



NOTICE

RELATING TO THE FOURTH SUPPLEMENT DATED 5 MARCH 2013 TO THE BASE PROSPECTUS DATED 18 JUNE 2012 (the "Supplement")

CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK

(a limited liability company incorporated in France as a "Société Anonyme", governed by a Board of Directors, registered at the "Registre du Commerce et des Sociétés de Nanterre" under the reference SIREN 304 187 701, having its registered office at 9 quai du Président Paul Doumer, 92920 Paris La Défense Cedex, France)

and

CREDIT AGRICOLE CIB FINANCIAL PRODUCTS (GUERNSEY) LIMITED

(incorporated in Guernsey)

and

CREDIT AGRICOLE CIB FINANCE (GUERNSEY) LIMITED

(incorporated in Guernsey)

and

CREDIT AGRICOLE CIB FINANCIAL SOLUTIONS

(incorporated in France)

€50,000,000,000

**Structured Euro Medium Term Note Programme
unconditionally and irrevocably guaranteed by**

CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK

NOTICE IS HEREBY GIVEN that the investors who have already agreed to purchase or subscribe for the Notes before the Supplement is published have the right, exercisable until 7 March 2013, 5 p.m., Paris time, to withdraw their acceptances.

The Base Prospectus, the Supplement and this Notice are available for viewing on the Luxembourg Stock Exchange's website: www.bourse.lu and Crédit Agricole Corporate and Investment Bank's website: www.ca-cib.com/our-offers/global-debt-markets-and-debt-capital-markets.htm, and copies can be obtained from the registered office of Crédit Agricole Corporate and Investment Bank and the specified office of the Principal Paying Agent for the time being.

6 March 2013