



NOTICE dated 23 January 2015

Relating to the Final Terms 28 November 2014 (the “Final Terms”)

CREDIT AGRICOLE CIB FINANCIAL SOLUTIONS

(a limited liability company incorporated in France)

Programme for the Issuance of Certificates

**unconditionally and irrevocably guaranteed by Crédit Agricole Corporate and Investment Bank
(incorporated under the laws of France)**

Issue of 86,978 Commodity Linked Redemption Certificates due December 2020

Series n° 739 – ISIN Code: XS1132139491

(the “Certificates”)

The Offer Period of the Certificates in Italy has occurred from and including 10 November 2014 to and including 21 November 2014.

NOTICE IS HEREBY GIVEN by the Issuer that

- (i) the Aggregate Number of the Certificates issued on the Issue Date (i.e. 1 December 2014) is 86,978; and
- (ii) the Initial Underlying Value as observed by the Calculation Agent on the Initial Underlying Observation Date (i.e. 1 December 2014) is equal to USD 1,194 per troy ounce of Gold.

Capitalised terms which are not otherwise defined in this Notice shall have the meaning ascribed to them in the Final Terms.