

**NOTICE dated 28 November 2016
Relating to the Final Terms dated 28 November 2014
(the “Final Terms”)**

**CREDIT AGRICOLE CIB FINANCIAL SOLUTIONS
(a limited liability company incorporated in France)**

**Programme for the Issuance of Certificates
unconditionally and irrevocably guaranteed by Crédit Agricole Corporate and Investment Bank
(incorporated under the laws of France)**

**Issue of 154,090 Rate Linked Interest Certificates due December 2020
Series n° 736 – ISIN Code: XS1115426600
(the “Certificates”)**

Reference is made to the Final Terms and the Notices to the Certificateholders dated 18 February 2015, 26 November 2015 and 27 November 2015.

NOTICE IS HEREBY GIVEN to the Certificateholders that:

In respect of the Interest Period from and including 1 December 2015 to but excluding 1 December 2016:

- the Dual Currency (Interest) Exchange Rate for the purposes of the Dual Currency (Interest) Payoff Feature set out in paragraph 21(k) of the Final Terms is USD 1.0588 per one EUR as determined by the Calculation Agent on the Interest Determination Date falling on 28 November 2016 by reference to the FX Price Source;
- the Record Date is expected to be 30 November 2016;
- the Interest Amount for the aggregate outstanding nominal amount of the Certificates will be equal to USD 45,559.50216 representing an amount equal to EUR 43,029.37491, after conversion using the Dual Currency (Interest) Exchange Rate set out above. Each Certificateholder will be entitled to receive its portion of the Interest Amount pro rata the number of the Certificates it holds; and
- the Interest Amount per each Certificate shall be equal to EUR 1.416698 (with such figure being provided for the purposes of compliance with the listing requirements of Borsa Italiana S.p.A, and subject to any rounding applicable in accordance with the provisions of the Base Prospectus dated 4 April 2014 (as supplemented from time to time) and the Final Terms).

Capitalised terms which are not defined in this Notice shall have the meaning ascribed to them in the Base Prospectus and in the Final Terms.

Copies of the Base Prospectus dated 4 April 2014 and any supplements thereto, the relevant Final Terms and the Notices are available on the website of Crédit Agricole Corporate and Investment Bank (<http://www.cacib.com/our-offers/rates-credit-and-cross-assets-derivatives.htm>).