

Press Release

The Notes are offered in exclusivity to Crédit Agricole Group's Italian networks during the month of October 2018

Crédit Agricole Corporate and Investment Bank launches its first Green Investment Solution for Crédit Agricole Group's clients in Italy

Milan 17 October 2018 – Crédit Agricole Corporate and Investment Bank launches the Climate Action Green Notes, its first Green investment solution for Crédit Agricole Group's clients in Italy. This initiative is part of Crédit Agricole Group's long term commitment to sustainable development and attention to environmental, social and governance issues.

The funds raised by Crédit Agricole CIB via the issue of Green Notes are used to support Crédit Agricole CIB's portfolio of green loans, comprising loans to businesses and projects that demonstrate superior Environmental, Social and Governance (ESG) performance. Businesses and projects eligible for the green portfolio are exclusively dedicated to the transition towards a more environmentally friendly economy and act as a role model in terms of performance within their field. The eligible sectors include renewable energies, energy efficiency, water and waste management, public transportation and others.

The Notes are indexed to the performance of the MSCI Europe Green Select Index 50 5% decrement. This is a "Green" index created by MSCI and licenced to Crédit Agricole CIB. This index is composed of the 50 largest European companies - selected by MSCI through a rigorous assessment process - that offer products and services with the greatest impact on the environment. The key themes considered are: alternative energy, sustainable water, "Green" building, pollution prevention and energy efficiency.

The Notes (ISIN XS1784701911) issued by Crédit Agricole CIB (Ratings S&P: A; Moody's: A1; Fitch: A+), are denominated in USD and have a maturity of 7 years. The Notes pay annual coupons equal to 2.70% for the first 6 years and, upon maturity, in addition to the capital invested, they pay a variable coupon linked to the performance of the MSCI Europe Green Select 50 5% Decrement, calculated starting from the issue date.

The Climate Action Green Notes will be available during the month of October (8-26 October) exclusively for the clients of Credit Agricole Italian network (CA Cariparma, CA Friuladria, CA Carispezia, CA Indosuez Wealth (Europe) Italy Branch and Banca Leonardo).

A request will be made for admission to trading on the electronic platform managed by EuroTLX Spa.

About Crédit Agricole Corporate and Investment Bank (Crédit Agricole CIB)

Crédit Agricole CIB is the Corporate and Investment Banking arm of the Crédit Agricole Group, the world's n°13 bank measured by Tier One Capital (The Banker, July 2018). The Bank offers its clients a comprehensive range of products and services structured around six major divisions:

- Client Coverage & International Network
- Global Investment Banking
- Structured Finance
- Global Markets
- Debt Optimisation & Distribution
- International Trade & Transaction Banking

The Bank provides support to clients in large international markets through its network with a presence in major countries in Europe, America, Asia Pacific and the Middle East.

For more information, please visit the website at www.ca-cib.com

Crédit Agricole Italia

Crédit Agricole operates in Italy, its second domestic market, with over 15 thousand members of staff and more than 4 million Customers, and accounts for Euro 67 billion worth of loans to the economy. Close cooperation between the companies operating in retail banking, consumer credit, corporate and investment banking, asset management and insurance enables Crédit Agricole to operate in Italy with a wide and integrated range of products, to the benefit of all economic players.

The Crédit Agricole Italia Banking Group operates in Italy with over 1100 points of sale in 11 Regions and is the sixth banking player by assets with over 10,000 employees and more than 2 million Customers.

www.credit-agricole.it

About CA Indosuez Wealth (Europe) Italy Branch

In 2015 Indosuez Wealth Management resumed the operations established more than 50 years ago by its ancestors, Banque de Suez and Banque de l'Indochine, in Italy by providing services to large families and entrepreneurs, HNWI and UHNWI customers. Indosuez Wealth Management's Italian customers can count on a team of experts and dedicated professionals, working to enhance and protect their assets through careful analysis and selection of the best investment solutions. Based in Milan, the highly specialized Indosuez Wealth Management teams combine their knowledge of the local environment with the broad expertise offered globally by the bank (3110 employees in 14 countries) and the Crédit Agricole Group, which has its second largest market in Italy after France.

About Banca Leonardo – Gruppo CA Indosuez Wealth Management

Banca Leonardo was founded by a group of major Italian stockbrokers in October 1999. In April 2006, a group of leading European investors acquired and recapitalised Banca Leonardo, with the aim of creating a financial group characterized by its managerial approach, professionalism and independence. Following a number of significant corporate transactions which have allowed the Bank to return capital invested to its shareholders, Banca Leonardo now operates exclusively in the wealth management sector in Italy and Switzerland. In 2018, Banca Leonardo joined Indosuez Wealth Management Group.

For further information, please contact:

Crédit Agricole Italia

Elisabetta Usuelli – Head of External Relations and Sponsorships

@ elisabetta.usuelli@credit-agricole.it

Tel: +39 02/88245208

CA Indosuez Wealth (Europe) Italy Branch and Banca Leonardo

Melinda Raverdy – Press Relations

@ Melinda.raverdy@ca-indosuez.ch

Tel:+41 58 321 9597

Crédit Agricole CIB

Virginie Ourceyre – Global Head of Communications for Global Markets

CACIB London

@: virginie.ourceyre@ca-cib.com

Tel: + 44 (0) 207 214 6610