

NOTICE dated 26 April 2017
Relating to the Final Terms dated 3 April 2017 (the “Final Terms”)
Issue of 12,741 Share Linked Redemption Certificates due April 2023
under the €50,000,000,000
Structured Debt Instruments Issuance Programme

by

CRÉDIT AGRICOLE CIB FINANCIAL SOLUTIONS

guaranteed by CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK

ISIN Code: XS1517425648

Series: 1304

(the “**Certificates**”)

Capitalized terms which are not otherwise defined in this Notice shall have the meaning ascribed to them in the Final Terms.

The Certificates were issued by Crédit Agricole CIB Financial Solutions (the “**Issuer**”) on the Issue Date pursuant to the Base Prospectus of the Issuer dated 11 May 2016 and any supplements thereto which together constitute a prospectus (the “**Base Prospectus**”) for the purposes of Directive 2003/71/EC, including any amendments thereto (the “**Prospectus Directive**”), as completed by the Final Terms relating to the Certificates.

In accordance with Article 8, paragraph 1 of the Prospectus Directive, the Issuer gives notice of the following information:

1. The final aggregate number of Certificates is 12,741.
2. The Aggregate Nominal Amount is EUR 12,741,000.
3. The Underlying Value of the Ordinary Share of ASSICURAZIONI GENERALI (ISIN code IT0000062072) at the Valuation time on the Issue Date was €14.60.
4. As of the date of this Notice, the Expiry Date which is expected to be 26 April 2023, subject to the provisions of the Final Terms and the Base Prospectus.

Copies of the Base Prospectus, the Final Terms and the present Notice are available on the website of Crédit Agricole Corporate and Investment Bank (<https://www.ca-cib.com/our-solutions/global-markets/rates-credit-and-cross-assets-derivatives>).