



Press Release

Crédit Agricole CIB Lists First Green Bond Issued by Foreign Issuer on Taipei Exchange

Issuance Amount of USD 120 Million, with Five-Year Tenor and Coupon Rate of 2.64%

Taiwan/Hong Kong/London – July 12, 2017 – Crédit Agricole Corporate and Investment Bank (“Crédit Agricole CIB”) today announced that it successfully listed a green note on Taipei Exchange, becoming the first foreign issuer to be accredited by the Taipei Exchange for the issuance of Green Bond. This debut “green issuance” was a first in Taiwan from a foreign issuers and was joint-lead managed by domestic underwriters including Cathay United Bank, Capital Securities Corp, E.Sun Commercial Bank, KGI Bank, Mega Securities and Taipei Fubon Commercial Bank.

Proceeds raised by this Crédit Agricole CIB Green Note will refinance the Bank’s Green Portfolio, composed of loans to entities and projects, demonstrating both good environmental and social performance, and belonging to key sectors for the transition to a more environmentally-friendly economy. Crédit Agricole CIB’s Green Bond Framework and its Use of Funds were reviewed by Sustainalytics. The Green Bond Accreditation Approval allows Crédit Agricole CIB to issue multiple green bonds up to USD 2 Billion within two-month period.

Tanguy Claquin, Head of Sustainable Banking at Crédit Agricole CIB commented: “Looking forward, Crédit Agricole CIB holds an optimistic view on the development and commitment of Taiwan vis a vis SRI development including its offshore wind power industry and will consider further issuance to echo the government’s green energy industry promotion policy.”

Samy Beij, Global Head of Structuring and Product Development at Crédit Agricole CIB said, “Crédit Agricole CIB was one of the first foreign banks to list its International/Formosa bonds on Taiwan Taipei Exchange dated back in 2014. We are extremely proud today to do the opening for this first Formosa Green bond issued by a foreign issuer. This landmark transaction is the accomplishment of months of efforts together with our longstanding partners to ultimately deliver the best outcomes for Taiwanese investors.”

- END -

Notes to Editors:

About Crédit Agricole CIB, Taipei branch

Established since 1970, Crédit Agricole CIB has been recognised as one of the most active foreign banks in Taiwan offering a wide range of corporate and investment banking products and services, fixed income and structured finance solutions to suit the banking needs of our clients. The Bank focuses on quality services to a selected clientele, mainly comprising large local companies, multinationals, banks and other financial institutions.

About Crédit Agricole CIB

Crédit Agricole CIB is the Corporate and Investment Banking arm of the Crédit Agricole Group, the world's n°13 bank measured by Tier One Capital (The Banker, July 2017). The Bank offers its clients a comprehensive range of products and services in capital markets, investment banking, structured finance and corporate banking, structured around six major divisions:

- Client Coverage & International Network
- International Trade & Transaction Banking
- Global Investment Banking
- Structured Finance
- Global Markets
- Debt Optimisation & Distribution

The Bank provides support to clients in large international markets through its network with a presence in major countries in Europe, America, Asia Pacific and Middle East and North Africa.

For more information, please visit its website at www.ca-cib.com

For media enquiries, please contact:

Crédit Agricole CIB

Taiwan

Eric Chien
Head of Global Markets for Taiwan
+8862 2715 8501
eric.chien@ca-cib.com

Jason Hsu
Head of FIG for Taiwan
+8862 27 15 85 70
jason.hsu@ca-cib.com

Hong Kong

Benjamin Lamberg
Global co-Head of MTNs & Private Placements,
and Head of Asian Syndicate
+ 852 2826 1052
benjamin.lamberg@ca-cib.com