

Montrouge, 12 September 2022

Press release

**Strengthening of the M&A offering for Crédit Agricole's SMEs and Midcap clients:
SODICA Corporate Finance becomes Crédit Agricole Midcap Advisors**

Crédit Agricole is implementing a new structure for its M&A activity optimising the coverage of its customers, from SMEs to large companies. This reaffirms the Group's ambition to become the leading partner for SMEs and midcap clients in M&A advisory.

SODICA Corporate Finance, which specialises in M&A advisory, financial and stock market engineering for SMEs and midcaps, will now be known as **Crédit Agricole Midcap Advisors**. Attached to the Group's midcap division at Crédit Agricole CIB, Crédit Agricole Midcap Advisors relies on a coordinated commercial approach - particularly with Regional Banks, LCL and the Group's other subsidiaries to enhance its support for the managers and shareholders of SMEs and midcaps. The division will also benefit from the Group's coverage in France, its international network and Crédit Agricole CIB's sector expertise.

Vincent Ribereau-Gayon is appointed Chief Executive Officer of Crédit Agricole Midcap Advisors. Based in Paris, he will report to Didier Reboul, Chairman of Crédit Agricole Midcap Advisors & Head of the Group's Midcap Division, and functionally to Laurent Capes, Head of Global Investment Banking at Crédit Agricole CIB.

Didier Reboul, Head of the Midcap Division of Crédit Agricole Group, said: "After the creation of the division in March 2021, the Group has set up a leading franchise to support its ambition in the SME and Midcap segment. Thanks to close coordination with the Group's local networks, we are strengthening our execution capabilities, in close proximity to Midcap directors and shareholders."

Vincent Ribereau-Gayon, Chief Executive Officer of Crédit Agricole Midcap Advisors, added: "Thanks to this new organisation, the Crédit Agricole Group has created a truly coordinated M&A vertical offering, with an advisory offer adapted to all sizes and types of companies - from SMEs and midcaps to large companies. Crédit Agricole Midcap Advisors has solid assets to meet the needs of its clients by offering trusted advice, quality execution and market-leading industry expertise."

Biography of Vincent Ribereau-Gayon

Vincent Ribereau-Gayon began his career in Paris in 1992 in the capital markets team at Caisse Centrale des Banques Populaires.

In 1995, he joined the French Regional Division of Banque Indosuez in Bordeaux as Head of Market Activities for the South-West. He then joined the Rhône-Alpes branch of Crédit Agricole CIB as Senior Banker for regional midcaps, institutional investors, and large local authorities.

From 2003 to 2008, he was Regional Head of Crédit Agricole CIB's Grand Est Division (Nancy, Reims and Strasbourg branches), before moving to Casablanca to take charge of the Corporate and Investment Bank of Crédit du Maroc (a Crédit Agricole Group subsidiary) before being appointed Deputy General Manager of the subsidiary in 2011. On his return to France in 2013, he joined CACIF (Crédit Agricole Capital Investissement et Finance) as Head of Development.

In October 2014, he became Executive Director of SODICA and was appointed General Manager in May 2022. Since 1 June 2022, Vincent Ribereau-Gayon has been Chief Executive Officer of Crédit Agricole Midcap Advisors.

Vincent is a graduate of the Magistère d'Economie et Finance Internationales and the advanced DESS Banque, Finance et Négoce International programme of the University of Bordeaux.

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About Crédit Agricole Corporate and Investment Bank (Crédit Agricole CIB)

Crédit Agricole CIB is the corporate and investment banking arm of Credit Agricole Group, the 10th largest banking group worldwide in terms of balance sheet size (The Banker, July 2022). More than 8,900 employees across Europe, the Americas, Asia-Pacific, the Middle East and Africa support the Bank's clients, meeting their financial needs throughout the world. Crédit Agricole CIB offers its large corporate and institutional clients a range of products and services in capital markets activities, investment banking, structured finance, commercial banking and international trade. The Bank is a pioneer in the area of climate finance, and is currently a market leader in this segment with a complete offer for all its clients.

For more information, please visit www.ca-cib.fr



About Crédit Agricole Midcap Advisors

Crédit Agricole Midcap Advisors, a Crédit Agricole CIB subsidiary, is the Crédit Agricole Group entity that provides financial advice to the leaders and shareholders of SMEs and midcaps.

A leader in its field, having provided advice on more than 500 transactions, Crédit Agricole Midcap Advisors (the new name of SODICA Corporate Finance), has 45 M&A Midcap advisory experts based in Paris and close to its clients in the French regions. Its teams have an extensive knowledge of the local economic environment and strong execution capabilities.

Crédit Agricole Midcap Advisors also provides its clients with international sector expertise and execution capabilities thanks to Crédit Agricole CIB teams and its partners abroad.

A financial and stock market engineering advisory service (ECM - DCM) and a real estate brokerage business (logistics, offices, hotels, etc.) complete its offer for SMEs and midcaps.

