

东方汇理银行（中国）有限公司

关联交易逐笔披露报告

Credit Agricole Corporate and Investment Bank (China) Limited Connected Transactions Case-by-case Disclosure Report [2025]2 号

披露日期 Disclosure Date: 2025 年 4 月 11 日/11 April 2025

根据中国银行保险监督管理委员会令（2022）1 号《银行保险机构关联交易管理办法》第四十七条、四十八条、五十三条、五十六条以及其他相关规定，东方汇理银行（中国）有限公司（“我行”）对下列关联交易进行逐笔披露。

In accordance with Articles 47, 48, 53, 56 and other relevant articles of Administrative Measures for Related-Party Transactions of Banking and Insurance Institutions (CBIRC [2022] No.1), Credit Agricole Corporate and Investment Bank (China) Limited (the "Bank") hereby discloses the following connected transaction(s) on a case-by-case basis.

1. 交易/协议类型 **Type of transaction / uniform transaction agreement**

重大关联交易

Significant connected transaction

2. 交易/协议名称 **Name of transaction / uniform transaction Agreement**

汇华理财-时间朋友美元三个月持有固收类理财产品 2401 期

Amundi-BOC SD Product

3. 交易 / 协议签订日期 **Date of transaction / uniform transaction Agreement**

2025 年 4 月 8 日及 2025 年 4 月 10 日

8 & 10 April 2025

4. 交易/协议概述及标的情况 **Overview of connected transactions and information on transaction subjects**

本产品为固定收益类理财产品，以不低于 80% 的资金投资于各类存款及存单、货币市场工具、债券等债权类资产。

This product is a fixed-income financial product, with no less than 80% of the funds invested in various deposits and certificates of deposit, money market instruments, bonds, and other debt assets.

5. 交易/协议对手情况 Information of counterparties

（包括关联自然人基本情况，关联法人或非法人组织的名称、经济性质或类型、主营业务或经营范围、法定代表人、注册地、注册资本及其变化，与银行保险机构存在的关联关系。）

汇华理财有限公司的注册资本为 10 亿元人民币，法定代表人王茜，是中国首家外资控股占主导地位的合资财富管理公司。外方股东东方汇理资产管理（“Amundi”）持股 55%，境内股东中银理财持股 45%。东方汇理资产管理成立于 2010 年，并于 2015 年上市。截至 2024 年 9 月 30 日，管理资产超过 16 万亿元人民币，目前是欧洲最大的资产管理公司，也是全球十大资产管理公司之一。东方汇理资产管理持续投资中国市场。东方汇理资产管理于 2008 年在上海设立农银汇理基金管理公司，2019 年在北京设立锋裕汇理投资咨询(北京)有限公司，2020 年在上海设立锋裕汇理私募基金管理(北京)有限公司。同时，汇华理财有限公司也在 2020 年成立，成为首家外资控股的合资财富管理公司。

汇华理财有限公司总部位于上海，向不特定社会公众公开或向合格投资者私下提供财富管理产品，进行受托投资资产管理、提供财富管理咨询服务，开展普通衍生品交易和外汇业务等。汇华理财有限公司建立了自上而下的投资框架，并组建了一支兼具国际金融市场经验和中国财富管理公司成功本地经验的管理团队。此外，外方股东通过提供投资系统和平台、采用 ESG 评级体系、引入风险管理框架等方式，给予汇华理财有限公司强有力的支持。

The registered capital of Amundi-BOC is 1 billion yuan, legal representative Wang Qian, making it the first joint venture wealth management company in China with foreign capital holding a controlling stake. The foreign shareholder, Amundi Asset Management (“Amundi”), holds 55% while onshore shareholder, and BOC Wealth Management holds Amundi was founded in 2010 and listed in 2015. With over RMB 16 trillion in assets under management as of 30 September 2024, it is currently the largest asset management company in Europe and one of the top 10 asset management companies in the world. Amundi continuously invests in China market. Amundi establishes ABC-CA Fund Management in Shanghai in 2008, Amundi Investment Advisory in Beijing in 2019, Amundi Private Fund Management in Shanghai in 2020. It also establishes Amundi-BOC, the first foreign-controlled joint venture wealth management company in 2020.

Headquartered in Shanghai, Amundi-BOC offers wealth management products publicly to the unspecified social public or privately to qualified investors, conducting investment and management of entrusted investor assets, providing wealth management advisory and consulting services, engaging in ordinary derivative product trading and foreign exchange business, etc. Amundi-BOC has established a top-down investment framework and set up a management team with combination of international financial market experience and successful local experience of Chinese wealth management companies. Moreover, the foreign shareholder Amundi strongly support Amundi-BOD by providing investment

systems and platform, adopting ESG rating system, introducing risk management framework, etc.



6. 定价政策及交易/协议金额及相应比例 Pricing policy & Amount and corresponding proportion of related-party transactions

交易金额（万元）	交易方向	交易价格	定价政策	交易标的
10805.7	存入	Sofr+60bps p.a	基准 Sofr 浮动利率加价差	5Y Floating Rate CLN on China Sovereign: XS2980188960
10813.8	存入	Sofr+62bps p.a	基准 Sofr 浮动利率加价差	5Y Floating Rate CLN on China Sovereign: XS2980189349
10813.8	存入	Sofr+62bps p.a	基准 Sofr 浮动利率加价差	5Y Floating Rate CLN on China Sovereign: XS2980189422
10813.8	存入	Sofr+62bps p.a	基准 Sofr 浮动利率加价差	5Y Floating Rate CLN on China Sovereign: XS2992748884

7. 股东（大）会、董事会决议，关联交易控制委员会的意见或决议情况 Resolutions of the (general) meeting of shareholders and the board of directors, as well as the opinions or resolutions of the connected transaction control committee

该笔交易已由关联交易委员会讨论通过，并经董事会决议批准。

The transaction has been discussed and approved by the Connected Transactions Control Committee and approved by the Board of Directors.

8. 独立董事发表意见情况 Opinions delivered by the Independent Director

独立董事审查了我行有关部门提交的相关资料和作出的陈述。针对该笔关联交易及其审批程序，认为交易符合市场公允性，内部审批程序适当。

The Independent Director(s) reviewed the relevant materials and statements made by the relevant departments of the Bank. For the connected transaction and the approval procedures, it was concluded that

the transaction was in line with market fairness and the internal approval procedures were appropriate.

9. 其他事项 Other matters

无 Nil