

NOTICE dated 19 December 2016
Relating to the Final Terms dated 30 November 2016
(the “Pre-Offer Final Terms”)

Issue of up to USD 30,000,000 Callable Fixed Rate Notes due December 2023
under the €50,000,000,000
Structured Debt Instruments Issuance Programme
(the “Programme”)
by
CRÉDIT AGRICOLE CIB FINANCIAL SOLUTIONS
guaranteed by CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK
Series n° 1118 – ISIN Code: XS1457326467
(the “Notes”)

Reference is made to:

1. the base prospectus for the Programme dated 11 May 2016 as amended by the first supplement dated 8 July 2016, the second supplement dated 16 August 2016, the third supplement dated 6 September 2016, the fourth supplement dated 17 November 2016 and the fifth supplement dated 16 December 2016 (together the “**Base Prospectus**”); and
2. the Pre-Offer Final Terms.

NOTICE IS HEREBY GIVEN to the potentials investors in the Notes that the Pre-Offer Final Terms of are amended as follows:

1. the following paragraph 27(a) of Part A of the Pre-Offer Final Terms is deleted in its entirety:

27 (a) Form: Dematerialised Securities: Italian Notes

and is replaced by the following paragraph instead:

27 (a) Form: Bearer Form:
Temporary Bearer Global Security exchangeable for
a Permanent Bearer Global Security which is
exchangeable for Definitive Bearer Securities only
upon an Exchange Event.

2. the following paragraph 9(v) of Part B of the Pre-Offer Final Terms is deleted in its entirety:

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| (v) | U.S. Selling Restrictions
(Categories of potential
investors to which the
Securities are offered): | Reg. S Compliance Category 2 - TEFRA NOT
APPLICABLE |
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and is replaced by the following paragraph instead:

- | | | |
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| (v) | U.S. Selling Restrictions
(Categories of potential
investors to which the
Securities are offered): | Reg. S Compliance Category 2 - TEFRA D |
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Investors who have already agreed to purchase or subscribe for the Notes before this Notice is published have the right, exercisable until 21 December 2016, 5 p.m. (Paris Time) to withdraw their acceptances.

Capitalised terms which are not defined in this Notice shall have the meaning ascribed to them in the Base Prospectus and in the Pre-Offer Final Terms.

Copies of the Base Prospectus, any supplements thereto, the Pre-Offer Final Terms and this Notice are available on the website of Crédit Agricole Corporate and Investment Bank (<http://www.cacib.com/our-offers/rates-credit-and-cross-assets-derivatives.htm>).