

Press Release

**The Certificates are offered in exclusivity to Crédit Agricole Italia networks
from 15 February until 12 March 2021**

Crédit Agricole CIB launches a new Green Investment Solution for Crédit Agricole Italia's clients in Italy

Milan, 15 February 2021 – Crédit Agricole CIB launches the “Capital Protected Impact Green Certificates”, its new Green investment solution for Crédit Agricole Italia's clients in Italy. This initiative is part of Crédit Agricole Group's long term commitment to sustainable development and attention to Environmental, Social and Governance issues.

The funds raised by Crédit Agricole CIB via the issue of Green Certificates are used to support Crédit Agricole CIB's portfolio of green loans, comprising loans to businesses and projects that demonstrate superior Environmental, Social and Governance (ESG) performance. Businesses and projects eligible for the green portfolio are exclusively dedicated to the transition towards a more environmentally friendly economy and act as a role model in terms of performance within their field. The eligible sectors include renewable energies, energy efficiency, water and waste management, public transportation and others.

The Certificates are indexed to the performance of the MSCI Europe Green Select 50 5% Decrement Index. This is a "Green" Index created by MSCI and licenced to Crédit Agricole CIB. This Index is composed of the 50 largest European companies - selected by MSCI through a rigorous assessment process - that offer products and services with the greatest impact on the environment. The key themes considered are: alternative energy, sustainable water, "Green" building, pollution prevention and energy efficiency.

The Certificates (ISIN XS1784703610) issued by Crédit Agricole CIB (Ratings S&P: A+; Moody's: Aa3; Fitch: AA-), are denominated in EUR and have a maturity of 5 years. The Certificates pay annual conditional coupons equal to 0.40% for the first 4 years if the Index doesn't lose more than 50% from its initial level and, upon maturity, they redeem the capital invested increased/decreased by the positive/negative performance of the MSCI Europe Green Select 50 5% Decrement Index calculated starting from the issue date. The minimum redemption amount is 85% of the capital invested.

The Capital Protected Impact Green Certificates will be available from 15th February until 12th March exclusively for the clients of Crédit Agricole Italia (CA Italia, CA Friuladria).

A request will be made for admission to trading on the electronic platform managed by EuroTLX Spa.

For further information, please contact:

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About Crédit Agricole Corporate and Investment Bank (Crédit Agricole CIB)

Crédit Agricole CIB is the corporate and investment banking arm of Credit Agricole Group, the 12th largest banking group worldwide in terms of tier 1 capital (The Banker, July 2020). Nearly 8,400 employees across Europe, the Americas, Asia-Pacific, the Middle East and Africa support the Bank's clients, meeting their financial needs throughout the world. Crédit Agricole CIB offers its large corporate and institutional clients a range of products and services in capital markets activities, investment banking, structured finance, commercial banking and international trade. The Bank is a pioneer in the area of climate finance, and is currently a market leader in this segment with a complete offer for all its clients.

For many years Crédit Agricole CIB has been committed to sustainable development. The Bank was the first French bank to sign the Equator Principles in 2003. It has also been a pioneer in Green Bond markets with the arrangement of public transactions from 2012 for a wide array of issuers (supranational banks, corporates, local authorities, banks) and was one of the co-drafter of Green Bond Principles and of the Social Bond Guidance. Relying on the expertise of a dedicated sustainable banking team and on the strong support of all bankers, Crédit Agricole CIB is one of the most active banks in the Green bonds market.

For more information, please visit www.ca-cib.com.



About Crédit Agricole Italia

Crédit Agricole operates in Italy, its second domestic market, with over 15 thousand members of staff and more than 4 million Customers, and accounts for Euro 67 billion worth of loans to the economy. Close cooperation between the companies operating in retail banking, consumer credit, corporate and investment banking, asset management and insurance enables Crédit Agricole to operate in Italy with a wide and integrated range of products, to the benefit of all economic players.

The Crédit Agricole Italia Banking Group operates in Italy with over 1100 points of sale in 11 Regions and is the sixth banking player by assets with over 10,000 employees and more than 2 million Customers.

www.credit-agricole.it