

**SIXTH SUPPLEMENT DATED 4 MAY 2018
TO THE BASE PROSPECTUS DATED 10 MAY 2017**
CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK
(incorporated in France)
and
CRÉDIT AGRICOLE CIB FINANCE (GUERNSEY) LIMITED
(incorporated in Guernsey)
and
CRÉDIT AGRICOLE CIB FINANCIAL SOLUTIONS
(incorporated in France)
€50,000,000,000
Structured Debt Instruments Issuance Programme
unconditionally and irrevocably guaranteed by
CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK

Arranger
Crédit Agricole CIB

Dealers
Crédit Agricole CIB
Crédit Agricole Securities Asia B.V., Tokyo Branch

This supplement (this "**Sixth Supplement**") is supplemental to, and should be read in conjunction with, the base prospectus dated 10 May 2017 (the "**Base Prospectus**"), the first supplement to the Base Prospectus dated 2 June 2017 (the "**First Supplement**"), the second supplement to the Base Prospectus dated 31 August 2017 (the "**Second Supplement**"), the third supplement to the Base Prospectus dated 2 November 2017 (the "**Third Supplement**"), the fourth supplement to the Base Prospectus dated 13 March 2018 (the "**Fourth Supplement**") and the fifth supplement to the Base Prospectus dated 18 April 2018 (the "**Fifth Supplement**"), each in relation to the €50,000,000,000 Structured Debt Instruments Issuance Programme (the "**Programme**") of Crédit Agricole Corporate and Investment Bank, Crédit Agricole CIB Finance (Guernsey) Limited and Crédit Agricole CIB Financial Solutions (each an "**Issuer**" and together the "**Issuers**"). Unless the context otherwise requires, terms defined in the Base Prospectus shall have the same meanings when used in this Sixth Supplement.

The Base Prospectus, the First Supplement, the Second Supplement, the Third Supplement, the Fourth Supplement, the Fifth and this Sixth Supplement together constitute a base prospectus for the purposes of Article 5.4 of Directive 2003/71/EC (as amended) (the "**Prospectus Directive**"). The *Commission de Surveillance du Secteur Financier* (the "**CSSF**") approved the Base Prospectus on 10 May 2017. Application has been made to the CSSF for approval of this Sixth Supplement in its capacity as competent authority under the Luxembourg Act dated 10 July 2005 on prospectuses for securities (*loi relative aux prospectus pour valeurs mobilières*) (the "**Prospectus Act**"), which implements the Prospectus Directive.

This Sixth Supplement constitutes a supplement to the Base Prospectus for the purposes of article 16 of Directive 2003/71/EC and article 13.1 of the Prospectus Act.

Each Issuer accepts responsibility for the information contained in this Sixth Supplement. To the best of the knowledge of each Issuer (who has taken all reasonable care to ensure that such is the case), the information contained herein is in accordance with the facts and does not omit anything likely to affect the import of such information.

To the extent that there is any inconsistency between (a) any statement in this Sixth Supplement and (b)

any other statement in, or incorporated by reference in, the Base Prospectus, as amended by the First Supplement, the Second Supplement, the Third Supplement, the Fourth Supplement and the Fifth Supplement, the statement referred to in this Sixth Supplement will prevail.

References in this Sixth Supplement to provisions of the Base Prospectus are to the Base Prospectus as amended by the First Supplement, the Second Supplement, the Third Supplement, the Fourth Supplement and the Fifth Supplement. References in this Sixth Supplement to page numbers in the Base Prospectus are to the page numbers in the Base Prospectus without taking into account any amendments made by the First Supplement, the Second Supplement, the Third Supplement, the Fourth Supplement and/or the Fifth Supplement, unless otherwise specified in this Sixth Supplement.

Save as disclosed in this Sixth Supplement, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus since the publication thereof.

In accordance with Article 13 paragraph 2 of the Prospectus Act, investors who have already agreed to purchase or subscribe for the Securities before this Sixth Supplement is published have the right, exercisable until 8 May 2018, 5 p.m., (Paris Time) to withdraw their acceptances.

Copies of the Base Prospectus, the First Supplement, the Second Supplement, the Third Supplement, the Fourth Supplement, the Fifth Supplement and this Sixth Supplement may be obtained from the registered office of Crédit Agricole Corporate and Investment Bank and the specified office of the Principal Paying Agent and will be available on the Luxembourg Stock Exchange's website: www.bourse.lu and Crédit Agricole Corporate and Investment Bank's website: www.ca-cib.com.

This Sixth Supplement has been prepared for the purposes of:

1. Incorporating by reference the English version of the financial statements dated as at and for the period ending 31 December 2017 of Crédit Agricole CIB Finance (Guernsey) Limited;
2. Incorporating by reference the English version of the financial statements dated as at and for the period ending 31 December 2017 of Crédit Agricole CIB Financial Solutions;
3. Updating the Summary of the Base Prospectus accordingly; and
4. Amending of the sections headed «Documents incorporated by Reference» (pages 159 to 160), «Description of Crédit Agricole CIB Finance (Guernsey) Limited » (pages 1000 to 1002), «Description of Crédit Agricole CIB Financial Solutions » (pages 1002 to 1005) and «General Information» (pages 1069 to 1072) of the Base Prospectus.

1. Incorporation by reference of the English version of the audited financial statements dated as at and for the period ending 31 December 2017 of Crédit Agricole CIB Finance (Guernsey) Limited (page 164 of the Base Prospectus) (the following table does not replace the one already existing in the Base Prospectus and only is additional)

Report and Financial Statements

Audited annual financial statements, related notes and audit report for the financial year ended 31 December 2017	Pages 2 to 45
Independent auditor's report	Pages 6 to 10
Statement of Financial Position	Page 12
Statement of comprehensive income	Page 11
Cash flow statement	Page 14
Notes to the annual accounts	Pages 15 to 45
Statement of changes in shareholders' equity	Pages 13

The information incorporated by reference that is not included in the cross-reference list, is considered as additional information and is not required by the relevant schedules of the Commission Regulation (EC) N°809/2004 (the Prospectus Regulation).

2. Incorporation by reference of the English version of the audited financial statements dated as at and for the period ending 31 December 2017 of Crédit Agricole CIB Financial Solutions (page 165 of the Base Prospectus) (the following table does not replace the one already existing in the Base Prospectus and only is additional)

Report and Financial Statements

Audited annual financial statements, related notes and audit report for the financial year ended 31 December 2016	Pages 2 to 67
Independent auditor's report	Page 4 to 7
Income Statement	Page 10
Statement of financial position	Page 8 to 9
Statement of changes in shareholders' equity	Page 15
Statement of cash flows	Page 11
Notes to the annual accounts	Pages 12 to 67

The information incorporated by reference that is not included in the cross-reference list, is considered as additional information and is not required by the relevant schedules of the Commission Regulation (EC) N°809/2004 (the Prospectus Regulation).

3. Amendments to the Summary section of the Base Prospectus (pages 13 to 66 of the Base Prospectus)

Element B.12 headed “Selected key financial information and no material adverse change and no significant change statements” shall be deleted in its entirety and replaced by the followings (pages 16 to 17 of the Base Prospectus):

B.12	Selected key financial information and no material adverse change and no significant change statements	[The following table shows Crédit Agricole CIB's selected key financial information as at and for the period ending 31 December 2017:																																																							
		<table border="1"> <thead> <tr> <th><i>(consolidated data in millions of euros)</i></th> <th>01/01/2017- 31/12/2017 (audited)</th> <th>01/01/2016- 31/12/2016 (audited)</th> </tr> </thead> <tbody> <tr> <td colspan="3">Income statement</td> </tr> <tr> <td>Revenues</td> <td>4,999</td> <td>4,936</td> </tr> <tr> <td>Gross operating income</td> <td>1,814</td> <td>1,856</td> </tr> <tr> <td>Net income</td> <td>1,165</td> <td>1,196</td> </tr> <tr> <td>Net income (group share)</td> <td>1,156</td> <td>1,182</td> </tr> <tr> <td colspan="3"><hr/></td> </tr> <tr> <th><i>(consolidated data in billions of euros)</i></th> <th>31/12/2017 (audited)</th> <th>31/12/2016 (audited)</th> </tr> <tr> <td>Total liabilities and shareholders' equity</td> <td>488,6</td> <td>524.3</td> </tr> <tr> <td>Loans and advances to banks and customers</td> <td>161.3</td> <td>170.1</td> </tr> <tr> <td>Due to banks and customers</td> <td>151.0</td> <td>154.9</td> </tr> <tr> <td>Equity, Group Share</td> <td>18.9</td> <td>19.5</td> </tr> <tr> <td colspan="3"><hr/></td> </tr> <tr> <td>Total shareholders' equity</td> <td>19.0</td> <td>19.6</td> </tr> <tr> <td colspan="3"> </td> </tr> <tr> <th><i>Ratios of Crédit Agricole CIB</i></th> <th>31/12/2017 (Basel 3) (unaudited)</th> <th>31/12/2016 (Basel 3) (unaudited)</th> </tr> <tr> <td><i>Core Tier 1 solvency ratio</i></td> <td>12.0%</td> <td>11.7%</td> </tr> <tr> <td><i>Tier 1 solvency ratio</i></td> <td>16.2%</td> <td>15.6%</td> </tr> <tr> <td><i>Total solvency ratio</i></td> <td>19.0%</td> <td>18.1%</td> </tr> </tbody> </table>	<i>(consolidated data in millions of euros)</i>	01/01/2017- 31/12/2017 (audited)	01/01/2016- 31/12/2016 (audited)	Income statement			Revenues	4,999	4,936	Gross operating income	1,814	1,856	Net income	1,165	1,196	Net income (group share)	1,156	1,182	<hr/>			<i>(consolidated data in billions of euros)</i>	31/12/2017 (audited)	31/12/2016 (audited)	Total liabilities and shareholders' equity	488,6	524.3	Loans and advances to banks and customers	161.3	170.1	Due to banks and customers	151.0	154.9	Equity, Group Share	18.9	19.5	<hr/>			Total shareholders' equity	19.0	19.6	 			<i>Ratios of Crédit Agricole CIB</i>	31/12/2017 (Basel 3) (unaudited)	31/12/2016 (Basel 3) (unaudited)	<i>Core Tier 1 solvency ratio</i>	12.0%	11.7%	<i>Tier 1 solvency ratio</i>	16.2%	15.6%	<i>Total solvency ratio</i>
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	Net result	1	0
	There has been no significant change in the financial or trading position of Crédit Agricole CIB FG since 31 December 2017 and no material adverse change in its prospects since 31 December 2017.]		
	[The following table shows Crédit Agricole CIB FS's selected key financial information as at and for the period ending 31 December 2017:		
	<i>Euros</i>	31/12/2017	31/12/2016
	Total Balance Sheet	5,309,248,797	3,794,941,765
	Share capital	225,000	225,000
	Result carried forward	(19,872)	(21,469)
	Net result	(3,029)	1,597
	There has been no significant change in the financial or trading position of Crédit Agricole CIB FS since 31 December 2017 and no material adverse change in its prospects since 31 December 2017.]		

4. Amendment of the sections headed «Documents incorporated by Reference» (pages 159 to 160), « Description of Crédit Agricole CIB Finance (Guernsey) Limited» (pages 1000 to 1002), « Description of Crédit Agricole CIB Financial Solutions » (pages 1002 to 1005) and « General Information» (pages 1069 to 1072) of the Base Prospectus.

The subsections headed «Documents incorporated by Reference» (pages 159 to 160), « Description of Crédit Agricole CIB Finance (Guernsey) Limited » (pages 1000 to 1002), « Description of Crédit Agricole CIB Financial Solutions» (pages 1002 to 1005) and « General Information» (pages 1069 to 1072) of the Base Prospectus shall be deleted in their entirety and replaced by the following:

DOCUMENTS INCORPORATED BY REFERENCE

This section incorporates selected publicly available information that should be read in conjunction with this Base Prospectus.

The following documents, which have previously been published or are published simultaneously with this Base Prospectus and filed with the *Commission de Surveillance du Secteur Financier* are incorporated by reference in, and form part of, this Base Prospectus:

- (a) the English-language version of Crédit Agricole CIB's 2015 Document de Référence, Crédit Agricole CIB's 2016 Document de Référence and 2017 Document de Référence (the **2015 Registration Document**, **2016 Registration Document** and **2017 Registration Document** respectively), including (on pages 203 to 283, 267 to 354 and 268 to 358 respectively thereof) Crédit Agricole CIB's annual consolidated audited financial statements for the financial years ended 31 December 2015, 2016 and 2017;
- (b) Crédit Agricole CIB FG's 2015, 2016 and 2017 Report and Financial Statements, including on pages 2 to 64 in respect of 2015, including on pages 3 to 49 in respect of 2016 and 2 to 45 in respect of 2017 Crédit Agricole CIB FG's annual audited financial statements for the financial years ended 31 December 2015, 31 December 2016 and 2017 and the auditors reports thereon;
- (c) Crédit Agricole CIB FG's unaudited financial statements for the six months ending 30 June 2017;
- (d) Crédit Agricole CIB FS's 2015, 2016 and 2017 Report and Financial Statements, including on pages 2 to 39 in respect of 2015, including on pages 3 to 55 in respect of 2016 and on 2 to 67 in respect of 2017 Crédit Agricole CIB FS's annual audited financial statements for the financial years ended 31 December 2015, 31 December 2016 and 2017 and the auditors' report thereon;
- (e) Crédit Agricole CIB FS's unaudited financial statements for the six months ending 30 June 2017;
- (f) the section entitled "Terms and Conditions of the Notes" set out in the base prospectus relating to the Programme dated 21 June 2013, as supplemented by the supplement thereto dated 19 September 2013;
- (g) the section entitled "Terms and Conditions of the Notes" set out in the base prospectus relating to the Programme dated 25 June 2014, as supplemented by the supplement thereto dated 9 September 2014;
- (h) the section entitled "Terms and Conditions of the Notes" set out in the base prospectus relating to the Programme dated 6 July 2015, as supplemented by the supplement thereto dated 6 October 2015; and
- (i) the section entitled "Terms and Conditions of the Notes" set out in the base prospectus relating to the Programme dated 11 May 2016, as supplemented by the supplements thereto dated 8 July 2016, 16 August 2016, 17 November 2016 and 16 December 2016; and

Following the publication of this Base Prospectus a supplement may be prepared by the Issuers and approved by the CSSF in accordance with article 16 of the Prospectus Directive. Statements contained in any such supplement (or contained in any document incorporated by reference therein) shall, to the extent applicable (whether expressly, by implication or otherwise), be deemed to modify or supersede statements contained in this Base Prospectus or in a document which is incorporated by reference in this Base Prospectus. Any statement so modified or superseded shall not be deemed, except as so modified or superseded, to constitute a part of this Base Prospectus.

Copies of documents incorporated by reference in this Base Prospectus can be obtained from the registered office of Crédit Agricole CIB and the specified office of the Principal Paying Agent for the

time being. This Base Prospectus and copies of the documents incorporated by reference are available on the Luxembourg Stock Exchange website (www.bourse.lu).

Any documents themselves incorporated by reference in the documents incorporated by reference in this Base Prospectus shall not form part of this Base Prospectus. Where only certain sections of a document referred to above are incorporated by reference in this Base Prospectus, the parts of the document, which are not incorporated by reference, are either not relevant to prospective investors in the Securities or covered elsewhere in this Base Prospectus.

Each of the Issuers and the Guarantor will provide, without charge, to each person to whom a copy of this Base Prospectus has been delivered, upon the request of such person, a copy of any or all of the documents deemed to be incorporated herein by reference unless such documents have been modified or superseded as specified above. Requests for such documents should be directed to the relevant Issuer or the Guarantor at its/their offices set out at the end of this Base Prospectus. In addition, such documents will be available free of charge from the specified office of the Principal Paying Agent and, for Securities admitted to trading on the Luxembourg Stock Exchange's regulated market, from the specified office in Luxembourg of CACEIS Bank, Luxembourg Branch (the **Luxembourg Listing Agent**).

Crédit Agricole CIB takes responsibility for any free translations, which may be included in the 2015 Registration Document, 2016 Registration Document or the 2017 Registration Document. Note that only the French versions of the 2015 Registration Document, 2016 Registration Document and the 2017 Registration Document have been submitted to the *Autorité des marchés financiers*. Crédit Agricole CIB FS takes responsibility for any free translations, which may be included in the Crédit Agricole CIB FS 2015 Report and Financial Statements or the Crédit Agricole CIB FS 2016 Report and Financial Statements or the Crédit Agricole CIB FS 2017 Report and Financial Statements. Each of the Issuers and the Guarantor will in the event of there being any significant new factor, material mistake or inaccuracy relating to information included in this Base Prospectus which is capable of affecting the assessment of any Securities, prepare if appropriate a supplement to this Base Prospectus or publish a new Base Prospectus for use in connection with any subsequent issue of Securities.

DESCRIPTION OF THE ISSUERS

This section sets out a description of the Issuers.

Description of Crédit Agricole CIB Finance (Guernsey) Limited

Information relating to Crédit Agricole CIB Finance (Guernsey) Limited

Crédit Agricole CIB Finance (Guernsey) Limited (**Crédit Agricole CIB FG**) was incorporated on 10 April 1992 in the form of a company limited by shares in accordance with the laws of Guernsey. Crédit Agricole CIB FG is domiciled in Guernsey.

Crédit Agricole CIB FG's registered office is located at Sarnia House, Le Truchot, St Peter Port, Guernsey, GY1 4NA. Crédit Agricole CIB FG's telephone number is +44(0) 1481 737 600. Crédit Agricole CIB FG was incorporated under The Companies (Guernsey) Law, 1908 to 1990 and is registered at the Register of Companies in Guernsey under registered number 25271.

The objects of Crédit Agricole CIB FG as set out in section 3 of its Memorandum of Incorporation include the power to carry on business as a finance company, to borrow or raise money by the issue of financial instruments of whatsoever nature and to receive money on deposit or loan or to secure or guarantee the payment of sums of money, to lend or advance money on such terms as may seem expedient and to enter into guarantees, contracts, indemnities and suretyships in respect of associated companies.

Crédit Agricole CIB FG is dependent on Crédit Agricole CIB.

Organisational Structure/Major Shareholders

Crédit Agricole Corporate and Investment Bank incorporated in France, is the immediate parent company of Crédit Agricole CIB FG with 99.9 per cent. shares and therefore controls Crédit Agricole CIB FG. Crédit Agricole CIB FG has no subsidiaries and is dependent on Crédit Agricole CIB.

Share Capital

The authorised and issued fully paid up share capital of Crédit Agricole CIB FG is € 15,250 divided into 100,000 ordinary shares of € 0.1525 each.

Business Overview/Principal Activities/Principal Markets

Crédit Agricole CIB FG carries on business as a finance company, issuing warrants, securities and other financial instruments.

Trends

The trends, uncertainties, demands, commitments and events that may impact Crédit Agricole CIB (a description of which is incorporated by reference – see "Documents Incorporated by Reference" above) are potentially relevant to Crédit Agricole CIB FG.

Selected Financial Information

The following table shows Crédit Agricole CIB FG's selected financial information as at and for the annual period ending 31 December 2017:

<i>Euros Thousands</i>	31/12/2017	31/12/2016
Total Balance Sheet	1,696,422	2,220,752
Share capital	15	15
Result carried forward	17	17
Net result	1	0

Administration and Management

The Board of Directors of Crédit Agricole CIB FG consists of the following members:

Name	Function	Principal activities outside of Crédit Agricole CIB FG
Mariano GOLDFISCHER:	Director	Global Head of Credit Trading for Crédit Agricole CIB.
David HEARSE:	Director	Deputy Managing Director of Praxis Trust Limited, a regulated fiduciary service provider and director of various entities managed by Praxis Trust Limited.
Robert H. FEARIS:	Director	Qualified accountant - FCCA Managing Director of Praxis Trust Limited, a regulated fiduciary service provider and director of various entities managed by Praxis Trust Limited.
Philippe HUGER:	Director	Director - Global Market Division Control - Crédit Agricole CIB.
Samy BEJI:	Director	Global Head of Structuring & Product Development - Crédit Agricole CIB.
Regis BENICHOU:	Director	Global Head of Pricing and Product Development for Credit & Rates and Head of Cross-Asset Structuring & Product Development for EMEA - Crédit Agricole CIB.
Alexandre TAIEB:	Director	Head of Issuance Platform - Crédit Agricole CIB.
Jeffrey WILKES-GREEN:	Alternate Officer: Director	FCCA Accountant and Director within numerous entities controlled by Praxis Trust Limited.
David PIESING:	Alternate Officer: Director	Director within numerous entities controlled by Praxis Trust Limited.

The business address of members of the Board of Directors is Sarnia House, Le Truchot, St Peter Port, Guernsey, GY1 4NA for the local Directors and 12 place des États-Unis, CS 70052, 92 547 Montrouge Cedex, France for Paris Directors.

At the date of this Base Prospectus there are no conflicts of interest between any duties to Crédit Agricole CIB FG of the members of the Board of Directors and their private interests and/or other duties.

To the best of its knowledge and belief, Crédit Agricole CIB FG complies with the corporate governance regime of Guernsey.

General Meetings of Shareholders

The requirement for the Company to hold an AGM under section 201 of The Companies (Guernsey) Law 2008 (the **Law**) was waived effective 28 November 2008 until such time as the Shareholders rescind the effect of this waiver resolution under section 201(3) of the Law. Any General Meeting convened by the Board unless its time has been fixed by the Company in General Meeting or unless convened pursuant to a requisition, may be postponed by the Board by notice in writing.

Audit Committee

Crédit Agricole CIB FG does not have an audit committee.

Recent events

Since the balance sheet date, there have been no major events affecting the financial statements of Crédit Agricole CIB FG.

Description of Crédit Agricole CIB Financial Solutions

Information relating to Crédit Agricole CIB Financial Solutions

Crédit Agricole CIB Financial Solutions (Crédit Agricole CIB FS) is a limited liability company incorporated on 30 December 2003 under the laws of the Republic of France as a "*société anonyme*" governed by a Board of Directors registered at the *Registre du Commerce et des Sociétés de Nanterre* under the reference SIRET 45142804900014 and having its domicile in France. Its registered office is at 12 place des États-Unis, CS 70052, 92 547 Montrouge Cedex, France. Crédit Agricole CIB FS's telephone number is +33 (0) 1 41 89 65 66.

The objects of Crédit Agricole CIB FS as set out in article 3 of its Articles of Association include the power to borrow funds by way of issue of securities and financial instruments of any nature, whether guaranteed or not, to purchase, manage and sell any security and financial instrument, to engage in any cash management and financing transaction with associated companies, to engage in any transaction involving financial instruments (including financial futures) traded on any organised market or over-the-counter, to participate directly or indirectly in any transactions connected with its object by way of the creation or acquisition of new companies, capital contribution or subscription, purchase or securities or company share, merger or otherwise.

Crédit Agricole CIB FS is dependent on Crédit Agricole CIB.

Organisational Structure / Major shareholders

Crédit Agricole Corporate and Investment Bank incorporated in France, is the immediate parent company of Crédit Agricole CIB FS with 99.64 per cent. shares and therefore controls Crédit

Agricole CIB FS. Crédit Agricole CIB FS has no subsidiaries and is dependent on Crédit Agricole CIB.

Share Capital

The authorised and issued fully paid up share capital of Crédit Agricole CIB FS is € 225.000 divided into 2.500 ordinary shares of €90 each.

Business Overview/Principal Activities/Principal Markets

Crédit Agricole CIB FS carries on business as a finance company, issuing warrants, securities and other financial instruments.

Trends

The trends, uncertainties, demands, commitments and events that may impact Crédit Agricole CIB (a description of which is incorporated by reference – see "*Documents Incorporated by Reference*" above) are potentially relevant to Crédit Agricole CIB FS.

Selected Financial Information

The following table shows Crédit Agricole CIB FS's selected financial information as at and for the annual month period ending 31 December 2017:

<i>Euros</i>	31/12/2017	31/12/2016
Total Balance Sheet	5,309,248,797	3,794,941,765
Share capital	225,000	225,000
Result carried forward	(19,872)	(21,469)
Net result	(3,029)	1,597

Administration and Management

The Board of Directors of Crédit Agricole CIB FS consists of the following members:

Name	Function	Principal activities outside of Crédit Agricole CIB FS
Emmanuel BAPT:	Chairman of the Board of Directors	Global Head - Global Equity & Fund Derivatives - Crédit Agricole CIB.

Société INDOSUEZ PARTICIPATIONS SA, represented by Frédéric FOURRE:	Director	Analyst - Crédit Agricole CIB.
Alexandre TAIEB:	Director	Head of Issuance Platform - Crédit Agricole CIB.
Florence HENNEKINNE:	Director	Director - Global Market Division Control - Crédit Agricole CIB.
Regis BENICHOU:	Director	Global Head of Pricing and Product Development for Credit & Rates and Head of Cross-Asset Structuring & Product Development for EMEA - Crédit Agricole CIB.
Samy BEJI:	Director	Global Head of Structuring & Product Development - Crédit Agricole CIB.
Isabelle DENOUAL	Director	Head of Cross-Asset Structuring - Crédit Agricole CIB
Benoît PLAUT	Director	PSEE Manager / Structuring Team - Crédit Agricole CIB

The business address of members of the Board of Directors is 12 place des États-Unis, CS 70052, 92 547 Montrouge Cedex, France for the Paris Directors.

At the date of this Base Prospectus there are no conflicts of interest between any duties to Crédit Agricole CIB FS of the members of the Board of Directors and their private interests and/or other duties.

To the best of its knowledge and belief, Crédit Agricole CIB FS complies with the corporate governance regime of France.

General Meetings of Shareholders

General meetings shall be held once at least in each calendar year. Any General Meeting convened by the Board unless its time has been fixed by the Company in General Meeting or unless convened pursuant to a requisition, may be postponed by the Board by notice in writing.

Audit Committee

Crédit Agricole CIB FS does not have an audit committee.

GENERAL INFORMATION

This section provides certain additional information relating to all the Securities.

Authorisation

No authorisation procedures are required of Crédit Agricole CIB under French law for the update of the Programme or the giving of the Guarantee. No authorisation procedures are required of Crédit Agricole CIB FS under French law for the update the Programme. However, to the extent that Securities issued under the Programme may constitute obligations under French law, issues of such Securities will be authorised as required under French law.

The update of the Programme and the issue of Securities under the Programme have been duly authorised by a resolution of the Board of Directors of Crédit Agricole CIB FG dated 8 May 2017.

In the event that additional authorisation procedures are required in respect of a particular Series of Securities, they will be specified (if required by applicable law) in paragraph 9 of the Final Terms.

Listing of Securities and admission to trading

Securities issued under the Programme may be offered to the public or listed on the Official List and admitted to trading on the Luxembourg Stock Exchange's regulated market and on other stock exchanges and/or regulated markets.

Documents Available

For the period of 12 months following the date of approval of this Base Prospectus, copies of the following documents will, when published, be available for inspection or during normal business hours from the registered office of the relevant Issuer and from the specified office of the Principal Paying Agent for the time being in Luxembourg:

- (i) the *Statuts* (with an English translation thereof) of Crédit Agricole CIB, the Memorandum and Articles of Incorporation of Crédit Agricole CIB FG, the *Statuts* (with an English translation thereof) of Crédit Agricole CIB FS;
- (ii) in the case of Crédit Agricole CIB, as Issuer and Guarantor, the consolidated and non-consolidated audited financial statements in respect of the financial years ended 2016 and 2017 (with an English translation thereof for the consolidated accounts) and in the case of Crédit Agricole CIB FG and Crédit Agricole CIB FS, each as Issuer, the audited financial statements in respect of the financial years ended 2016 and 2017;
- (iv) the most recently published annual audited financial statements and future interim unaudited financial statements of each Issuer and the Guarantor (with an English translation thereof);
- (v) the Programme Agreement, the Agency Agreement, the Deed of Covenant, the Deed of Guarantee and the forms of the Global Securities, the Securities in definitive form, the Receipts, the Coupons and the Talons and any supplements thereto;

- (vi) the Security Valuation Agency Agreement, the Custodian Agreement, the Collateral Management Agreement, the Collateral Monitoring Agency Agreement, the Disposal Agency Agreement, each Pledge Agreement and each Security Trust Deed (save to the extent any such document relates to Private Placement Securities);
- (vii) a copy of this Base Prospectus;
- (viii) any future Base Prospectus and supplements to this Base Prospectus and any other documents incorporated herein or therein by reference;
- (ix) any Final Terms (save that the Final Terms relating to a Security which is neither admitted to trading on a regulated market in the European Economic Area nor offered in the European Economic Area in circumstances where a prospectus is required to be published under the Prospectus Directive will only be available for inspection by a holder of such Security and such holder must produce evidence satisfactory to the relevant Issuer and the Principal Paying Agent as to its holding of Securities and identity); and
- (x) in the case of each issue of Securities admitted to trading on the Luxembourg Stock Exchange's regulated market subscribed pursuant to a subscription agreement, the subscription agreement (or equivalent document).

Investors should consult the Issuer should they require a copy of the ISDA Definitions or the Credit Derivative Definitions (as such term is defined in the Credit Linked Conditions). In addition, copies of this Base Prospectus and each document incorporated by reference are available on the Luxembourg Stock Exchange's website (www.bourse.lu).

In addition, copies of the applicable Final Terms are available during normal business hours at the specified office of the Registrar and the other Paying Agents and Transfer Agents (save that the Final Terms relating to a Private Placement Security will only be available for inspection by a holder of such Security and such holder must produce evidence satisfactory to the Registrar, other Paying Agents and Transfer Agent as to its holding of Securities and identity).

Copies of each Final Terms relating to Securities, which are admitted to trading on the Luxembourg Stock Exchange's regulated market and each document incorporated by reference, are available on the Luxembourg Stock Exchange's website (www.bourse.lu).

Clearing Systems

The Securities have been accepted for clearance through Euroclear and Clearstream, Luxembourg (which are the entities in charge of keeping the records). The appropriate Common Code and ISIN for each Tranche of Securities allocated by Euroclear and Clearstream, Luxembourg will be specified in the applicable Final Terms. In addition, the relevant Issuer may make an application for any Securities in registered form to be accepted for trading in book-entry form by DTC. The CUSIP and/or CINS numbers for each Tranche of Registered Securities, together with the relevant ISIN and Common Code, will be specified in the applicable Final Terms. If the Securities are cleared through an additional or alternative clearing system the appropriate information will be specified in the applicable Final Terms.

The address of Euroclear is Euroclear Bank SA/NV, 1 Boulevard du Roi Albert II, B-1210 Brussels and the address of Clearstream, Luxembourg is Clearstream Banking, 42 Avenue JF Kennedy, L-1855 Luxembourg. The address of DTC is 55 Water Street, New York, NY 10041-0099.

The address of Euroclear Sweden is Euroclear Sweden AB, Klarabergsviadukten 63, Box 191, SE-101 23 Stockholm, Sweden.

The address of Monte Titoli S.p.A. is Piazza delgi Affari 6, 20123 Milan, Italy.

Conditions for determining price

The price and amount of Securities to be issued under the Programme will be determined by the relevant Issuer and the relevant Dealer at the time of issue in accordance with prevailing market conditions.

Yield

An indication of yield in respect of a Series of Fixed Rate Securities will be specified in the applicable Final Terms. The yield is calculated as at the Issue Date of the Securities and on the basis of the relevant Issue Price. As such, the yield specified in the applicable Final Terms reflects the yield to maturity of the relevant Securities as at their Issue Date and is not be an indication of future yield.

Credit Ratings

The rating(s) of the Securities (if any) will be specified in the applicable Final Terms, including as to whether or not such credit ratings are issued by credit rating agencies established in the European Union, registered (or which have applied for registration) under Regulation (EC) No 1060/2009 of the European Parliament and of the Council dated 16 September 2009, as amended by Regulation (EU) No 513/2011 of the European Parliament and of the Council dated 11 May 2011 (the **CRA Regulation**) and are included in the list of registered credit rating agencies published on the website of the European Securities and Markets Authority (www.esma.europa.eu).

Of the Issuers, only Crédit Agricole CIB is rated, and such ratings are specified in the section of this Base Prospectus entitled "*General Description of the Issuers*". The Credit Ratings referred to in that section have been assigned by Fitch Ratings Limited, Moody's Investor Services Ltd and Standard & Poor's Credit Market Service Europe Limited each of which is a credit rating agency established in the European Union, registered under the CRA Regulation and are included in the list of registered credit rating agencies published on the website of the European Securities and Markets Authority referred to above. A rating is not a recommendation to buy, sell or hold securities and may be subject to suspension, change or withdrawal at any time by the assigning rating agency without notice.

Significant or Material Adverse Change

There has been no significant change in the financial or trading position of Crédit Agricole CIB since 31 December 2017 and no material adverse change in the prospects of Crédit Agricole CIB since 31 December 2017.

There has been no significant change in the financial or trading position of Crédit Agricole CIB FG or Crédit Agricole CIB FS since 31 December 2017 and no material adverse change in the prospects of Crédit Agricole CIB FG or Crédit Agricole CIB FS since 31 December 2017.

Material Contracts

Crédit Agricole CIB, Crédit Agricole CIB FG, Crédit Agricole CIB FS and Crédit Agricole CIB FL have not entered into any material contracts that are not entered into in the ordinary course of the relevant Issuer's business, which could result in any Group member being under an obligation or entitlement that is material to the relevant Issuer's ability to meet their obligation to Securityholders in respect of the Securities.

Litigation

Save as disclosed in relation to Crédit Agricole CIB on page 192 to 193 of the 2017 Registration Document (incorporated herein by reference), none of the Issuers, nor the Guarantor is or has been involved in any governmental, legal or arbitration proceedings (including any such proceedings which are pending or threatened of which any of the Issuers or the Guarantor are aware) in the 12 months preceding the date of this document which may have or have in such period had a significant effect on the financial position or profitability of the relevant Issuer or the Guarantor.

Auditors

The auditors of Crédit Agricole CIB FG are PricewaterhouseCoopers CI LLP, PO Box 321, Royal Bank Place, 1 Glatigny Esplanade, St. Peter Port, Guernsey GY1 4ND, (Chartered Accountants, Guernsey – member of the Guernsey Society of Chartered and Certified Accountants), who have audited Crédit Agricole CIB FG's accounts, without qualification, in accordance with United Kingdom Auditing Standards issued by the Auditing Practices Board for each of the two financial years ended on 31 December 2016 and 2017. The auditors of Crédit Agricole CIB FG have no material interest in Crédit Agricole CIB FG.

The auditors of Crédit Agricole CIB FS are PricewaterhouseCoopers Audit (member of the French *Compagnie nationale des commissaires aux comptes*), 63 rue de Villiers, 92200 Neuilly-sur-Seine, France.

PricewaterhouseCoopers Audit have audited Crédit Agricole CIB FS's accounts (including the cash flow statements contained therein), without qualification, in accordance with generally accepted auditing standards in France for each of the two financial years ended on 31 December 2016 and 2017. The auditors of Crédit Agricole CIB FS have no material interest in Crédit Agricole CIB FS.

The auditors of Crédit Agricole CIB are Ernst & Young et Autres (member of the *French Compagnie nationale des commissaires aux comptes*), 1-2 Place des saisons, 92400 Courbevoie, Paris-La Défense, France and PricewaterhouseCoopers Audit (member of the French *Compagnie nationale des commissaires aux comptes*), 63 rue de Villiers, 92208 Neuilly-sur-Seine, France.

Ernst & Young et Autres have audited Crédit Agricole CIB's consolidated and non-consolidated accounts, in accordance with generally accepted auditing standards in France for each of the two

financial years ended on 31 December 2016 and 2017. PricewaterhouseCoopers Audit have audited Crédit Agricole CIB's consolidated and non-consolidated accounts, in accordance with generally accepted auditing standards in France for the financial years ended on 31 December 2016 and 2017.

The auditors of Crédit Agricole CIB have no material interest in Crédit Agricole CIB.

Arranger
Crédit Agricole CIB

Dealers

Crédit Agricole CIB
Crédit Agricole Securities Asia B.V., Tokyo Branch

The date of this Sixth Supplement is 4 May 2018