

**PRIVATE
CAPITAL
SERVICES**

CRÉDIT
AGRICOLE
GROUP



PREMIUM CLIENT SOLUTIONS

A COMPREHENSIVE OFFER FOR PRIVATE EQUITY, DEBT, REAL ESTATE & INFRASTRUCTURE FUNDS

The Crédit Agricole Group, through its subsidiaries, provides you with a dedicated and integrated offer of financing, investment advisory, transaction solutions and depositary banking. Our ambition is to become your preferred banking partner through a “one-stop shop”. We operate on a worldwide level with offices located throughout Europe, Asia-Pacific, Middle East, North Africa, North and Latin America.



YOUR PREFERRED BANKING PARTNER



caceis
INVESTOR SERVICES

YOUR EXPERT IN ASSET SERVICING

CACEIS is one of the leading depository banks and fund administrators in Europe and the number one depository in France for private equity, private debt and infrastructure funds. The dedicated private equity, real estate and securitisation business line meets all clients' needs from depository to financing. CACEIS provides clients with banking services, middle-office outsourcing and customised reporting, with the support of highly skilled teams and an efficient organisation across Europe. Each client has one single point of contact, whatever the fund's domiciliation.



CRÉDIT AGRICOLE
CORPORATE & INVESTMENT BANK

YOUR BANK FOR YOUR FUND FINANCING AND INVESTMENTS

Crédit Agricole CIB offers a unique tailor-made client relationship and experience. The bank provides extensive financing, advisory and services encompassing a well-known leadership in LBO, infrastructure and real estate financing, a full-fledged advisory franchise, a strong positioning in equity bridge financing, a strong market-making expertise in high yield bonds, a value-added hedging offer in major currencies and global transaction banking solutions dedicated to funds and portfolio companies.



INDOSUEZ
WEALTH MANAGEMENT

ARCHITECTS OF WEALTH

Indosuez Wealth Management offers a tailored approach that enables clients to manage, protect and pass on their wealth according to their specific needs. Our teams take a comprehensive view and provide expert advice and exceptional service, offering a wide range of solutions for the management of both personal and business assets.



CRÉDIT AGRICOLE
LEASING & FACTORING

A PLAYER IN THE REAL ECONOMY

Crédit Agricole Leasing & Factoring (CAL&F) is a key player in leasing, factoring and the financing of renewable energy projects, located in Europe and Morocco. CAL&F supports the private equity funds, their portfolio and their targets. With more than 50 years of existence, CAL&F offers tailor-made solutions that combine domestic and international features, local, multi-local and international factoring programs. A new European factoring platform is set up to accompany Europe-wide companies in a single IT environment. One of the strengths of CAL&F is to deliver with the quickest decision process.

YOUR PREFERRED BANKING PARTNER



YOUR SPECIALIST IN EUROPEAN PRIVATE MARKETS AND REAL ASSETS

Amundi, a leading responsible asset manager, provides investors with solutions granting them access to real assets including in innovative unit linked and ELTIF formats. Rooted in Europe's most renowned banking networks, we benefit from unique access to sourcing, financing and distribution opportunities. Staffed by 220 experienced employees, we leverage 40 years of history in real assets and boast leading market positions in Europe, with over €8bn deployed in multi-management, €7bn in private debt, circa €2bn in direct private equity, infrastructure and impact investing.



THE BANKING PARTNER ON THE FRENCH MID CAP MARKET

LCL is one of the leading banks for Mid-Cap Corporates and Institutional clients on the French Market. Through 11 regional offices, 69 business centers are dedicated to more than 29,000 clients. A special expertise has been developed to meet the needs of asset managers (including PE Funds) activities and teams alongside LCL Private Banking. In 2020, for the fourth consecutive year, LCL has been awarded the first rank on Mid Cap LBO and Acquisition Finance transactions on its domestic market. 115 experts support LCL Local Network and their clients (Corporates and Private Equity Funds) in structured and strategic operations.



YOUR FINANCIAL ADVISOR FOR M&A MIDCAP TRANSACTIONS

SODICA CF is one of the French M&A leader dedicated to SME's managers and shareholders, with more than 450 transactions advised, and which operates on all business sectors. SODICA CF is made up of 45 professionals located in Paris and in several French areas, which allows dedicated teams, an important knowledge of economic fabric and a real proximity with our clients. We also rely on several sectoral specialized departments. We advise our clients in France or abroad thanks to our own partners network or those of Crédit Agricole group. We provide to our clients a complete offer of M&A services, adapted to every step of company development. We also deliver equity and debt capital market services for listed companies, or real-estate assets brokerage.

A STRONG GLOBAL BANKING GROUP

CRÉDIT AGRICOLE GROUP

€102.7bn

Tier One Capital Base
(as at 12/31/2020)

#2

bank by Tier One Capital
in Western Europe
(The Banker, July 2020)

17.2%

Common Equity
Tier One Ratio
(as at 12/31/2020)

€6,129bn

Net Income Group Share
(as at 12/31/2020)

#12

bank by Tier One Capital worldwide
(The Banker, July 2020)

CRÉDIT AGRICOLE S.A. RATINGS

RATING AGENCY

SHORT TERM

LONG TERM

S&P GLOBAL RATINGS

(October 2020)

A-1

A+
(negative outlook)

FITCH RATINGS

(November 2020)

F1+

A+/AA-
(negative outlook)

MOODY'S

(September 2019)

P-1

Aa3
(stable outlook)

OUR KEY FIGURES

470

dedicated professionals
to private markets

20 years

of experience
with funds clients

+2,280 funds

under depositary
in Europe

+680 funds

under administration
in Europe

December 2020

Your key contacts:

CRÉDIT AGRICOLE CIB

Stéphane BARRET, Head of Crédit Agricole Private Capital Services
+33 1 57 87 18 08, stephane.barret@ca-cib.com

Guillaume RICHARD, Infrastructure Funds coverage
+44 20 72 14 54 51, guillaume.richard@ca-cib.com

Régis AUBERT, Real Estate Funds coverage
+33 1 41 89 11 71, regis.aubert@ca-cib.com

CACEIS

Arnaud GAREL-GALAIS, Group Head of PERES Global Services
+33 1 57 78 15 74, arnaud.garel@caceis.com

INDOSUEZ WEALTH MANAGEMENT

Christine GARDE, Head of Business Development France
+33 1 40 75 54 10, christine.garde@ca-indosuez.fr

Isabelle MERMILLOD, Head of the Paris Clientele
+33 1 40 75 53 39, isabelle.mermillod@ca-indosuez.fr

AMUNDI REAL ASSETS

Dominique Carrel-Billiard, Global Head of Amundi Real Assets
+33 1 76 37 82 64, dominique.carrel-billiard@amundi.com

Olivier PAQUIER, Head of Business Development & ESG
+33 1 76 32 11 73, olivier.paquier@amundi.com

CRÉDIT AGRICOLE LEASING & FACTORING

Emmanuel LEPROU-BLANCHARD, Head of International Business Development Department
+33 6 20 43 38 80, emmanuel.leprou-blanchard@ca-lf.com

LCL

Agnès HURET, Head of Corporate Advisory
+33 1 42 98 86 44, agnes.huret@lcl.fr

Violaine DELVAL, Head of Institutional Banking
+33 1 55 50 46 51, violaine.delval@lcl.fr

SODICA CORPORATE FINANCE

Vincent RIBEREAU-GAYON, Executive Director
+33 1 57 72 61 77 - +33 7 78 81 53 33, vincent.ribereaugayon@ca-sodica.com

Didier LENZ, Partner
+ 33 6 84 54 16 66, didier.lenz@ca-sodica.com