

Notice dated 4 January 2016

Issue of up to USD 2,000,000 Floating Rate Notes due January 2021

under the €50,000,000,000

Structured Euro Medium Term Note Programme

by

CRÉDIT AGRICOLE CIB FINANCIAL SOLUTIONS

guaranteed by CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK

Series CFS 741 - ISIN: XS1279285842

(the "Notes")

Public Offer in Luxembourg

Please note that the Aggregate Principal Amount is USD 1,748,000.

This Notice is to be read in conjunction with the Final Terms dated 18 December 2015, the Base Prospectus dated 6 July 2015 and the supplements dated 6 October 2015, 24 November 2015 and 10 December 2015 in relation to the Notes.

The Issuer accepts responsibility for the information contained in this Notice.

Copies of the Base Prospectus dated 6 July 2015, the supplements dated 6 October 2015, 24 November 2015 and 10 December 2015, the relevant Final Terms and the present Notice may be obtained, free of charge, during normal office hours, from the Principal Paying Agent (CACEIS Bank Luxembourg 5, Allée Scheffer L-2520 Luxembourg).

The Notice is also available on the website of Crédit Agricole Corporate and Investment Bank (<http://www.ca-cib.com/our-offers/rates-credit-andcross-assets-derivatives.htm>) and the Luxembourg Stock Exchange website (www.bourse.lu).