



Crédit Agricole CIB

Green Notes

Contributing to a more climate-friendly economy

Report as of the end of July 2017



Sustainable Banking



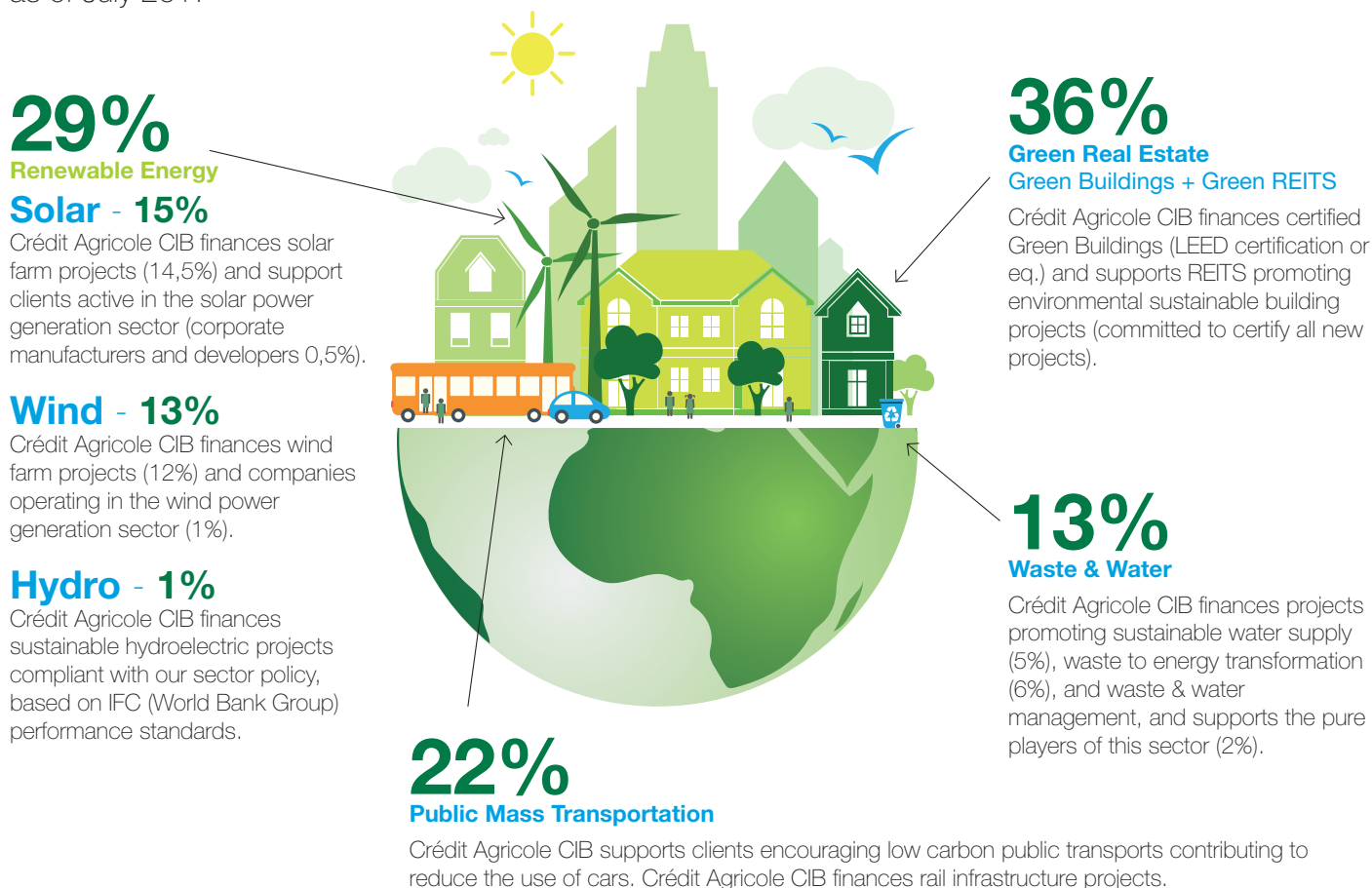
CRÉDIT AGRICOLE
CORPORATE & INVESTMENT BANK

Crédit Agricole CIB's Green portfolio Crédit Agricole CIB Green Notes enables Crédit Agricole to support environment friendly projects and companies which are particularly active in terms of environment preservation, energy transition or climate change mitigation.

Crédit Agricole CIB's current Green Portfolio shows a good diversification in terms of Green Sectors and geographies, with a predominance of the real estate and renewable energy sector, reflecting the deepening strategy of the bank to finance these sectors since 1997.

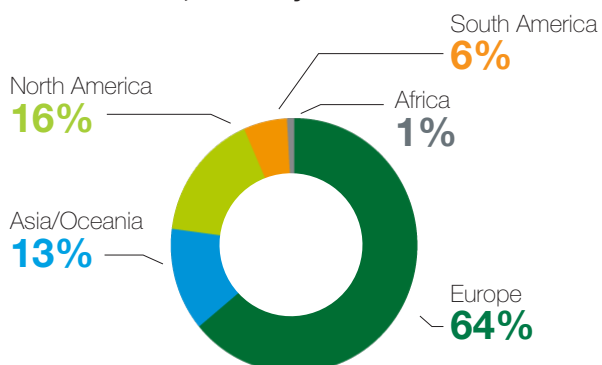
Sectorial breakdown of Crédit Agricole CIB's Green Portfolio

as of July 2017

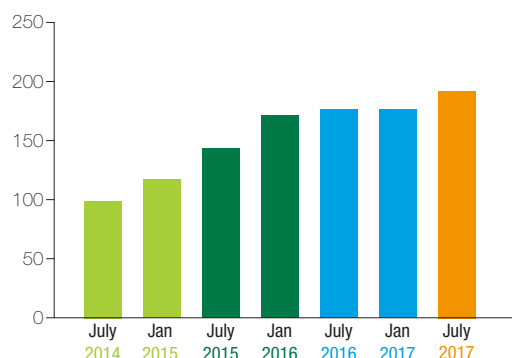


Europe is also the most important geographical zone, reflecting the location of Crédit Agricole CIB's main clients.

Geographical breakdown of Crédit Agricole CIB's Green Portfolio, as of July 2017.



Evolution of Crédit Agricole CIB's Green Portfolio (Index base 100 July 2014)



Outstanding Crédit Agricole CIB Green Notes as of July 2017

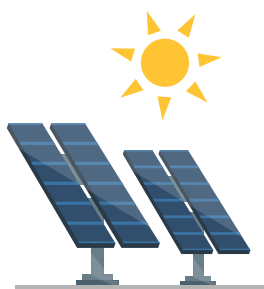
Issue date	Maturity (year)	Currency	Amount (millions)	EUR Amount equivalent (million)
17/06/2013	4.5	MXN	70	3.2
07/08/2013	5	JPY	125	1.0
07/08/2013	7	BRL	1	0.2
30/08/2013	5	JPY	3,000	24.5
30/08/2013	5	JPY	6,000	49.0
24/09/2013	7	JPY	5,410	44.2
25/11/2013	5	MXN	260	12.0
18/12/2013	5	AUD	60	42.0
18/12/2013	5	USD	52	49.3
27/12/2013	4	TRY	6	1.7
27/01/2014	4	JPY	10,620	86.8
14/02/2014	4	TRY	160	43.3
05/03/2014	4	JPY	12,660	103.4
06/03/2014	4	JPY	120	1.0
30/04/2014	5	JPY	2,000	16.3
29/05/2014	5	JPY	331	2.7
02/06/2014	4	JPY	7,664	62.6
02/07/2014	4	AUD	45	31.5
29/07/2014	5	JPY	100	0.8
28/10/2014	5	INR	1,650	23.1
13/11/2014	5	USD	8	7.6
18/11/2014	5	USD	15	14.2
25/11/2014	5	AUD	32	22.3
25/11/2014	5	MXN	350	16.2
26/11/2014	4	IDR	32,000	2.3
28/11/2014	5	AUD	58	40.3
28/11/2014	5	NZD	23	15.4
28/11/2014	5	USD	17	16.0
28/11/2014	4	BRL	43	12.2
28/11/2014	4	TRY	27	7.4
10/12/2014	5	USD	10	9.5
19/12/2014	5	INR	1,050	14.7
29/12/2014	4	IDR	52,000	3.7
23/02/2015	5	INR	1,250	17.5
26/02/2015	4	IDR	32,000	2.3
16/04/2015	5	USD	20	19.0
28/05/2015	3	INR	300	4.2
23/06/2015	3	INR	250	3.5

Issue date	Maturity (year)	Currency	Amount (millions)	EUR Amount equivalent (million)
03/07/2015	4	EUR	10	10.2
19/10/2015	4	TRY	114	30.9
18/12/2015	2.5	BRL	30	8.5
28/01/2016	3	INR	110	1.5
09/02/2016	4	EUR	20	20.0
31/03/2016	10	EUR	11	11.4
02/06/2016	5	AUD	64	44,7
02/06/2016	10	EUR	1	0,5
03/06/2016	3	BRL	579	163.5
20/06/2016	10	EUR	1	0,5
21/06/2016	12	EUR	2	2,3
24/06/2016	4	AUD	49	34.2
24/06/2016	4	NZD	36	24.0
28/06/2016	3.5	BRL	10	2.8
29/06/2016	3	INR	470	6.6
29/06/2016	3	BRL	3	0.9
28/07/2016	3	INR	500	7.0
09/09/2016	11	EUR	12	12.0
13/10/2016	3.5	INR	65	0.9
17/11/2016	4	INR	65	0.9
09/12/2016	3	INR	445	6.2
15/12/2016	4	INR	65	0.9
16/12/2016	11	EUR	10	10.0
28/12/2016	10	EUR	6	5.6
30/12/2016	10	EUR	1	0.6
30/01/2017	3	BRL	4	1.0
30/01/2017	3	RUB	5,346	81,8
03/02/2017	10	EUR	1	1,2
06/02/2017		EUR	14	14,0
09/02/2017		EUR	30	30,0
28/02/2017	3	INR	445	6,2
08/03/2017	10	JPY	500	4,1
29/03/2017	15	EUR	8	8,0
28/04/2017	10	EUR	1	0,7
24/05/2017	10	EUR	1	0,5
29/06/2017	3	BRL	6	1,6
30/06/2017	5	IDR	50,000	3,5

Examples of projects

included in the **Crédit Agricole CIB's Green Portfolio**,
as of July 2017

Solar Power Plant



Crédit Agricole CIB is acting as MLA, Hedging Bank and Facility Agent in the financing of the construction and operation of a solar photovoltaic power plant in the Santiago metropolitan region in Chile. The project consists in the installation of 372,240 solar panels representing a total installed capacity of 115MW. This project is expected to enter in production at the end of 2017 and will produce 210 GWh annually. Once built, this solar plant will be among the biggest solar plants in the country. Electricity generated by the plant will be sold through Power Purchase Agreements with 20 local power distributors for most of the output, while the rest will be sold in the spot market.

Waste & Water



Crédit Agricole CIB was acting as lender for structuring the financing of a corporate consortium selected by one of main cities in Texas for water project. This project will go online by 2020 and will be executed over a period of 30 years. The consortium will design, build, finance, operate and maintain new production wells, pumping stations, raw water collection, storage tanks and a 142-mile pipeline to deliver the new water supply. The project will support a growing demand of an additional 20,000 living people in Texas every year. In addition, it will help protect spring flow habitat from aquifers, while allowing the City to further sustain a burgeoning population and an annual growth rate of 1.8 percent.

Wind Farm



Crédit Agricole CIB is acting as MLA and Hedging Bank in the financing of a 288 MW offshore wind farm in Germany. This project, commissioned in 2015, benefits from one of the most attractive site conditions including wind resources, a convenient water depth of 20 m and good soil conditions. The project comprises 80 Siemens wind turbines having a rated power of 3.6 MW. This wind farm has been providing renewable energy for approx. 370,000 households since it was commissioned. This project is also an important milestone for Crédit Agricole CIB's Power & Utilities franchise as it marks our first financing transaction in the renewables sector in Germany.

Rail



Crédit Agricole CIB is supporting one of Europe's leading railcar lessors, which invests in new railcars. These are rented to international major customers. The railcars are operated by our partner which is one of Europeans leading railcar leasing companies with 60 years market experience, ensuring high quality maintenance as well as access to a wide and diversified client base. This portfolio is well diversified with more than 600 railcars.

Green Building



Crédit Agricole CIB is supporting one of the leading investor in private hospital real estate in France. With a portfolio of about 100 healthcare facilities located throughout France as of December 31, 2016, this real estate company is the leader in the French healthcare property investment sector. It invests in private healthcare facilities (medicine, surgery and obstetrics; follow-up and rehabilitation care; and psychiatry) as part of partnerships with tenant operators, helping them achieve their growth ambitions. It integrates ESG considerations and took clear commitments such as 20% of renewable energy by 2020 and 100% of HQE-certified buildings.



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