

Shinhan Bank

Issue of US\$ Series 2024-2 U.S.\$400,000,000 Floating Rate Green Mortgage Covered Bonds due 2029 (the "Covered Bonds")

under the US\$5,000,000,000 Global Covered Bond Programme

Issue Price: 100 per. cent.

Issue Date: 22 October 2024

This information package includes the offering circular dated 20 October 2023 (the "**Offering Circular**") and the pricing supplement dated 8 October 2024 in respect of the Covered Bonds (the "**Pricing Supplement**"), together with this cover page and the Offering Circular, the "**Information Package**").

The Covered Bonds will be issued by Shinhan Bank, acting through its principal office in Korea (the "**Issuer**").

Application will be made by the Issuer for the Covered Bonds to be listed and admitted for trading on the Taipei Exchange (the "**TPEX**") in the Republic of China (the "**ROC**") and Singapore Exchange Securities Trading Limited.

The Covered Bonds will be traded on the TPEX pursuant to the applicable rules of the TPEX. Effective date of listing and trading of the Covered Bonds is on 22 October 2024.

TPEX is not responsible for the content of the Information Package and no representation is made by the TPEX to the accuracy or completeness of the Information Package. The TPEX expressly disclaims any and all liability for any losses arising from, or as a result of the reliance on, all or part of the contents of this Information Package. Admission to the listing and trading of the Covered Bonds on the TPEX shall not be taken as an indication of the merits of the Issuer or the Covered Bonds.

The Covered Bonds have not been, and shall not be, offered, sold or re-sold, directly or indirectly, to investors other than "professional investors" as defined under Paragraph 1, Article 2-1 of the Taipei Exchange Rules Governing Management of Foreign Currency Denominated International Notes of the ROC (the "**Professional Investors**"). Purchasers of the Covered Bonds are not permitted to sell or otherwise dispose of the Covered Bonds except by transfer to a Professional Investor.

Lead Manager

SG Securities (HK) Limited, Taipei Branch

Joint Managers

BNP Paribas SA, Taipei Branch

Credit Agricole Corporate and Investment Bank, Taipei Branch

Co-Managers

Cathay United Bank Co., Ltd.,

KGI Securities Co. Ltd.,

Mega International Commercial Bank Co., Ltd.,

President Securities Corporation,

SinoPac Securities Corporation,

Taipei Fubon Commercial Bank Co., Ltd.,

Taishin International Bank Co., Ltd. and

Yuanta Securities Co., Ltd.