

**SECOND SUPPLEMENT DATED 16 AUGUST 2016
TO THE BASE PROSPECTUS DATED 11 MAY 2016**

CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK
(incorporated in France)

and

CRÉDIT AGRICOLE CIB FINANCE (GUERNSEY) LIMITED
(incorporated in Guernsey)

and

CRÉDIT AGRICOLE CIB FINANCIAL SOLUTIONS
(incorporated in France)

€50,000,000,000

Structured Debt Instruments Issuance Programme
unconditionally and irrevocably guaranteed by

CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK

Arranger
Crédit Agricole CIB

Dealers
Crédit Agricole CIB

Crédit Agricole Securities Asia B.V., Tokyo Branch

This supplement (the “**Second Supplement**”) is supplemental to, and should be read in conjunction with, the base prospectus dated 11 May 2016 (the “**Base Prospectus**”) and the first supplement to the Base Prospectus dated 8 July 2016 (the “**First Supplement**”), each in relation to the €50,000,000,000 Structured Debt Instruments Issuance Programme of Crédit Agricole Corporate and Investment Bank, Crédit Agricole CIB Finance (Guernsey) Limited and Crédit Agricole CIB Financial Solutions (each an “**Issuer**” and together the “**Issuers**”). Unless the context otherwise requires, terms defined in the Base Prospectus shall have the same meanings when used in this Second Supplement.

The Base Prospectus, the First Supplement and this Second Supplement together constitute a base prospectus for the purposes of Article 5.4 of Directive 2003/71/EC (as amended) (the “**Prospectus Directive**”). The *Commission de Surveillance du Secteur Financier* (the “**CSSF**”) approved the Base Prospectus on 11 May 2016. Application was made to the CSSF for approval of this Second Supplement in its capacity as competent authority under the Luxembourg Act dated 10 July 2005 on prospectuses for securities (*loi relative aux prospectus pour valeurs mobilières*) (the “**Prospectus Act**”), which implements the Prospectus Directive.

Each Issuer accepts responsibility for the information contained in this Second Supplement. To the best of the knowledge of each Issuer (who has taken all reasonable care to ensure that such is the case), the information contained herein is in accordance with the facts and does not omit anything likely to affect the import of such information.

To the extent that there is any inconsistency between (a) any statement in this Second Supplement and (b) any other statement in, or incorporated by reference in, the Base Prospectus, as amended by the First Supplement, the statement referred to in this Second Supplement will prevail.

Save as disclosed in this Second Supplement, there has been no other significant new factor, material

mistake or inaccuracy relating to information included in the Base Prospectus since the publication thereof.

In accordance with Article 13 paragraph 2 of the Prospectus Act, investors who have already agreed to purchase or subscribe for the Securities before this Second Supplement is published have the right, exercisable until 18 August 2016, 5 p.m., (Paris Time) to withdraw their acceptances.

Copies of the Base Prospectus, the First Supplement and this Second Supplement may be obtained from the registered office of Crédit Agricole Corporate and Investment Bank and the specified office of the Principal Paying Agent and will be available on the Luxembourg Stock Exchange's website: www.bourse.lu and Crédit Agricole Corporate and Investment Bank's website: www.ca-cib.com.

This Second Supplement has been prepared for the purposes of:

1. incorporating by reference the financial statements dated as at and for the period ending 30 June 2016 of Crédit Agricole CIB Finance (Guernsey) Limited and incorporating by reference the financial statements dated as at and for the period ending 30 June 2016 of Crédit Agricole CIB Financial Solutions;
2. updating the Summary of the Base Prospectus;
3. updating the Moody's Rating of Crédit Agricole CIB;
4. correcting an omission in the Base Prospectus as set out below;
5. updating the General Condition 17 (*Substitution of the Relevant Issuer*) of the Base Prospectus as set out below; and
6. amending of the sections headed "*Description of Crédit Agricole CIB Finance (Guernsey) Limited*" (pages 1266-1268 of the Base Prospectus) and "*Description of Crédit Agricole CIB Financial Solutions*" (pages 1269-1271 of the Base Prospectus).

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1. Incorporation by reference of the financial statements dated as at and for the period ending 30 June 2016 of Crédit Agricole CIB Finance (Guernsey) Limited and Crédit Agricole CIB Financial Solutions

Incorporation of the financial statements as at and for the period ending 30 June 2016 of CRÉDIT AGRICOLE CIB FINANCE (GUERNSEY) LIMITED	
	Page number of the financial statements at 30 June 2016 of Credit Agricole CIB Finance (Guernsey) Limited
Statement of director's responsibilities	Page 4
Statement of comprehensive income	Page 5
Statement of financial position	Page 6
Statement of changes in shareholders' equity	Page 7
Statement of cash flows	Page 8
Notes to the financial statements	Pages 9 to 48

The information incorporated by reference that is not included in the cross-reference list, is considered as additional information and is not required by the relevant schedules of the Commission Regulation (EC)

Incorporation of the financial statements as at and for the period ending 30 June 2016 of CRÉDIT AGRICOLE CIB FINANCIAL SOLUTIONS	
	Page number of the financial statements at 30 June 2016 of Credit Agricole CIB Financial Solutions
Statement of financial position	Pages 3 to 4
Statement of comprehensive income	Page 5
Statement of cash flows	Page 6
Account notes	Pages 7 to 42

The information incorporated by reference that is not included in the cross-reference list is considered as additional information and is not required by the relevant schedules of the Commission Regulation.

2a. Update of the Summary of the Base Prospectus (pages 14 to 70 of the Base Prospectus)

Element B.12 headed “*Selected key financial information and no material adverse change and no significant change statements*” is amended as follows (page 17 of the Base Prospectus):

B.12	Selected key financial information and no material adverse change and no significant change statements	[The following table shows Crédit Agricole CIB's selected key financial information as at and for the period ending 31 December 2015:		
		<i>(consolidated data in millions of euros)</i>	01/01/2015-31/12/2015 (audited)	01/01/2014-31/12/2014* (audited)
		Income statement		
		Revenues	5,205	4,352
		Gross operating income	2,138	1,574
		Net income	1,491	1,456
		Net income (group share)	958	1,050
			-----	-----
		<i>(consolidated data in billions of euros)</i>	31/12/2015 (audited)	31/12/2014* (audited)
		Total liabilities and shareholders' equity	549.3	644.1
		Loans and advances to banks and customers	164.4	165.4
		Due to banks and customers	170.3	168.4
		Equity, Group Share	17.4	16.0
			-----	-----
		Total shareholders' equity	17.5	16.1

*The 2014 data has been restated following the application of IFRIC

		21, presented in Note 11 of the Registration Document.																																										
		<table> <tr> <th>Ratios of Crédit Agricole CIB</th><th>31/12/2015 (Basel 3) (unaudited)</th><th>31/12/2014 (Basel 3) (unaudited)</th></tr> <tr> <td><i>Core Tier 1 solvency ratio</i></td><td>10.4%</td><td>10.6%</td></tr> <tr> <td><i>Tier 1 solvency ratio</i></td><td>13.8%</td><td>13.5%</td></tr> <tr> <td><i>Total solvency ratio</i></td><td>15.2%</td><td>13.8%</td></tr> </table> There has been no significant change in the financial or trading position of Crédit Agricole CIB and no material adverse change in its prospects since 31 December 2015.] [The following table shows Crédit Agricole CIB FG's selected key financial information as at and for the period ending 31 December 2015: <table> <tr> <th><i>Euros Thousands</i></th><th>31/12/2015</th><th>31/12/2014</th></tr> <tr> <td>Total Balance Sheet</td><td>2,961,461</td><td>4,438,504</td></tr> <tr> <td>Share capital</td><td>15</td><td>15</td></tr> <tr> <td>Result carried forward</td><td>16</td><td>15</td></tr> <tr> <td>Net result</td><td>1</td><td>0</td></tr> </table> The following table shows Crédit Agricole CIB FG's selected key financial information as at and for the period ending 30 June 2016: <table> <tr> <th><i>Euros Thousands</i></th><th>30/06/2016 (unaudited)</th><th>30/06/2015 (unaudited)</th></tr> <tr> <td>Total Balance Sheet</td><td>2,548,718</td><td>3,450,672</td></tr> <tr> <td>Share capital</td><td>15</td><td>15</td></tr> <tr> <td>Result carried forward</td><td>17</td><td>16</td></tr> <tr> <td><i>Net result</i></td><td>0</td><td>0</td></tr> </table> There has been no significant change in the financial or trading position of Crédit Agricole CIB FG since 30 June 2016 and no material adverse change in its prospects since 31 December 2015.]	Ratios of Crédit Agricole CIB	31/12/2015 (Basel 3) (unaudited)	31/12/2014 (Basel 3) (unaudited)	<i>Core Tier 1 solvency ratio</i>	10.4%	10.6%	<i>Tier 1 solvency ratio</i>	13.8%	13.5%	<i>Total solvency ratio</i>	15.2%	13.8%	<i>Euros Thousands</i>	31/12/2015	31/12/2014	Total Balance Sheet	2,961,461	4,438,504	Share capital	15	15	Result carried forward	16	15	Net result	1	0	<i>Euros Thousands</i>	30/06/2016 (unaudited)	30/06/2015 (unaudited)	Total Balance Sheet	2,548,718	3,450,672	Share capital	15	15	Result carried forward	17	16	<i>Net result</i>	0	0
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		[The following table shows Crédit Agricole CIB FS's selected key financial information as at and for the period ending 31 December 2015: <table> <tr> <th><i>Euros</i></th><th>31/12/2015</th><th>31/12/2014</th></tr> </table>	<i>Euros</i>	31/12/2015	31/12/2014																																							
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		Total Balance Sheet	2,716,516,893	1,880,367,029
		Share capital	225,000	225,000
		Result carried forward	(24,039)	(24,665)
		Net result	2,570	626
		The following table shows Crédit Agricole CIB FS's selected key financial information as at and for the period ending 30 June 2016:		
		<i>Euros</i>	30/06/2016 (unaudited)	30/06/2015 (unaudited)
		Total Balance Sheet	3,049,977,750	2,336,330,786
		Share capital	225,000	225,000
		Result carried forward	(21,469)	(24,039)
		<i>Net result</i>	0	0
		There has been no significant change in the financial or trading position of Crédit Agricole CIB FS since 30 June 2016 and no material adverse change in its prospects since 31 December 2015.]		

2b. Update of the Summary of the Base Prospectus (pages 14 to 70 of the Base Prospectus).

Elements B.17 and B.19/B.17 headed “Credit ratings assigned to the issuer or its debt securities at the request or with the cooperation of the issuer in the rating process” (pages 21 and 26 of the Base Prospectus respectively) are amended as follows (for ease of reference changes have been indicated in bold and underlined:

[B.17]	Credit ratings assigned to the issuer or its debt securities at the request or with the cooperation of the issuer in the rating process	<i>(Delete this Element B.17 if the Securities are derivative securities for the purpose of the Directive Prospectus i.e. the redemption amount of the Securities may be lower than par and/or is linked to an underlying asset)</i>			
		[The current ratings for Crédit Agricole CIB are as follows:			
		Rating Agency	Short Debt	Term	Senior Long Term Debt
		Fitch Ratings Limited (Fitch)	F1		A positive outlook
		Moody's Investors Service Ltd (Moody's)	Prime-1		<u>A1 stable outlook</u>
		Standard & Poor's Rating Services, a division of Standard & Poor's Credit Market	A-1		A stable outlook]

		Service Europe Limited (S&P)												
		[Not applicable [Crédit Agricole CIB FG][Crédit Agricole CIB FS] does not have ratings.]] [The credit ratings will be treated for the purposes of Regulation (EC) No 1060/2009 on credit rating agencies (as amended) (the CRA Regulation) as having been issued by S&P, Moody's and Fitch upon registration pursuant to the CRA Regulation. S&P, Moody's and Fitch are established in the European Union and have registered under the CRA Regulation.] [Not applicable][The Securities have [not] been rated [[●] by [Fitch][Moody's][S&P].]]												
[B.19/ B.17]	Credit ratings assigned to the issuer or its debt securities at the request or with the cooperation of the issuer in the rating process	The current ratings for Crédit Agricole CIB are as follows: <table> <tr> <th>Rating Agency</th><th>Short Debt</th><th>Term Senior Long Term Debt</th></tr> <tr> <td>Fitch Ratings Limited (Fitch)</td><td>F1</td><td>A positive outlook</td></tr> <tr> <td>Moody's Investors Service Ltd (Moody's)</td><td>Prime-1</td><td><u>A1 stable outlook</u></td></tr> <tr> <td>Standard & Poor's Rating Services, a division of Standard & Poor's Credit Market Service Europe Limited (S&P)</td><td>A-1</td><td>A stable outlook</td></tr> </table> The credit ratings will be treated for the purposes of Regulation (EC) No 1060/2009 on credit rating agencies (as amended) (the CRA Regulation) as having been issued by S&P, Moody's and Fitch upon registration pursuant to the CRA Regulation. S&P, Moody's and Fitch are established in the European Union and have registered under the CRA Regulation.] [Not applicable][The Securities have [not] been rated [[●] by [Fitch][Moody's][S&P].]]	Rating Agency	Short Debt	Term Senior Long Term Debt	Fitch Ratings Limited (Fitch)	F1	A positive outlook	Moody's Investors Service Ltd (Moody's)	Prime-1	<u>A1 stable outlook</u>	Standard & Poor's Rating Services, a division of Standard & Poor's Credit Market Service Europe Limited (S&P)	A-1	A stable outlook
Rating Agency	Short Debt	Term Senior Long Term Debt												
Fitch Ratings Limited (Fitch)	F1	A positive outlook												
Moody's Investors Service Ltd (Moody's)	Prime-1	<u>A1 stable outlook</u>												
Standard & Poor's Rating Services, a division of Standard & Poor's Credit Market Service Europe Limited (S&P)	A-1	A stable outlook												

3. Update of the Moody's Rating of Crédit Agricole CIB

The following paragraph in the section headed "Description of Crédit Agricole Corporate and Investment Bank" (page 1265 of the Base Prospectus) is amended as follows (for ease of reference changes have been

indicated in bold and underlined):

“As of **19 July 2016** (last rating action) Moody's Investors Service Ltd has assigned the following Ratings:

- Short Term Debt: Prime-1
- Long Term Debt: **A1, stable outlook**

Ratings assigned on Moody's global long-term and short-term rating scales are forward-looking opinions of the relative credit risks of financial obligations issued by non-financial corporates, financial institutions, structured finance vehicles, project finance vehicles, and public sector entities. Long-term ratings are assigned to issuers or obligations with an original maturity of one year or more and reflect both on the likelihood of a default on contractually promised payments and the expected financial loss suffered in the event of default. Short-term ratings are assigned to obligations with an original maturity of thirteen months or less and reflect the likelihood of a default on contractually promised payments.

Moody's Investors Service Ltd was registered on 31 October 2011 in accordance with the CRA Regulation.”

4. Correction of an omission in the Base Prospectus

Annex 6 – Combination Payoff Conditions – Part A - Chapter 15 headed “*Combination Ladder Ratchet Interest*” (pages 1045 to 1047 of the Base Prospectus) is amended as follows (for ease of reference changes have been indicated in bold and underlined):

Combination Payoff Conditions: Part A: Chapter 15: Combination Ladder Ratchet Interest

This chapter sets out additional terms and conditions for Securities for which the applicable Final Terms specify Combination Ladder Ratchet Interest to be applicable.

*The following terms and conditions (the **Combination Ladder Ratchet Interest Payoff Conditions**) shall apply to the Securities if the applicable Final Terms indicate that Combination Ladder Ratchet Interest (the **Combination Ladder Ratchet Interest**) is applicable. These Combination Ladder Ratchet Interest Payoff Conditions are subject to completion in accordance with the applicable Final Terms.*

All capitalised terms that are not defined in these Combination Ladder Ratchet Interest Payoff Conditions or elsewhere in the Terms and Conditions will have the meanings given to them in the applicable Final Terms.

15 COMBINATION LADDER RATCHET INTEREST

The Linked Interest Rate applicable to the Securities is calculated as the lesser of (a) Cap (which may be an Interest Amount with respect to a preceding Interest Accrual Period) and (b) the greater of (i) the Floor (which may be an Interest Amount with respect to a preceding Interest Accrual Period) and (ii) Standard Interest Payoff. You should also refer to the relevant Standard Payoff Conditions for an explanation of how to calculate the Linked Interest Rate (and, if applicable, the Floor and/or the

Cap) calculated using the relevant Standard Interest Payoff used as a component for this Combination Payoff Condition.

15.1 Definitions and Interpretation

For the purposes of these Combination Ladder Ratchet Interest Payoff Conditions, the following terms shall have the following meanings:

Cap means:

- the percentage or number; or
- Min (Standard Interest Payoff₂, Standard Interest Payoff₃, Standard Interest Payoff₄); or
- Max (Standard Interest Payoff₂, Standard Interest Payoff₃, Standard Interest Payoff₄),

as specified in the applicable Final Terms or, if Previous Interest Amount is specified as applicable in the applicable Final Terms, the applicable Previous Interest Amount.. If Cap is specified as 'not applicable', the Cap shall be infinity.

Calculation Amount Factor has the meaning set out in General Condition 24 (*Definitions*).

First Interest Amount Percentage means the percentage specified as such in the applicable Final Terms.

Floor means:

- the percentage or number; or
- Min (Standard Interest Payoff₅, Standard Interest Payoff₆, Standard Interest Payoff₇); or
- Max (Standard Interest Payoff₅, Standard Interest Payoff₆, Standard Interest Payoff₇),

as specified in the applicable Final Terms or, if Previous Interest Amount is specified as applicable in the applicable Final Terms, the applicable Previous Interest Amount. If Floor is specified as 'Not Applicable', the Floor shall be minus infinity.

Interest Accrual Period has the meaning set out in General Condition 24 (*Definitions*).

Interest Amount has the meaning set out in General Condition 24 (*Definitions*).

Interest Amount Percentage means:

- (a) if 'Specific Interest Accrual Period' is specified in the applicable Final Terms, with respect to a specified Interest Accrual Period, the Interest Amount with respect to the previous specific Interest Accrual Period as so specified in the applicable Final Terms;
- (b) if 'Previous Interest Accrual Period' is specified in the applicable Final Terms, with respect to an Interest Accrual Period, the Interest Amount with respect to the immediately preceding Interest Accrual Period;

in each case divided by the Day Count Fraction divided by (a) in the case of Securities represented by a Global Security, the aggregate outstanding nominal amount of the Securities

and (b) in the case of each Security in definitive form, the product of the Calculation Amount and the Calculation Amount Factor, expressed as a percentage.

Max means the greater of the two amounts or values that follow, the amounts or values being separated by a comma. For example $\text{Max}(X,Y)$ means whichever is the greater of component X and component Y.

Min means the lesser of the two amounts or values that follow, the amounts or values being separated by a comma. For example $\text{Min}(X,Y)$ means whichever is the lesser of component X and component Y.

Previous Interest Amount means (i) with respect to the first Interest Accrual Period, the First Interest Amount Percentage, and (ii) with respect to all other Interest Accrual Periods, the Interest Amount Percentage.

Standard Interest Payoff has the meaning set out in General Condition 24 (*Definitions*).

Standard Interest Payoff₁ means the Standard Interest Payoff specified as such in the applicable Final Terms.

Standard Interest Payoff₂ means the Standard Interest Payoff specified as such in the applicable Final Terms.

Standard Interest Payoff₃ means the Standard Interest Payoff specified as such in the applicable Final Terms.

Standard Interest Payoff₄ means the Standard Interest Payoff specified as such in the applicable Final Terms.

Standard Interest Payoff₅ means the Standard Interest Payoff specified as such in the applicable Final Terms.

Standard Interest Payoff₆ means the Standard Interest Payoff specified as such in the applicable Final Terms.

Standard Interest Payoff₇ means the Standard Interest Payoff specified as such in the applicable Final Terms.

For the avoidance of doubt, where multiple Underlyings are used in the calculation of the Redemption Payoff, they will together be treated as a Basket or a Multi-Asset Basket, as applicable (each as defined in the Asset Conditions).

15.2 Redemption Payoff

The Linked Interest Rate applicable to an Interest Accrual Period for Securities for which Combination Ladder Ratchet Interest is applicable in respect of such Interest Accrual Period shall be calculated as follows:

$$\text{Min}(\text{Cap}, \text{Max}(\text{Floor}, \text{Standard Interest Payoff}_1))$$

and expressed as a percentage.

5. Update of the General Condition 17 (Substitution of the Relevant Issuer) of the Base Prospectus (page 493)

In the General Condition 17 (Substitution of the Relevant Issuer) a new subparagraph 17.6 has been added as follows:

17.6 Optional Substitution of the Guarantor

*If Securities issued by Crédit Agricole CIB FG or Crédit Agricole CIB FS pursuant to this Programme are guaranteed by Crédit Agricole CIB, Crédit Agricole S.A. may be substituted for Crédit Agricole CIB in its capacity as Guarantor for one or more categories of Securities and the related Receipts, Coupons and Talons, upon a joint decision by Crédit Agricole S.A. and Crédit Agricole CIB, without the consent of Securityholders, Receiptholders and Couponholders. As indicated in the 2015 Registration Document, paragraph 1.9 “Affiliation” of Chapter 8 “General Information” on page 318, Crédit Agricole S.A. is the parent company of Crédit Agricole CIB and the central body of the Crédit Agricole network with which Crédit Agricole CIB is affiliated. If Crédit Agricole S.A. and Crédit Agricole CIB decide to substitute Crédit Agricole S.A. for Crédit Agricole CIB in its capacity as guarantor for one or more categories of Securities (hereafter, in such capacity, the “**Substituted Guarantor**”), Crédit Agricole CIB must notify the holders of such Securities in accordance with the provisions of General Condition 14 (Notices) at least thirty (30) days and not more than sixty (60) days in advance and, immediately after the expiration of such notification, the Substituted Guarantor will become the Guarantor for the Securities, Receipts, Coupons and Talons in place of Crédit Agricole CIB, and the Securityholders, Receiptholders and Couponholders will immediately cease to hold any rights or claims on Crédit Agricole CIB. However, no such substitution will take place:*

- (i) if, on the date of such substitution, it results in payments that should be made pursuant to the Securities being subject to a withholding tax or a deduction that should not have been imposed in the absence of such substitution;*
- (ii) before Crédit Agricole S.A. grants an unconditional and irrevocable guarantee, substantially in the form of the Guarantee, with respect to Crédit Agricole CIB’s obligations; and*
- (iii) in any event, before Crédit Agricole S.A. concludes any amendments and/or other agreements that may be necessary in order for Crédit Agricole S.A. to be bound by valid and legally binding obligations identical to the valid and legally binding obligations that bound Crédit Agricole CIB pursuant to contractual documents relating to the Securities, Receipts, Coupons and Talons (other than the Guarantee).*

In the event of a substitution taking place in accordance with this General Condition 17.6, a supplement to the Base Prospectus will be published by the Issuer relating to the conditions of the guarantee granted by Crédit Agricole S.A. and the description of Crédit Agricole S.A.

In the event of a substitution taking place under these conditions and at the effective date of the substitution:

- any reference to *Crédit Agricole CIB* as Guarantor, for the purposes of conditions applicable to Securities, Receipts, Coupons and Talons and related contractual documents, will be deemed to be a reference to *Crédit Agricole S.A.*; and
- any reference to the Guarantee, for the purposes of conditions applicable to Securities, Receipts, Coupons and Talons and related contractual documents, will be deemed to be a reference to the guarantee granted by *Crédit Agricole S.A.* for the Securities, Receipts, Coupons and Talons.

For the purposes of this General Condition 17.6, it is expressly agreed that by subscribing to, acquiring or purchasing the Securities by any means, Securityholders, Receiptholders and Couponholders are deemed to have expressly agreed to *Crédit Agricole S.A.*'s substitution for *Crédit Agricole CIB* and to *Crédit Agricole CIB*'s release from any of its obligations with respect to the Securities and any related agreements, and are expressly deemed to have accepted such substitution and its consequences.

6. Amendment of the sections headed “Description of Credit Agricole CIB Finance (Guernsey) Limited” (pages 1266-1268 of the Base Prospectus) and “Description of Credit Agricole CIB Financial Solutions” (pages 1269-1271 of the Base Prospectus)

6a. The following subsection is added in the Section headed “Selected Financial Information” in page 1267 of the Base Prospectus:

“The following table shows *Crédit Agricole CIB FG*'s selected financial information as at and for the sixth month period ending 30 June 2016:

	30/06/2016	30/06/2015
<i>Euros Thousands</i>	(unaudited)	(unaudited)
Total Balance Sheet	2,548,718	3,450,672
Share capital	15	15
Result carried forward	17	16
<i>Net result</i>	0	0

6b. The following subsection is added in the Section headed “Selected Financial Information” in page 1269 of the Base Prospectus:

“The following table shows *Crédit Agricole CIB FS*'s selected financial information as at and for the sixth month period ending 30 June 2016:

	30/06/2016	30/06/2015
<i>Euros</i>	(unaudited)	(unaudited)
Total Balance Sheet	3,049,977,750	2,336,330,786

Share capital	225,000	225,000
Result carried forward	(21,469)	(24,039)
<i>Net result</i>	0	0

Arranger
Crédit Agricole CIB

Dealers

Crédit Agricole CIB
Crédit Agricole Securities Asia B.V., Tokyo Branch

The date of this Second Supplement is 16 August 2016