

NOTICE dated 21 December 2016
Relating to the Final Terms dated 30 November 2016
(the “Pre-Offer Final Terms”)

Issue of up to USD 30,000,000 Callable Fixed Rate Notes due December 2023
under the €50,000,000,000

Structured Debt Instruments Issuance Programme
(the “Programme”)

by

CRÉDIT AGRICOLE CIB FINANCIAL SOLUTIONS
(the “Issuer”)

guaranteed by CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK
Series n° 1118 – ISIN Code: XS1457326467
(the “Notes”)

Reference is made to:

1. the base prospectus for the Programme dated 11 May 2016 as amended by the first supplement dated 8 July 2016, the second supplement dated 16 August 2016, the third supplement dated 6 September 2016, the fourth supplement dated 17 November 2016 and the fifth supplement dated 16 December 2016 (together the “**Base Prospectus**”);
2. the notice to potential investors dated 19 December 2016 (the “**First Notice**”) and
3. the Pre-Offer Final Terms.

In accordance with Article 8, paragraph 1 of the Prospectus Directive, the Issuer gives notice of the following information:

1. The Aggregate Nominal Amount is USD 8,534,000.
2. In respect of each Interest Accrual Period from and including the Interest Commencement Date to but excluding 23 December 2018 the Rate of Interest has been increased from 2.10 per cent. per annum payable in arrears to 2.30 per cent. per annum payable in arrears.
3. In respect of each Interest Accrual Period from and including 23 December 2018 to but excluding 23 December 2020 the Rate of Interest has been increased from 2.30 per cent. per annum payable in arrears to 2.50 per cent. per annum payable in arrears.
4. In respect of each Interest Accrual Period from and including 23 December 2020 to but excluding the Redemption Date the Rate of Interest has been increased from 2.50 per cent. per annum payable in arrears to 2.70 per cent. per annum payable in arrears

Capitalised terms which are not defined in this Notice shall have the meaning ascribed to them in the Base Prospectus and in the Pre-Offer Final Terms.

Copies of the Base Prospectus, the Pre-Offer Final Terms, the First Notice and this Notice are available on the website of Crédit Agricole Corporate and Investment Bank (<http://www.cacib.com/our-offers/rates-credit-and-cross-assets-derivatives.htm>).