



NOTICE dated 18 February 2015

Relating to the Final Terms dated 28 November 2014 (the “Final Terms”)

CREDIT AGRICOLE CIB FINANCIAL SOLUTIONS
(a limited liability company incorporated in France)

Programme for the Issuance of Certificates
unconditionally and irrevocably guaranteed by Crédit Agricole Corporate and Investment
Bank
(incorporated under the laws of France)

Issue of 154,090 Rate Linked Interest Certificates due December 2020

Series n° 736 – ISIN Code: XS1115426600
(the “Certificates”)

NOTICE IS HEREBY GIVEN to the holders of Certificates that:

The **Interest Observation Dates** (as defined in paragraph 19G(d) of the Final Terms), the **Interest Determination Dates** (as defined in paragraph 19(d) of the Final Terms), the **Interest Payment Dates** (as defined in paragraph 19(b) of the Final Terms) and the **Record Dates** are expected, as of the date of the present Notice, to be the dates specified in the relevant columns of the table below:

Interest Observation Date	Interest Determination Date	Interest Payment Date	Record Date
26 November 2014	26 November 2015	1 December 2015	30 November 2015
27 November 2015	28 November 2016	1 December 2016	30 November 2016
29 November 2016	28 November 2017	1 December 2017	30 November 2017
29 November 2017	28 November 2018	3 December 2018	30 November 2018
29 November 2018	27 November 2019	2 December 2019	29 November 2019
27 November 2019	26 November 2020	1 December 2020	30 November 2020

Further, the **Expiry Date** (as defined in paragraph 11b of the Final Terms) is expected, as of the date of the present Notice, to be 27 November 2020.

For the avoidance of doubt, all the above dates are provided to you for the purposes of compliance with the listing requirements and remain subject to adjustments, if any, in accordance with the provisions of the Base Prospectus dated 4 April 2014, including any supplements thereto, and the Final Terms.

The Underlying Value of the Underlying on the Interest Observation Date falling on 26 November 2014 was 1.682% and, as a result, the Linked Interest Rate for the Interest Accrual Period from and including the Interest Commencement Date to but excluding 1 December 2015 is equal to 1.50% per annum.

Capitalised terms which are not otherwise defined in this Notice shall have the meaning ascribed to them in the Base Prospectus and in the Final Terms.

Copies of the Base Prospectus dated 4 April 2014, the relevant Final Terms and the Notices are available on the website of Crédit Agricole Corporate and Investment Bank (<http://www.ca-cib.com/our-offers/rates-credit-and-cross-assets-derivatives.htm>).