



**NOTICE dated 15 September 2014**

**Relating to the Final Terms dated 22 August 2014 (the “Final Terms”)**

**CREDIT AGRICOLE CIB FINANCIAL SOLUTIONS**

**(a limited liability company incorporated in France)**

**Programme for the Issuance of Certificates**

**unconditionally and irrevocably guaranteed by Crédit Agricole Corporate and Investment Bank**

**(incorporated under the laws of France)**

**Series n° 735 - ISIN XS1097755414**

**(the “Certificates”)**

The Offer Period of the Certificates in Italy started on 25 August 2014. It will end at **4:30 p.m.** (Milan time) on **17 September 2014**.

NOTICE IS HEREBY GIVEN to the potential investors that:

- Page 6, Part A, Paragraph 27G(o) “Standard Year on Year Participation Redemption” of the Final Terms, the definition of “Initial Underlying Observation Date(s)” initially drafted as follows: “*29 September 2014*”, shall be amended and replaced by: “*18 September 2014*”;
- In the Summary page 23, item C.15 – “Description of how the value of your investment is affected by the value of the underlying assets”, paragraph “Standard Year on Year Participation Redemption”, the Initial Underlying Observation Date(s) in the table was “*29 September 2014*” and shall be amended and replaced by “*18 September 2014*”
- Page 13, Part B, Paragraph 12 (xii) “Non-Exempt Offer Consent of the Issuer to use the Base Prospectus during the Offer Period”, the definition of the Offer Period was defined as follows: “*during the period from 25 August 2014 until 24 September 2014 (the Offer Period)*”, and shall be amended and replaced by: “*during the period from 25 August 2014 until 17 September 2014 (the Offer Period)*”.

Apart from the amendment mentioned above, no further change will be made.

Capitalised terms which are not otherwise defined in this Notice shall have the meaning ascribed to them in the Final Terms.

In accordance with Article 13 paragraph 2 of the Prospectus Act, investors who have already agreed to purchase or subscribe for the Certificates before this Notice is published have the right, exercisable until 17 September 2014, 4:30 p.m., Milan Time, to withdraw their acceptances.

Copies of the Base Prospectus dated 4 April 2014, the relevant Final Terms and the Notices are available on the website of Crédit Agricole Corporate and Investment Bank (<http://www.ca-cib.com/our-offers/rates-credit-and-cross-assets-derivatives.htm>).