

CRÉDIT  
AGRICOLE  
GROUP



PREMIUM CLIENT SOLUTIONS

# Private Capital Services

# A COMPREHENSIVE OFFER FOR PRIVATE EQUITY, DEBT, REAL ESTATE & INFRASTRUCTURE FUNDS

The Crédit Agricole Group, through its subsidiaries, provides you with a dedicated and integrated offer of financing, investment advisory, transaction solutions and depositary banking. Our ambition is to become your preferred banking partner through a “one-stop shop”. We operate on a worldwide level with offices located throughout Europe, Asia-Pacific, Middle East, North and Latin America.



## YOUR PREFERRED BANKING PARTNER



### YOUR BANK FOR YOUR FUND FINANCING AND INVESTMENTS

Crédit Agricole CIB offers a unique tailor-made client relationship and experience. The bank provides extensive financing, advisory and services encompassing a well-known leadership in LBO, infrastructure and real estate financing, a full-fledged advisory franchise, a strong positioning in equity bridge financing, a strong market-making expertise in high yield bonds, a value-added hedging offer in major currencies and global transaction banking solutions dedicated to funds and portfolio companies. The Bank is a pioneer in the area of climate finance, and is currently a market leader in this segment with a complete offer for all its clients.

[www.ca-cib.com](http://www.ca-cib.com)



### YOUR EXPERT IN ASSET SERVICING

CACEIS is one of the leading depositary banks and fund administrators in Europe and the number one depositary in France and Luxembourg for private equity, infrastructure, real estate and private debt funds. Private Equity Real Estate Solutions is a front-to-back business line dedicated to private markets. PERES meets all clients' needs from depositary to fund administration. CACEIS provides clients with banking services, middle-office outsourcing and customised reporting, with the support of commercial and operational experts in a streamlined organisation across Europe. Each client has one single point of contact, whatever the fund's domiciliation.

[www.caceis.com](http://www.caceis.com)



Ma vie. Ma ville. Ma banque.

### THE BANKING PARTNER ON THE FRENCH MID CAP MARKET

LCL is one of the leading banks for Mid-Cap Corporates and Institutional clients on the French Market. Through 11 regional offices, 69 business centers are dedicated to more than 29,000 clients. A special expertise has been developed to meet the needs of asset managers (including PE Funds) activities and teams alongside LCL Private Banking. In 2023, for the seventh consecutive year, LCL has been awarded the first rank on Mid Cap LBO and Acquisition Finance transactions on its domestic market. 115 experts support LCL Local Network and their clients (Corporates and Private Equity Funds) in structured and strategic operations.

[www.lcl.fr](http://www.lcl.fr)



### A PLAYER IN THE REAL ECONOMY

Crédit Agricole Leasing & Factoring (CAL&F) is a key player in leasing and factoring and the financing of renewable energy projects, located in Europe. CAL&F supports the private equity funds, their portfolio and their targets. With more than 50 years of existence, CAL&F offers tailor-made solutions that combine domestic and international features, local, multi-local and international factoring programs. CAL&F has set up an organization to accompany world-wide companies and has invested in digital platforms with excellent feedback from clients.

[www.ca-leasingfactoring.com](http://www.ca-leasingfactoring.com)

## YOUR PREFERRED BANKING PARTNER



### ARCHITECTS OF WEALTH

Indosuez Wealth Management is the global wealth management brand of Crédit Agricole Group, ranked 10th largest bank in the world based on balance sheet (The Banker 2022).

With more than 145 years of experience serving HNWI and UHNWI families and entrepreneurs around the world, Indosuez Wealth Management offers a tailored approach that enables clients to manage, protect and develop their wealth according to their aspirations. Our teams take a comprehensive view and provide expert advice on Private Markets and exceptional service, offering a wide range of services for the management of both personal and professional assets.

Recognised for its international dimension and human scale, Indosuez Wealth Management employs nearly 3,000 people in 10 locations around the world, in Europe (Belgium, France, Italy, Luxembourg, Monaco, Spain and Switzerland), Asia-Pacific (Hong Kong SAR, New Caledonia and Singapore) and the Middle East (United Arab Emirates).

With 130 billion euros in assets under management (as of 31/12/2022), Indosuez Wealth Management is one of the world's leading wealth management companies.

[www.ca-indosuez.com](http://www.ca-indosuez.com)



### YOUR FINANCIAL ADVISOR FOR M&A MIDCAP TRANSACTIONS

Crédit Agricole Midcap Advisors (CA MA), a subsidiary of Crédit Agricole CIB, is the Crédit Agricole Group entity that provides financial advice to the leaders and shareholders of SMEs and midcaps.

A leader in its field, having provided advice on more than 500 transactions, Crédit Agricole Midcap Advisors gathers 45 M&A Midcap advisory experts based in Paris and close to its clients in the French regions. Its teams have an extensive knowledge of the local economic environment and strong execution capabilities.

Crédit Agricole Midcap Advisors also provides its clients with international sector expertise and execution capabilities thanks to Crédit Agricole CIB teams and its partners abroad.

A financial and stock market engineering advisory service (ECM - DCM) and a real estate brokerage business (logistics, offices, hotels, etc.) as well as an expertise in several sectors (agrobusiness, wine & spirit, etc.) complete its offer for SMEs and midcaps.

[www.ca-midcap-advisors.com](http://www.ca-midcap-advisors.com)



### THE INVESTOR IN MINORITY STAKES TO SUPPORT MIDCAPS AND SME

IDIA Capital Investissement brings together the Crédit Agricole group's proprietary investment activities focusing on minority stakes to support mid-caps and SMEs across all business sectors. It has recognised expertise in the agri-food, wine, energy transition sectors. IDIA Capital Investissement also manages the Crédit Agricole Group's land and forestry groups and monitors Crédit Agricole S.A.'s investments in specific funds.

The total funds managed by IDIA Capital Investissement (through investment vehicles including CARD, CA Grands Crus, Grands Crus Investissements, CA Transitions, LCL Croissance, Ambition Agri Agro Investissement, etc.) amount to €2.2 billion. The company targets investments between €1 million and €50 million.

IDIA CI is a portfolio management company approved by the AMF (French financial market authority) under no. GP-15000010.

[www.ca-idia.com](http://www.ca-idia.com)

# A STRONG GLOBAL BANKING GROUP

## CRÉDIT AGRICOLE GROUP

**#2**

Bank in Western Europe  
by Tier One Capital  
(The Banker, July 2022)

**#1**

Provider of financing to  
the European economy

**€133,8bn**

Tier One Capital Base  
(as at 31/12/2022)

**#10**

Bank in the World  
by Tier One Capital  
(The Banker, 2022)

**#1**

Asset Manager in Europe

**17,6%**

Common Equity Tier One Ratio  
(as at 31/12/2022)

**#3**

Largest Bank in Europe  
by assets  
(S&P, April 2022)

**#1**

Insurer in France

**€8.1bn**

Net Income Group Share  
(as at 31/12/2022)

## CRÉDIT AGRICOLE S.A. RATINGS

### RATINGS

**A+**

(S&P)

**A+/AA-**

(Fitch)

**Aa3**

(Moody's)

## OUR KEY FIGURES

**900**

dedicated professionals  
in Private Capital  
Services

**4,500**

alternative funds under  
depository in Europe

More than

**20 years**

of experience

**€ 545bn**

assets under  
depository

**#1**

in Sponsored loans  
in Europe

**€ 300bn**

assets under  
administration

# YOUR KEY CONTACTS

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