

| Table DF 17 - Summary comparison of accounting assets vs. leverage ratio exposure measure as of September 30, 2023 |                                                                                                                                                                                    |                |
|--------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|
|                                                                                                                    | Item                                                                                                                                                                               | (₹ in Million) |
| 1                                                                                                                  | Total consolidated assets as per published financial statements                                                                                                                    | 197,280.45     |
| 2                                                                                                                  | Adjustment for investments in banking, financial, insurance or commercial entities that are consolidated for accounting purposes but outside the scope of regulatory consolidation | -              |
| 3                                                                                                                  | Adjustment for fiduciary assets recognised on the balance sheet pursuant to the operative accounting framework but excluded from the leverage ratio exposure measure               | -              |
| 4                                                                                                                  | Adjustments for derivative financial instruments                                                                                                                                   | (40,359.71)    |
| 5                                                                                                                  | Adjustment for securities financing transactions (i.e. repos and similar secured lending)                                                                                          | (5,437.31)     |
| 6                                                                                                                  | Adjustment for off-balance sheet items (i.e. conversion to credit equivalent amounts of off- balance sheet exposures)                                                              | 125,787.09     |
| 7                                                                                                                  | Other adjustments                                                                                                                                                                  | (9,897.47)     |
| 8                                                                                                                  | Leverage ratio exposure                                                                                                                                                            | 267,373.05     |

| Table DF-18: Leverage ratio common disclosure template as of September 30, 2023 |                                                                                                                                          |                   |
|---------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|-------------------|
|                                                                                 | Item                                                                                                                                     | (₹ in Million)    |
| <b>On-balance sheet exposures</b>                                               |                                                                                                                                          |                   |
| 1                                                                               | On-balance sheet items (excluding derivatives and SFTs, but including collateral)                                                        | 147,028.62        |
| 2                                                                               | (Asset amounts deducted in determining Basel III Tier 1 capital)                                                                         | (9,897.47)        |
| 3                                                                               | <b>Total on-balance sheet exposures (excluding derivatives and SFTs) (sum of lines 1 and 2)</b>                                          | <b>137,131.15</b> |
| <b>Derivative exposures</b>                                                     |                                                                                                                                          |                   |
| 4                                                                               | Replacement cost associated with all derivatives transactions (i.e. net of eligible cash variation margin)                               | 12,882.66         |
| 5                                                                               | Add-on amounts for PFE associated with all derivatives transactions                                                                      | 72,605.07         |
| 6                                                                               | Gross-up for derivatives collateral provided where deducted from the balance sheet assets pursuant to the operative accounting framework | -                 |
| 7                                                                               | (Deductions of receivables assets for cash variation margin provided in derivatives transactions)                                        | -                 |
| 8                                                                               | (Exempted CCP leg of client-cleared trade exposures)                                                                                     | -                 |
| 9                                                                               | Adjusted effective notional amount of written credit derivatives                                                                         | -                 |
| 10                                                                              | (Adjusted effective notional offsets and add-on deductions for written credit derivatives)                                               | -                 |
| 11                                                                              | <b>Total derivative exposures (sum of lines 4 to 10)</b>                                                                                 | <b>85,487.73</b>  |
| <b>Securities financing transaction exposures</b>                               |                                                                                                                                          |                   |
| 12                                                                              | Gross SFT assets (with no recognition of netting), after adjusting for sale accounting transactions                                      | 9,892.12          |
| 13                                                                              | (Netted amounts of cash payables and cash receivables of gross SFT assets)                                                               | (5,447.08)        |
| 14                                                                              | CCR exposure for SFT assets                                                                                                              | 9.77              |
| 15                                                                              | Agent transaction exposures                                                                                                              | -                 |
| 16                                                                              | <b>Total securities financing transaction exposures (sum of lines 12 to 15)</b>                                                          | <b>4,454.81</b>   |
| <b>Other off-balance sheet exposures</b>                                        |                                                                                                                                          |                   |
| 17                                                                              | Off-balance sheet exposure at gross notional amount                                                                                      | 65,654.01         |
| 18                                                                              | (Adjustments for conversion to credit equivalent amounts)                                                                                | (25,354.64)       |
| 19                                                                              | <b>Off-balance sheet items (sum of lines 17 and 18)</b>                                                                                  | <b>40,299.36</b>  |
| <b>Capital and total exposures</b>                                              |                                                                                                                                          |                   |
| 20                                                                              | Tier 1 capital                                                                                                                           | 24,213.48         |
| 21                                                                              | Total exposures (sum of lines 3, 11, 16 and 19)                                                                                          | 267,373.05        |
| <b>Leverage ratio</b>                                                           |                                                                                                                                          |                   |
| 22                                                                              | Basel III leverage ratio                                                                                                                 | <b>9.06%</b>      |