



NOTICE

Relating to the Final Terms dated 5 April 2012 regarding the

CREDIT AGRICOLE CIB FINANCE (GUERNSEY) LTD

**Issue up to 800 000 Certificates Linked to the Performance of the EURUSD Exchange Rate
bullish USD due May 2017 (the “Certificates”)**

Under the Programme for the Issuance of Warrants and Certificates

**unconditionally and irrevocably guaranteed by Crédit Agricole Corporate and Investment
Bank (*incorporated under the laws of France*)**

Series n° 704 - ISIN GG00B7MGN164

The offer period of the Certificates is occurring from (and including) 6 April 2012 to (an including) 16:30 (Milan time) on 24 April 2012.

NOTICE IS HEREBY GIVEN by the Issuer that the Issue Date is anticipated to the **26 April 2012**.

Consequently, the Issuer hereby provides notice that the Final Terms relating to the Certificates have been amended in order to reflect the following:

(i) as to paragraph 10 of Part A of the Final Terms, the Issue Date “27 April 2012” has been replaced by “**26 April 2012**”; and

(ii) as to paragraph 17 (i) of Part A of the Final Terms, in the definition set forth under of “Interest Commencement Date”, the reference to “Issue Date” has been replaced by “**27 April 2012**”.

The amended and restated Final Terms have been published on the Guarantor's website (www.ca-cib.com/business-lines/debt-credit-markets-a-global-product-line.htm) and on Distributors' websites (www.cariparma.it, www.friuladria.it, www.carispezia.it).

16 April 2012