



KOREA HOUSING FINANCE CORPORATION

Issue of U.S.\$400,000,000 Floating Rate Covered Bonds due 2030 under the U.S.\$15,000,000,000 Global Covered Bond Programme (the "Covered Bonds")

Issue Price: 100 per cent.

Issue Date: 28 May 2025

This information package includes the offering circular dated 3 July 2024 in relation to U.S.\$15,000,000,000 Global Covered Bond Programme (the "**Offering Circular**") and the Pricing Supplement dated 19 May 2025 in respect of the Covered Bonds (the "**Pricing Supplement**," together with the Offering Circular, the "**Information Package**").

The Covered Bonds will be issued by Korea Housing Finance Corporation (the "**Issuer**").

Application will be made by the Issuer for the Covered Bonds to be listed on the Taipei Exchange ("**TPEX**") in the Republic of China (the "**ROC**") and the Singapore Exchange Securities Trading Limited in Singapore.

The Covered Bonds will be traded on TPEX pursuant to the applicable rules of TPEX. Effective date of listing and trading of the Covered Bonds is on or about 28 May 2025.

TPEX is not responsible for the content of the Information Package and no representation is made by TPEX as to the accuracy or completeness of the Information Package. TPEX expressly disclaims any and all liabilities for any losses arising from, or as a result of, the reliance on, all or part of the contents of this Information Package. Admission for listing and trading of the Covered Bonds on the TPEX is not to be taken as an indication of the merits of the Issuer or the Covered Bonds.

The Covered Bonds have not been, and shall not be, offered, sold or re-sold, directly or indirectly, to investors other than "professional investors" as defined under Paragraph 1, Article 2-1 of the Taipei Exchange Rules Governing Management of Foreign Currency Denominated International Bonds of the ROC. Purchasers of the Covered Bonds are not permitted to sell or otherwise dispose of the Covered Bonds except by transfer to a professional investor.

Lead Manager

STANDARD CHARTERED BANK (TAIWAN) LIMITED

Joint Managers

**CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK, TAIPEI BRANCH
SOCIÉTÉ GÉNÉRALE, TAIPEI BRANCH**

Co-Managers

**CATHAY UNITED BANK CO., LTD.
KGI SECURITIES CO. LTD.**

**CTBC BANK CO., LTD.
MEGA INTERNATIONAL COMMERCIAL BANK
CO., LTD.**

**PRESIDENT SECURITIES CORPORATION
TAISHIN INTERNATIONAL BANK CO., LTD.**

**SINOPAC SECURITIES CORPORATION
YUANTA SECURITIES CO., LTD.**