

NOTICE dated 18 February 2015

Relating to the Final Terms 28 November 2014 (the "Final Terms")

CREDIT AGRICOLE CIB FINANCIAL SOLUTIONS

(a limited liability company incorporated in France)

Programme for the Issuance of Certificates unconditionally and irrevocably guaranteed by Crédit Agricole Corporate and Investment Bank (incorporated under the laws of France)

Issue of 86,978 Commodity Linked Redemption Certificates due December 2020

Series nº 739 – ISIN Code: XS1132139491 (the "Certificates")

NOTICE IS HEREBY GIVEN to the holders of Certificates that:

The **Expiry Date** (as defined in paragraph 11b of the Final Terms) is expected, as of the date of the present Notice, to be 27 November 2020.

Capitalised terms which are not otherwise defined in this Notice shall have the meaning ascribed to them in the Base Prospectus and in the Final Terms.

Copies of the Base Prospectus dated 4 April 2014, the relevant Final Terms and the Notices are available on the website of Crédit Agricole Corporate and Investment Bank (http://www.ca-cib.com/our-offers/rates-credit-and-cross-assets-derivatives.htm).