

31 October 2016

FINAL TERMS

**Issue of up to 25,000 Callable Index Linked Redemption Certificates due August 2023
under the €50,000,000,000**

Structured Debt Instruments Issuance Programme

by

CRÉDIT AGRICOLE CIB FINANCIAL SOLUTIONS

guaranteed by CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK

PART A – CONTRACTUAL TERMS

This document constitutes the Final Terms of the Securities described herein for the purposes of Article 5.4 of the Directive 2003/71/EC (and amendments thereto, including the Directive 2010/73/EU, to the extent implemented in the Relevant Member State), including any relevant implementing measure in the Relevant Member State (the **Prospectus Directive**) and must be read in conjunction with the Base Prospectus dated 11 May 2016 and the supplements dated any supplements thereto which together constitute a base prospectus for the purposes of the Prospectus Directive. Full information on the Issuer, the Guarantor and the offer of the Securities is only available on the basis of the combination of these Final Terms and the Base Prospectus. A summary of the issue of the Securities is annexed to these Final Terms at Annex A. The Base Prospectus is available for viewing on the Luxembourg Stock Exchange website (www.bourse.lu) and during normal business hours at the registered office of Crédit Agricole CIB (www.ca-cib.com) and the specified office of the Principal Paying Agent.

1	(a)	Series Number:	1067
	(b)	Type of Securities:	Certificates
	(c)	Tranche Number:	1
	(d)	Date on which the Securities become fungible:	Not Applicable
2		Specified Currency:	Euro (“EUR”)
3		Aggregate Nominal Amount:	
	(a)	Series:	Up to 25,000 Certificates To be determined at the end of the Offer Period
	(b)	Tranche:	Up to 25,000 Certificates To be determined at the end of the Offer Period
4		Issue Price:	100 per cent. of the Aggregate Nominal Amount
5	(a)	Specified Denominations:	EUR 1,000
	(b)	Minimum Trading Size:	Not Applicable
	(c)	Calculation Amount:	EUR 1,000
6	(a)	Issue Date:	31 October 2016
	(b)	Trade Date(s):	7 October 2016
	(a)	Interest Commencement Date:	Not Applicable

7	Redemption Date:	31 August 2023, subject to an early redemption event
	(a) Renouncement Notice Cut-off Time:	4.00 p.m (Milan time) on the <i>Data di Scadenza</i> , if applicable in accordance with <i>Borsa Italiana S.p.A</i> regulations applicable from time to time (please also see form of renouncement notice set out at Annex B of these Final Terms)
	(b) Expiry Date (<i>Data di Scadenza</i>):	Two (2) Index Scheduled Trading Days preceding the Redemption Date or any further date not later than the Redemption Date as required by <i>Borsa Italiana S.p.A</i> , in accordance with <i>Borsa Italiana S.p.A</i> regulations applicable from time to time
	(c) Interest Record Date(s):	A date on which <i>Borsa Italiana S.p.A</i> is open for business
8	Type of Certificates:	
	(a) Interest:	Not Applicable
	(b) Redemption:	Relevant Redemption Method(s): For the purpose of determining the Early Redemption Amount: Standard Redemption For the purpose of determining the Final Redemption Amount: Performance Redemption Linked Redemption Security: Index Linked Redemption Security (Further particulars specified below in "PROVISIONS RELATING TO REDEMPTION")
	(c) Other:	Italian Certificates (Further particulars specified below in "OPERATIONAL INFORMATION")
9	Date Board approval for issuance of Securities obtained:	Authorisation given by the Board of Directors of Crédit Agricole CIB Financial Solutions dated 17 June 2016
10	Method of distribution:	Non-syndicated
11	Asset Conditions:	Applicable in accordance with Annex 1
	– Commodity Linked Asset Conditions:	Not Applicable
	– Index Linked Asset Conditions:	Applicable
	– FX Linked Asset Conditions:	Not Applicable
	– Inflation Linked Asset Conditions:	Not Applicable
	– Rate Linked Asset Conditions:	Not Applicable
	– ETF Linked Asset Conditions:	Not Applicable
	– Share Linked Asset Conditions	Not Applicable

– Multi-Asset Basket Linked Asset Conditions: Not Applicable

12 Alternative Currency Conditions: Not Applicable

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

13 Fixed Rate Security: Not Applicable

14 Floating Rate Security: Not Applicable

15 Linked Interest Security: Not Applicable

16 Zero Coupon Security: Not Applicable

PAYOFF FEATURES (IF ANY) RELATING TO INTEREST

17 Payoff Features: Not Applicable

PROVISIONS RELATING TO REDEMPTION

18 Redemption Determination Date(s): For the purposes of determining the Final Redemption Amount: The Underlying Observation Date₁ expected to be 24 August 2023
(see also paragraph 23J(h) of these Final Terms)
For the purposes of determining an Early Redemption Amount: the relevant Early Redemption Date_i
(as specified in paragraph 24(a) of these Final Terms)

19 Redemption Method:

(a) Early Redemption Amount for the purposes of General Condition 6.2 (*Early Redemption Trigger Events*) determined in accordance with:

Standard Redemption, in accordance with Annex 9, Paragraph 2
The Early Redemption Amount will be equal to:

Reference Price x Nominal Amount

as determined by the Calculation Agent on the Redemption Determination Date.

(See also paragraph 24(a) below for further information in relation to the Issuer Call Early Redemption Trigger)

Investors should note that General Condition 6.8 applies for the purposes of any early redemption amount calculated in connection with the conditions referred to in General Condition 6.8

– Redemption Payoff: Not Applicable

– Redemption Unwind Costs: Not Applicable

– Reference Price: Each Reference Price_i as specified in the table below and corresponding to the relevant Early Redemption Date_i

(see also paragraph 24(a) of these Final Terms)

i	Early Redemption Date _i	Reference Price _i
1	31 August 2017	102.65 per cent.
2	31 August 2018	105.30 per cent.

3	30 August 2019	107.95 per cent.
4	31 August 2020	110.60 per cent.
5	31 August 2021	113.25 per cent.
6	31 August 2022	115.90 per cent.

(b)	Final Redemption Amount for the purposes of General Condition 6.1 (<i>Redemption by Instalments and Final Redemption</i>) determined in accordance with:	Performance Redemption , determined in accordance with Annex 9, Paragraph 3 The Final Redemption Amount will be equal to: <i>(Reference Price + Redemption Payoff) x Nominal Amount</i> as determined by the Calculation Agent on the Redemption Determination Date.
	– Redemption Payoff:	Determined in accordance with Standard Participation Redemption Payoff (as completed in paragraph 23J(h) of these Final Terms) in respect of which the Underlying is an Index (as completed in paragraph 23B of these Final Terms)
	– Redemption Unwind Costs:	Not Applicable
	– Payoff Feature Unwind Costs:	Not Applicable
	– Reference Price:	90.00 per cent.
(c)	Fair Market Value Redemption Amount:	Applicable
(d)	Instalment Redemption Amount determined in accordance with:	Not Applicable
(e)	Clean-up Call Option (General Condition 6.7 (<i>Clean-up Call Option</i>)):	Not Applicable
20	Instalment Securities:	Not Applicable
21	Credit Linked Securities:	Not Applicable
22	Bond Linked Securities:	Not Applicable
23	Linked Redemption Security:	Applicable in accordance with Annex 1
23A	Commodity Linked Redemption Security:	Not Applicable
23B	Index Linked Redemption Security:	Applicable in accordance with Annex 1, Chapter 2
	(a) Single Underlying:	Applicable
	– Applicable for the purposes of:	Standard Redemption Payoff: Standard Participation Redemption Payoff (as completed in paragraph 23J(h) of these Final Terms)
	– Index:	EURO STOXX Select Dividend 30® Index
	– Proprietary Index:	Not Applicable

	– Exchange:	The principal stock exchange on which the securities comprising the Index are principally traded
	– Multiple Exchange:	Applicable
	– Index Sponsor:	STOXX Limited, Zurich, Switzerland
	– Related Exchange:	EUREX
	– Valuation Time:	Closing
	– Bloomberg Ticker:	SD3E Index
	(b) Basket/Multi-Asset Basket:	Not Applicable
	(c) Additional Disruption Event:	Change of Law is applicable Hedging Disruption is applicable Increased Cost of Hedging is not applicable
	(d) Observation Date(s):	The Issue Date and the Underlying Observation Date ₁ (see paragraph 23J(h) of these Final Terms)
	(e) Maximum Days of Disruption:	8 (eight) Index Scheduled Trading Days
	(f) Payment Extension Days:	2 (two) Payment Business Days
23C	FX Linked Redemption Security:	Not Applicable
23D	Inflation Linked Redemption Security:	Not Applicable
23E	Rate Linked Redemption Security:	Not Applicable
23F	ETF Linked Redemption Security:	Not Applicable
23G	Share Linked Redemption Security:	Not Applicable
23I	Combination Redemption Payoff Provisions:	Not Applicable
23J	Standard Redemption Payoff Provisions:	Applicable
	(a) Standard Fixed Redemption:	Not Applicable
	(b) Standard Floater Redemption:	Not Applicable
	(c) Standard Inverse Floater Redemption:	Not Applicable
	(d) Standard Alternative Basket Redemption:	Not Applicable
	(e) Standard Strangle Redemption:	Not Applicable
	(f) Standard Option Basket Redemption:	Not Applicable

(g) Standard Maximum-Minimum Redemption: Not Applicable

(h) **Standard Participation Redemption:** **Applicable in accordance with Annex 5, Part B, Chapter 8**

The Redemption Payoff applicable to a Redemption Determination Date for Securities for which Standard Participation Redemption is applicable shall be calculated on such Redemption Determination Date as follows:

$$\text{Min} \left(\text{Cap}, \text{Max} \left(\text{Floor}, \text{Leverage} \times \left(\frac{\text{Underlying}_{\text{Observation1}}}{\text{Underlying}_{\text{Observation2}}} + \text{Margin} \right) \right) \right)$$

and expressed as a percentage.

- | | |
|--|--|
| – Applicable for the purposes of the following Redemption Determination Date(s): | Redemption Determination Date for the purposes of determining the Final Redemption Amount |
| – Applicable for the purposes of the Combination Redemption Payoff: | Not Applicable |
| – Applicable for the purposes of a Payoff Feature: | Not Applicable |
| – Cap: | Not Applicable |
| – Underlying Observation Date(s) ₁ : | 24 August 2023 or, if it is not an Exchange Business Day, the following Exchange Business Day |
| – Floor: | 0.00 per cent. |
| – Underlying Observation Date(s) ₂ : | The Issue Date |
| – Underlying _{Observation1} : | Underlying Value _{xy} on the Underlying Observation Date ₁ |
| – Underlying _{Observation2} : | Underlying Value _{xy} on the Underlying Observation Date ₂ |
| – Leverage: | 100.00 per cent. |
| – Margin: | - (minus) 90.00 per cent. |
| – Underlying: | Index: EURO STOXX Select Dividend 30® Index (with further information set out in paragraph 23B of these Final Terms) |
| – Relevant Observation: | Not Applicable |

(i) Standard Lookback Performance Basket Redemption:	Not Applicable
(j) Standard Maximum-Minimum Basket Redemption:	Not Applicable
(k) Standard Volbond Redemption:	Not Applicable
(l) Standard Participation Basket Redemption:	Not Applicable
(m) Standard Range Accrual Redemption:	Not Applicable
(n) Standard Resettable Range Accrual Redemption:	Not Applicable
(o) Standard 3D Range Accrual Redemption:	Not Applicable
(p) Standard Fixed Digital Basket Redemption:	Not Applicable
(q) Standard Power Redemption:	Not Applicable
(r) Standard Dual Range Accrual Redemption:	Not Applicable
(s) Standard Trend Participation Redemption:	Not Applicable
(t) Standard Trend Participation Basket Redemption:	Not Applicable
(u) Standard Average Trend Participation Basket Redemption:	Not Applicable
(v) Standard Multi Fixed Digital Redemption:	Not Applicable
(w) Standard Digital to Participation Redemption:	Not Applicable
(x) Standard Knock-out Range Accrual Redemption:	Not Applicable
(y) Standard Product Basket Redemption:	Not Applicable
(z) Standard Multi Fixed Basket Redemption:	Not Applicable
(aa) Standard Fixed Range Accrual Redemption:	Not Applicable
(bb) Standard ABF Redemption:	Not Applicable
(cc) Standard Worst of Redemption:	Not Applicable
(dd) Standard Rainbow Performance Redemption:	Not Applicable

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Early Redemption Trigger Event(s):	Applicable
(a) Issuer Call Early Redemption Trigger:	Applicable in accordance with Annex 8, Chapter 1
– Maximum Call Nominal Amount:	Not Applicable
– Early Redemption Date(s):	Each Early Redemption Date, set out in paragraph 19(a) of these Final Terms
– Maximum Call Notice Period:	Not Applicable

- Minimum Call Nominal Amount: Nominal Amount
- Minimum Call Notice Period: 5 (five) TARGET 2 Settlement Days prior to the Early Redemption Date;
- (b) Investor Put Early Redemption Trigger: Not Applicable
- (c) Knock-out Early Redemption Trigger: Not Applicable
- (d) Callable Knock-out Early Redemption Trigger: Not Applicable
- (e) Puttable Knock-out Early Redemption Trigger: Not Applicable
- (f) Target Early Redemption Trigger: Not Applicable
- (g) Knock-out Multi Underlying Early Redemption Trigger: Not Applicable

PAYOFF FEATURES (IF ANY) RELATING TO REDEMPTION

- 25 Payoff Features: Not Applicable

PROVISIONS APPLICABLE TO SECURED SECURITIES

- 26 Secured Security Provisions: Not applicable

GENERAL PROVISIONS APPLICABLE TO THE SECURITIES

- 27 (a) Form: Bearer Form:
Permanent Bearer Global Security
- (b) New Global Note (NGN) or New Global Certificate (NGC): Not Applicable
- (c) Transfer of interest in Regulation S Global Securities: Transfers of Securities to IAIs: Not Applicable
- 28 "Business Day Convention for the purposes of "Payment Business Day" election in accordance with General Condition 5.6 (*Payment Business Day*): Modified Following Payment Business Day
- 29 Additional Financial Centre(s): TARGET2
- 30 Additional Business Centre(s): Not Applicable
- 31 Talons for future Coupons or Receipts to be attached to Definitive Bearer Securities and dates on which such Talons mature: No
- 32 Redenomination (for the purposes of General Condition 3.1): Not Applicable
- 33 (a) Redemption for tax reasons (General Condition 6.3 (*Redemption for tax reasons*)): Not Applicable
- (b) Special Tax Redemption (General Condition 6.4 (*Special Tax Redemption*)): Not Applicable
- (c) Regulatory Redemption or Compulsory Resales (General Condition 6.6): Applicable

(Regulatory Redemption or Compulsory Resales))

- | | | |
|-----|---|---|
| (d) | Events of Default (General Condition 10 <i>(Events of Default)</i>) | Applicable |
| (e) | Illegality and Force Majeure (General Condition 19 <i>(Illegality and Force Majeure)</i>): | Applicable |
| 34 | Gross Up (General Condition 8.2 <i>(Gross Up)</i>): | Not Applicable |
| 35 | Calculation Agent: | Crédit Agricole Corporate and Investment Bank |
| 36 | Delivery Agent (<i>Credit Linked Securities, Bond Linked Securities, ETF Linked Securities subject to physical delivery or Share Linked Securities subject to physical delivery</i>): | Not Applicable |
| 37 | Business Day Convention (<i>Credit Linked Conditions and Bond Linked Conditions</i>): | Not Applicable |

OPERATIONAL INFORMATION

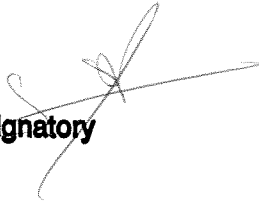
- | | | |
|----|---|----------------|
| 38 | Branch of Account for the purposes of General Condition 5.5 (<i>General provisions applicable to payments</i>): | Not Applicable |
|----|---|----------------|

Signed on behalf of the Issuer:

By:

Duly authorised

Samy Beji
Authorised Signatory

A handwritten signature in black ink, consisting of several loops and a long horizontal stroke extending to the right.

PART B – OTHER INFORMATION

1 LISTING AND ADMISSION TO TRADING

- (i) Listing and admission to trading: Application has been made by the relevant Issuer (or on its behalf) for the Certificates to be admitted to trading on the Electronic Securitised Derivatives Market (SeDeX) of Borsa Italiana S.p.A. with effect from the Issue Date and to be listed on the Official List of the *Borsa Italiana S.p.A.*
- (ii) Estimate of total expenses related to admission to trading: See paragraph 4(iii) below

2 RATINGS

Ratings: The Securities to be issued have not been rated

3 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Dealers and any distributor, so far as the Issuer is aware, no person involved in the issue of the Securities has an interest material to the offer.

Investors shall be aware of the fact that the Distributors appointed for the placement of the Certificates under these Final Terms will receive distribution fees embedded in the Issue Price of the Certificates equal to a maximum amount of 2.90 per cent. of the aggregate nominal amount of the Certificates. All distribution fees will be paid out upfront.

Apart from the above, so far as the Issuer is aware, no further person involved in the issue of the Certificates has a material interest to the Offer.

4 REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- (i) Reasons for the offer: See “Use of Proceeds” wording in Base Prospectus
- (ii) Estimated net proceeds: Issue Price x Aggregate Number of Certificates, less distribution commissions mentioned in paragraph 3 of this Part B
- (iii) Estimated total expenses: EUR 3,500 including listing costs and excluding regulatory fees where applicable

5 **YIELD** (*Fixed Rate Securities Only*) Not Applicable

6 **HISTORIC INTEREST RATES** (*Floating Rate Securities Only*)

Not Applicable

7 PERFORMANCE OF UNDERLYING AND OTHER INFORMATION CONCERNING THE UNDERLYING (*Commodity Linked Securities, Credit Linked Securities, Bond Linked Securities, Index Linked Securities, Inflation Linked Securities, Rate Linked Securities, ETF Linked Securities, Share Linked Securities and Multi-Asset Basket Linked Securities*)

Underlying: Where past and future performance and volatility of the Underlying can be obtained:

Index: EURO STOXX Select Dividend 30® Bloomberg Screen: SD3E

Index (Please also see the disclaimer attached to these Final Terms as Annex C)

Post-issuance information

The Issuer does not intend to publish post-issuance information in relation to any underlying element to which the Securities are linked.

8 PERFORMANCE OF RATES OF EXCHANGE AND OTHER INFORMATION CONCERNING THE UNDERLYING (FX Linked Securities only)

Not
Applicable

9 DISTRIBUTION

- | | |
|---|---|
| (i) Method of distribution: | Non-syndicated |
| (ii) If syndicated: | Not Applicable |
| (iii) If non-syndicated, name and address of Dealer | Crédit Agricole Corporate and Investment Bank
12, place des Etats-Unis
CS 70052
92 547 Montrouge Cedex
France |
| (iv) Indication of the overall amount of the underwriting commission and of the placing commission: | Not Applicable |
| (v) U.S. Selling Restrictions
(Categories of potential investors to which the Securities are offered): | Reg. S Compliance Category 2
Securities in Bearer Form -- TEFRA C |

10 OPERATIONAL INFORMATION

- | | |
|---|---|
| (i) ISIN Code: | XS1417402028 |
| (ii) Temporary ISIN: | Not Applicable |
| (iii) Common Code: | 141740202 |
| (iv) VALOREN Code: | Not Applicable |
| (v) Other applicable security identification number: | Not Applicable |
| (vi) Relevant clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking, société <i>anonyme</i> and the relevant identification number(s): | Euroclear/Clearstream, Luxembourg and through the bridge accounts of Monte Titoli S.p.A. |
| (vii) Delivery: | Delivery against payment |
| (viii) Names and addresses of additional Paying Agent(s) (if any): | Not Applicable |
| (ix) Securities intended to be held in a manner which would allow Eurosystem eligibility: | No
Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Securities are capable of meeting them, the Securities may then be deposited with one of the ICSDs as common safekeeper). Note that this does |

not necessarily mean that the Securities will then be recognised as eligible collateral for Eurosystem monetary policy and intraday credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

11 TERMS AND CONDITIONS OF THE OFFER

Authorised Offeror(s):

Applicable

The Issuer has appointed the following distributors (the **Distributors**) for the purposes of distribution of the Certificates in Italy:

Cassa Di Risparmio Di Parma e Piacenza S.p.A.,
via Università 1
43121 Parma
Italia

Cassa di Risparmio della Spezia S.p.A.
Corso Cavour, 86
19121 La Spezia,
Italia

Banca Popolare Friuladria S.p.A.
Piazza XX Settembre, 2
33170 Pordenone,
Italia

Offer Price:

Issue Price

Conditions to which the offer is subject:

The offer of the Certificates is conditional on their issue and on the release by Borsa Italiana S.p.A., prior to the Issue Date, of the relevant authorization of the admission of the Certificates to listing on the Official List of the Borsa Italiana S.p.A.

The Issuer reserves the right, in its absolute discretion, to cancel the offer and the issue of the Certificates at any time prior to the Issue Date.

The Issuer shall publish a notice on its website (<http://www.ca-cib.com/our-offers/rates-credit-and-cross-assets-derivatives.htm>) in the event that the offer is cancelled and the Certificates are not issued pursuant to the above.

For the avoidance of doubt, if any application has been made by a potential investor and the Issuer exercises its right to cancel the offer, such potential investor shall not be entitled to receive any

Description of the application process:	<p>Certificates.</p> <p>Prospective investors may apply to subscribe for Certificates during the Offer Period.</p> <p>The Offer Period may be shortened or extended at any time and for any reason. In such case, the Issuer shall give notice to the investors as soon as practicable before the end of the Offer Period by means of a notice published on its website (http://www.ca-cib.com/our-offers/rates-credit-and-cross-assets-derivatives.htm).</p> <p>Applications for the Certificates can be made during the Offer Period through the Distributors. The applications can be made in accordance with the Distributors' usual procedures. Prospective investors will not be required to enter into any contractual arrangements directly with the Issuer or the Dealer related to the subscription for the Certificates.</p> <p>A prospective investor should contact the Distributors prior to the end of the Offer Period. A prospective investor will subscribe for Certificates in accordance with the arrangements agreed with the Distributors relating to the subscription of securities generally.</p>
Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:	<p>There are no pre-identified allotment criteria. The Distributors will adopt allotment criteria that ensure equal treatment of prospective investors. All of the Certificates requested through the Distributors during the Offer Period will be as otherwise specified herein.</p> <p>Not Applicable.</p> <p>The Distributors, in agreement with the Issuer, reserves the right to accept any subscription requests for Certificates which would exceed the "up to" Aggregate Number of Certificates of 25,000 Certificates and the Issuer may increase the "up to" aggregate principal amount of the Certificates.</p>
Details of the minimum and/or maximum amount of application:	<p>The Issuer shall publish a notice on its website (http://www.ca-cib.com/our-offers/rates-credit-and-cross-assets-derivatives.htm) in the event that the "up to" Aggregate Number of Certificates of 25,000 Certificates is exceeded and the "up to" Aggregate Number of Certificates is increased.</p> <p>There is no maximum amount of application. Minimum amount of application is EUR 1,000.</p>

Details of the method and time limits for paying up and delivering the Securities:

The Certificates will be available on a delivery versus payment basis.

The Certificates offered to investors will be issued on the Issue Date against payment by the Distributors, via the Dealer, to the Issuer of the gross subscription moneys. Each such investor will be notified by the Distributors of the settlement arrangements in respect of the Certificates at the time of such investor's application.

The Issuer estimates that the Certificates will be delivered to the investor's respective book-entry securities account on or around the Issue Date.

Manner in and date on which results of the offer are to be made public:

Publication on the website of the Issuer (<http://www.ca-cib.com/our-offers/rates-credit-and-cross-assets-derivatives.htm>) on or around the Issue Date

Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:

Not Applicable

Whether tranche(s) have been reserved for certain countries:

Not Applicable

Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made:

Applicants will be notified directly by the Distributors of the success of their application. Dealing in the Certificates may commence on the Issue Date.

Amount of any expenses and taxes specifically charged to the subscriber or purchaser:

Responsibility for any tax implications of investing in these Certificates rests entirely with the subscriber or purchaser.

For the Offer Price which includes the fees payable upfront to the Distributors see above "Offer Price".

Non-Exempt Offer Consent of the Issuer to use the Base Prospectus during the Offer Period:

Applicable. An offer of the Securities may be made by the Dealers and Distributor who have or obtain the Issuer's specific consent to use the Base Prospectus in connection with the Non-exempt Offer and who are identified above (together, the **Authorised Offerors**) other than pursuant to article 3(2) of the Prospectus Directive in Italy (the **Public Offer Jurisdictions**) during the period from 10 October 2016 until 27 October 2016 (the **Offer Period**).

Authorised Offeror(s) in the various countries where the offer takes place:

See above

Conditions attached to the consent of the

Specific Consent

relevant Issuer to use the Base Prospectus:

Other conditions to consent:

Not Applicable

ANNEX A - SUMMARY

Summaries are made up of disclosure requirements known as "Elements". These Elements are numbered in Sections A – E (A.1 – E.7).

This summary contains all the Elements required to be included in a summary for these types of securities and issuers. Some Elements are not required to be addressed and accordingly there may be gaps in the numbering sequence of the elements.

Even though an Element may be required to be inserted in the summary because of the type of securities and issuers, it is possible that no relevant information can be given regarding the Element. In this case a short description of the Element is included in the summary with the mention of "Not Applicable".

Section A – Introduction and Warnings		
A.1	Introduction and warnings	<p>This summary should be read as an introduction to the Base Prospectus. Any decision to invest in Securities should be based on consideration of the Base Prospectus as a whole by the investor.</p> <p>Where a claim relating to the information contained in the Base Prospectus is brought before a court, the plaintiff investor might, under the national legislation of the Member States, have to bear the costs of translating the Base Prospectus before the legal proceedings are initiated.</p> <p>Civil liability attaches only to those persons who have tabled the summary, including any translation thereof, but only if the summary is misleading, inaccurate or inconsistent when read together with the other parts of the Base Prospectus or it does not provide, when read together with the other parts of the Base Prospectus, key information in order to aid investors when considering whether to invest in the Securities.</p>
A.2	Consent for use of Base Prospectus in subsequent resale or final placement, indication of offer period and conditions to consent for subsequent resale or final placement and warning	<p>In the context of the offer of the Securities from time to time in Italy (the Public Offer Jurisdiction), the Issuer consents to the use of the Base Prospectus as so supplemented where the offer is made in circumstances where there is no exemption from the obligation under Directive 2003/71/EC (and amendments thereto, including the Directive 2010/73/EU, to the extent implemented in the relevant Member State) to publish a prospectus (a Non-exempt Offer) during the period from 10 October 2016 until 27 October 2016 (the Offer Period) and in the Public Offer Jurisdiction) by any financial intermediary appointed after the Trade Date and whose name is published on the website http://www.ca-cib.com/our-offers/rates-credit-and-cross-assets-derivatives.htm and identified as an Authorised Offeror in respect of the Non-exempt Offer; for so long as they are authorised to make such offers under the Directive 2004/39/EC (as amended) (the Markets in Financial Instruments Directive) (the Authorised Offeror).</p> <p>The Issuer may also give consent to additional financial intermediaries so long as they are authorised to make such offers under the Markets in Financial Instruments Directive (each, also an Authorised Offeror) after the date of these Final Terms and, if it does so, it will publish any new information in relation to such Authorised Offerors at http://www.ca-cib.com/our-offers/rates-credit-and-cross-assets-derivatives.htm.</p>

	<p>An investor intending to acquire or acquiring any Securities from an Authorised Offeror will do so, and offers and sales of the Securities to an investor by an Authorised Offeror will be made, in accordance with any terms and other arrangements in place between such Authorised Offeror and such investor including as to price allocations and settlement arrangements (the Terms and Conditions of the Non-exempt Offer). The Issuer will not be a party to any such arrangements with investors (other than dealers) in connection with the offer or sale of the Securities and, accordingly, the Base Prospectus and any applicable final terms will not contain such information. The Terms and Conditions of the Non-exempt Offer shall be provided to investors by that Authorised Offeror at the time of the Non-exempt Offer. Neither the Issuer, the Guarantor nor any of the dealers or other Authorised Offerors have any responsibility or liability for such information.</p>
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Section B – Issuer [and Guarantor]		
B.1	Legal and commercial name of the Issuer	Crédit Agricole CIB Financial Solutions (Crédit Agricole CIB FS or the Issuer)
B.2	Domicile and legal form of the Issuer, legislation under which the Issuer operates and country of incorporation of Issuer	Crédit Agricole CIB FS is a limited liability company incorporated in France as a " <i>société anonyme</i> " and whose registered office is located at 12 place des États-Unis, CS 70052, 92 547 Montrouge Cedex, France. As a French corporation having limited liability, Crédit Agricole CIB FS is subject to articles L.225-1 and following of Book 2 of the <i>Code de commerce</i> of France. As a financial institution, Crédit Agricole CIB FS is subject to articles L.511-1 and following and L.531-1 and following of the <i>Code monétaire et financier</i> of France.
B.4b	Known trends affecting Issuer and Issuer's industries	<p>Known trends affecting the Issuer and the companies of the Crédit Agricole CIB Group (the Group), as well as the sectors in which the Group and the Issuer operate, include:</p> <ul style="list-style-type: none"> - the continuing evolution of the global economic environment (Brexit, European migrant crisis, instability in the Middle East and elections in key countries); - the reform of the solvency ratios under Basel 3 (CRR / CRD4), with the minimum requirement of CET1 set at 4.5% in 2015 and for the following years; - the ongoing international debate on the harmonization of accounting standards; - the implementation of resolution mechanism both at the national and European levels; <p>and</p> <ul style="list-style-type: none"> - changes in the regulatory framework imposing an ever more prudent treatment of the balance sheet, including the management of indicators based on the total balance sheet size, e.g. the leverage ratio (required to be above 3%), the Minimum Required Eligible Liabilities (MREL) from the European Bank Recovery and Resolution Directive (BRRD), based on the total liabilities and aimed at ensuring a minimum level of eligible debt for a bail-in, Total Loss Absorption Capacity (TLAC), as well as contributions to the Single Resolution Fund or the Bank Levy.
B.5	Description of group and	Please refer to Elements B.14 and B.16.

	Issuer's position within the group	The Group includes Crédit Agricole CIB FS, which is a consolidated subsidiary of Crédit Agricole CIB. Crédit Agricole CIB FS has no subsidiaries.																														
B.9	Profit forecast or estimate	Not Applicable. Crédit Agricole CIB FS does not make profit forecasts or estimates.																														
B.10	Qualifications in audit report on historical financial information	Not Applicable. There were no qualifications in the audit report on historical financial information for Crédit Agricole CIB FS.																														
B.12	Selected key financial information and no material adverse change and no significant change statements	<p>The following table shows Crédit Agricole CIB FS's selected key financial information as at and for the period ending 31 December 2015:</p> <table border="1"> <thead> <tr> <th><i>Euros</i></th> <th>31/12/2015</th> <th>31/12/2014</th> </tr> </thead> <tbody> <tr> <td>Total Balance Sheet</td> <td>2,716,516,893</td> <td>1,880,367,029</td> </tr> <tr> <td>Share capital</td> <td>225,000</td> <td>225,000</td> </tr> <tr> <td>Result carried forward</td> <td>(24,039)</td> <td>(24,665)</td> </tr> <tr> <td>Net result</td> <td>2570</td> <td>626</td> </tr> </tbody> </table> <p>The following table shows Crédit Agricole CIB FS's selected key financial information as at and for the period ending 30 June 2016:</p> <table border="1"> <thead> <tr> <th><i>Euros</i></th> <th>30/06/2016 (unaudited)</th> <th>30/06/2015 (unaudited)</th> </tr> </thead> <tbody> <tr> <td>Total Balance Sheet</td> <td>3,049,977,750</td> <td>2,336,330,786</td> </tr> <tr> <td>Share capital</td> <td>225,000</td> <td>225,000</td> </tr> <tr> <td>Result carried forward</td> <td>(21,469)</td> <td>(24,039)</td> </tr> <tr> <td><i>Net result</i></td> <td>0</td> <td>0</td> </tr> </tbody> </table> <p>There has been no significant change in the financial or trading position of Crédit Agricole CIB FS since 30 June 2016 and no material adverse change in its prospects since 31 December 2015.</p>	<i>Euros</i>	31/12/2015	31/12/2014	Total Balance Sheet	2,716,516,893	1,880,367,029	Share capital	225,000	225,000	Result carried forward	(24,039)	(24,665)	Net result	2570	626	<i>Euros</i>	30/06/2016 (unaudited)	30/06/2015 (unaudited)	Total Balance Sheet	3,049,977,750	2,336,330,786	Share capital	225,000	225,000	Result carried forward	(21,469)	(24,039)	<i>Net result</i>	0	0
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B.13	Recent events materially relevant to evaluation of Issuer's solvency	Not Applicable. There have been no recent events that are materially relevant to the evaluation of the solvency of Crédit Agricole CIB FS.																														
B.14	Dependency of Issuer on other entities within the group	Please refer to Elements B.5 and B.16. Crédit Agricole CIB FS is dependent on Crédit Agricole CIB.																														
B.15	Description of Issuer's principal	Crédit Agricole CIB FS carries on business as a finance company, issuing warrants, securities and other financial instruments.																														

	activities	
B.16	Description of whether the Issuer is directly or indirectly owned or controlled and by whom and nature of such control	Crédit Agricole CIB is the immediate parent company of Crédit Agricole CIB FS with a 99.52 per cent. stake and therefore controls Crédit Agricole CIB FS.
B.18	A description of the nature and scope of the guarantee	The payment of all amounts due in relation to Securities are irrevocably and unconditionally guaranteed by Crédit Agricole CIB pursuant to a guarantee dated 11 May 2016 (the Guarantee).
B.19	Section B information about guarantor as if it were issuer of the same type of security that is the subject of the guarantee. Therefore provide such information as required for a summary for the relevant annex.	Please see the Elements below regarding Crédit Agricole CIB, as Guarantor.
B19/ B.1	Legal and commercial name of the guarantor	Crédit Agricole Corporate and Investment Bank – Crédit Agricole CIB – CACIB (Crédit Agricole CIB or the Guarantor)
B.19/B .2	Domicile and legal form of the guarantor, legislation under which the guarantor operates and country of incorporation of guarantor	<p>Crédit Agricole Corporate and Investment Bank is a French Société Anonyme (joint stock company) with a Board of Directors governed by ordinary company law, in particular the Second Book of the French Commercial Code (<i>Code de commerce</i>).</p> <p>Crédit Agricole Corporate and Investment Bank's registered office is located at 12 place des États-Unis, CS 70052, 92 547 Montrouge Cedex, France.</p> <p>Crédit Agricole Corporate and Investment Bank is a credit institution approved in France and authorised to conduct all banking operations and provide all investment and related services referred to in the French Monetary and Financial Code (<i>Code monétaire et financier</i>). In this respect, Crédit Agricole CIB is subject to oversight of the European and French responsible supervisory authorities, particularly the European Central Bank and the French Prudential and Resolution Supervisory Authority (ACPR). In its capacity as a credit institution authorised to provide investment services, Crédit</p>

		Agricole Corporate and Investment Bank is subject to the French Monetary and Financial Code (<i>Code monétaire et financier</i>), particularly the provisions relating to the activity and control of credit institutions and investment service providers.
B.19/B.4b	Known trends affecting guarantor and guarantor's industries	<p>Known trends affecting the Guarantor and the companies of the Crédit Agricole CIB Group (the Group), as well as the sectors in which the Group and the Guarantor operate, include:</p> <ul style="list-style-type: none"> - the continuing evolution of the global economic environment (Brexit, European migrant crisis, instability in the Middle East and elections in key countries); - the reform of the solvency ratios under Basel 3 (CRR / CRD4), with the minimum requirement of CET1 set at 4.5% in 2015 and for the following years; - the ongoing international debate on the harmonization of accounting standards; - the implementation of resolution mechanism both at the national and European levels; and - changes in the regulatory framework imposing an ever more prudent treatment of the balance sheet, including the management of indicators based on the total balance sheet size, e.g. the leverage ratio (required to be above 3%), the Minimum Required Eligible Liabilities (MREL) from the European Bank Recovery and Resolution Directive (BRRD), based on the total liabilities and aimed at ensuring a minimum level of eligible debt for a bail-in, Total Loss Absorption Capacity (TLAC), as well as contributions to the Single Resolution Fund or the Bank Levy.
B19/B.5	Description of group and guarantor's position within the group	<p>Please refer to Elements B.19/B.14 and B.19/B.16.</p> <p>Crédit Agricole CIB is directly owned by Crédit Agricole S.A., the listed entity of the Crédit Agricole S.A. group (the Crédit Agricole Group). Crédit Agricole CIB is the parent company of the Group Crédit Agricole CIB (the Group). The Group is the corporate and investment banking arm of the Crédit Agricole S.A. group.</p>
B.19/B.9	Profit forecast or estimate	Not Applicable. Crédit Agricole CIB does not make profit forecasts or estimates.
B.19/B.10	Qualifications in audit report on historical financial information	Not Applicable. There were no qualifications in the audit report on historical financial information for Crédit Agricole CIB.

B.19/B .12	Selected key financial information and no material adverse change and no significant change statements	<p>The following table shows Crédit Agricole CIB's selected key financial information as at and for the period ending 31 December 2015:</p> <table border="1"> <thead> <tr> <th data-bbox="518 286 884 349">(consolidated data in millions of euros)</th> <th data-bbox="895 286 1171 349">01/01/2015-31/12/2015 (audited)</th> <th data-bbox="1182 286 1466 349">01/01/2014-31/12/2014* (audited)</th> </tr> </thead> <tbody> <tr> <td colspan="3" data-bbox="518 383 1466 409">Income statement</td> </tr> <tr> <td data-bbox="518 443 884 470">Revenues</td> <td data-bbox="895 443 1171 470">5,205</td> <td data-bbox="1182 443 1466 470">4,352</td> </tr> <tr> <td data-bbox="518 472 884 499">Gross operating income</td> <td data-bbox="895 472 1171 499">2,138</td> <td data-bbox="1182 472 1466 499">1,574</td> </tr> <tr> <td data-bbox="518 501 884 528">Net income</td> <td data-bbox="895 501 1171 528">1,491</td> <td data-bbox="1182 501 1466 528">1,456</td> </tr> <tr> <td data-bbox="518 530 884 557">Net income (group share)</td> <td data-bbox="895 530 1171 557">958</td> <td data-bbox="1182 530 1466 557">1,050</td> </tr> <tr> <td colspan="3" data-bbox="518 568 1466 595">-----</td> </tr> <tr> <td data-bbox="518 622 884 685">(consolidated data in billions of euros)</td> <td data-bbox="895 622 1171 685">31/12/2015 (audited)</td> <td data-bbox="1182 622 1466 685">31/12/2014* (audited)</td> </tr> <tr> <td data-bbox="518 719 884 781">Total liabilities and shareholders' equity</td> <td data-bbox="895 719 1171 781">549.3</td> <td data-bbox="1182 719 1466 781">644.1</td> </tr> <tr> <td data-bbox="518 784 884 846">Loans and advances to banks and customers</td> <td data-bbox="895 784 1171 846">164.4</td> <td data-bbox="1182 784 1466 846">165.4</td> </tr> <tr> <td data-bbox="518 848 884 875">Due to banks and customers</td> <td data-bbox="895 848 1171 875">170.3</td> <td data-bbox="1182 848 1466 875">168.4</td> </tr> <tr> <td data-bbox="518 878 884 904">Equity, Group Share</td> <td data-bbox="895 878 1171 904">17.4</td> <td data-bbox="1182 878 1466 904">16.0</td> </tr> <tr> <td colspan="3" data-bbox="518 916 1466 943">-----</td> </tr> <tr> <td data-bbox="518 922 884 949">Total shareholders' equity</td> <td data-bbox="895 922 1171 949">17.5</td> <td data-bbox="1182 922 1466 949">16.1</td> </tr> <tr> <td colspan="3" data-bbox="1198 952 1466 1025"> <small>*The 2014 data has been restated following the application of IFRIC 21, presented in Note 11 of the Registration Document.</small> </td> </tr> <tr> <td data-bbox="518 1055 884 1120">Ratios of Crédit Agricole CIB</td> <td data-bbox="895 1055 1171 1120">31/12/2015 (Basel 3) (unaudited)</td> <td data-bbox="1182 1055 1466 1120">31/12/2014 (Basel 3) (unaudited)</td> </tr> <tr> <td data-bbox="518 1122 884 1149">Core Tier 1 solvency ratio</td> <td data-bbox="895 1122 1171 1149">10.4%</td> <td data-bbox="1182 1122 1466 1149">10.6%</td> </tr> <tr> <td data-bbox="518 1151 884 1178">Tier 1 solvency ratio</td> <td data-bbox="895 1151 1171 1178">13.8%</td> <td data-bbox="1182 1151 1466 1178">13.5%</td> </tr> <tr> <td data-bbox="518 1180 884 1207">Total solvency ratio</td> <td data-bbox="895 1180 1171 1207">15.2%</td> <td data-bbox="1182 1180 1466 1207">13.8%</td> </tr> </tbody> </table> <p>There has been no significant change in the financial or trading position of Crédit Agricole CIB and no material adverse change in its prospects since 31 December 2015.</p>	(consolidated data in millions of euros)	01/01/2015-31/12/2015 (audited)	01/01/2014-31/12/2014* (audited)	Income statement			Revenues	5,205	4,352	Gross operating income	2,138	1,574	Net income	1,491	1,456	Net income (group share)	958	1,050	-----			(consolidated data in billions of euros)	31/12/2015 (audited)	31/12/2014* (audited)	Total liabilities and shareholders' equity	549.3	644.1	Loans and advances to banks and customers	164.4	165.4	Due to banks and customers	170.3	168.4	Equity, Group Share	17.4	16.0	-----			Total shareholders' equity	17.5	16.1	<small>*The 2014 data has been restated following the application of IFRIC 21, presented in Note 11 of the Registration Document.</small>			Ratios of Crédit Agricole CIB	31/12/2015 (Basel 3) (unaudited)	31/12/2014 (Basel 3) (unaudited)	Core Tier 1 solvency ratio	10.4%	10.6%	Tier 1 solvency ratio	13.8%	13.5%	Total solvency ratio	15.2%	13.8%
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		<p>The following table shows Crédit Agricole CIB's selected key financial information as at and for the six month period ending 30 June 2016:</p> <table border="1"> <thead> <tr> <th data-bbox="518 1429 884 1491">(consolidated data in millions of euros)</th> <th data-bbox="895 1429 1171 1491">30/06/2016</th> <th data-bbox="1182 1429 1466 1491">30/06/2015</th> </tr> </thead> <tbody> <tr> <td colspan="3" data-bbox="518 1541 1466 1568">Income statement</td> </tr> <tr> <td data-bbox="518 1648 884 1675">Net banking income</td> <td data-bbox="895 1648 1171 1675">2,532</td> <td data-bbox="1182 1648 1466 1675">2,986</td> </tr> <tr> <td data-bbox="518 1756 884 1783">Gross operating income</td> <td data-bbox="895 1756 1171 1783">911</td> <td data-bbox="1182 1756 1466 1783">1,429</td> </tr> <tr> <td data-bbox="518 1863 884 1890">Net income</td> <td data-bbox="895 1863 1171 1890">559</td> <td data-bbox="1182 1863 1466 1890">535</td> </tr> </tbody> </table>	(consolidated data in millions of euros)	30/06/2016	30/06/2015	Income statement			Net banking income	2,532	2,986	Gross operating income	911	1,429	Net income	559	535																																										
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		556		527	
		30/06/2016		30/06/2015	
		Net income - Group Share			
		<i>(consolidated data in billions of euros)</i>			
	Total equity and liabilities	600		567.3	
	Loans and receivables due from Credit institutions and due from customers	175		171	
	Due to banks and customers	170		169	
	Equity, Group share	19.6		15.8	
	Total equity	19.7		15.9	
		30/06/2016		30/06/2015	
		Solvency ratios of Crédit Agricole CIB			
		Phased-in	Fully loaded	Phased-in	Fully loaded
	<i>Core Tier 1 ratio</i>	10.8%	10.3%	10.0%	9.4%
	<i>Tier 1 ratio</i>	14.6%	12.3%	11.8%	9.4%
	<i>Total capital ratio</i>	16.6%	14.5%	13.2%	11.0%
		There has been no significant change in the financial or trading position of Crédit Agricole CIB since 30 June 2016 and no material adverse change in its prospects since 31 December 2015.			
B.19/B.13	Recent events materially relevant to evaluation of guarantor's solvency	1/ Office of Foreign Asset Control (OFAC) Following discussions with the US authorities, on 20 October 2015, Crédit Agricole S.A., the Crédit Agricole Group and Corporate Investment Bank (Crédit Agricole CIB) reached agreements with the US federal authorities and the State of New York in connection with the investigation of a series of dollar-denominated transactions with countries under US economic sanctions and subject to certain laws of the State of New York. The events covered by this agreement took place between 2003 and 2008. Crédit Agricole CIB and Crédit Agricole S.A., which cooperated with the US federal authorities and the State of New York during the investigation, agreed to pay a fine of			