

THIRD SUPPLEMENT DATED 18 NOVEMBER 2014 TO THE BASE PROSPECTUS

CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK

(a limited liability company incorporated in France as a "Société Anonyme", governed by a Board of Directors, registered at the "Registre du Commerce et des Sociétés de Nanterre" under the reference SIREN 304 187 701, having its registered office at 9 quai du Président Paul Doumer, 92920 Paris La Défense Cedex, France)

and

CREDIT AGRICOLE CIB FINANCE (GUERNSEY) LIMITED

(incorporated in Guernsey)

and

CREDIT AGRICOLE CIB FINANCIAL SOLUTIONS

(incorporated in France)

€50,000,000,000

**Structured Euro Medium Term Note Programme
unconditionally and irrevocably guaranteed by**

CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK

Arranger and Dealer

CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK

Dealers

Crédit Agricole Securities Asia

B.V., Tokyo Branch

Le Crédit Lyonnais

This supplement (the **Third Supplement** or the **Supplement**) is supplemental to, and should be read in conjunction with, the base prospectus dated 25 June 2014 (the **Base Prospectus**), the first supplement dated 4 July 2014 (the **First Supplement**) and the second supplement dated 9 September 2014 (the **Second Supplement**), in relation to the €50,000,000,000 Structured Euro Medium Term Note Programme of Crédit Agricole Corporate and Investment Bank, Crédit Agricole CIB Finance (Guernsey) Limited and Crédit Agricole CIB Financial Solutions (each an **Issuer** and together the **Issuers**). Unless the context otherwise requires, terms defined in the Base Prospectus have the same meaning when used in this Supplement.

This Supplement constitutes a supplement to the Base Prospectus for the purposes of article 13 of Chapter 1 of Part II of the Luxembourg Act dated 10 July 2005 on prospectuses for securities (the **Prospectus Act**) and a supplement to the Base Prospectus for the purposes of article 39 of Chapter 1 of part III of the Luxembourg Law on prospectus for securities.

Each of Crédit Agricole Corporate and Investment Bank (in respect of itself and Crédit Agricole CIB Finance (Guernsey) Limited and Crédit Agricole CIB Financial Solutions) and Crédit Agricole CIB Finance (Guernsey) Limited and Crédit Agricole CIB Financial Solutions (in respect of themselves) accepts responsibility for the information contained in this Supplement. To the best of the knowledge of Crédit Agricole Corporate and Investment Bank, Crédit Agricole CIB Finance (Guernsey) Limited and Crédit Agricole CIB Financial Solutions (who have taken all reasonable care to ensure that such is the case) the information contained herein is in accordance with the facts and does not omit anything likely to affect the import of such information.

To the extent that there is any inconsistency between (a) any statement in this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, there has been no significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus since the publication thereof.

In accordance with Article 13 paragraph 2 of the Prospectus Act, investors who have already agreed to purchase or subscribe for the Notes before this supplement is published have the right, exercisable until 20 November 2014, 5 p.m., Paris Time, to withdraw their acceptances.

Copies of this Supplement and the Base Prospectus can be obtained from the registered office of Crédit Agricole Corporate and Investment Bank and the specified office of the Principal Paying Agent for the time being and are published on the Luxembourg Stock Exchange's website: www.bourse.lu and Crédit Agricole Corporate and Investment Bank's website: www.ca-cib.com.

This Supplement has been produced for the purposes of:

1) Incorporate by reference financial review at 30 June 2014 of Crédit Agricole Corporate and Investment Bank (Update of 2013 Shelf Registration document).

	Page number of this document
Person responsible	108
Statutory auditors	109
Risk factors	13 to 24
Organisational structure Brief description of the group and the issuer's position within the Group Dependence relationships within the Group	48
Trend information	12
Administrative, management and supervisory bodies Information concerning members of the administrative and management bodies Conflicts of interest in the administrative, management and supervisory bodies	105 to 106
Major shareholders	71
Financial informations concerning the issuer's assets and liabilities, financial position and profits and losses	
Historical financial information	
Financial statements	
Auditing of historical annual financial information	
Age of the latest financial information	
Interim financial information	35 to 103
Income statement	37
Net income and other comprehensive income	38
Balance sheet - Assets	39
Balance sheet - Liabilities and shareholder's equity	40
Change in shareholder's equity	41
Cash flow statement	42

Notes to financial statements	44 to 103
Legal and arbitration proceedings	23-24
Significant change in the issuer's financial position	

The information incorporated by reference that is not included in the cross-reference list, is considered as additional information and is not required by the relevant schedules of the Commission Regulation. (EC 809/2004)

This document will be published on the Luxembourg Stock Exchange's website: www.bourse.lu

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The date of this Supplement is 18 November 2014