

NOTICE dated 4 January 2017

CRÉDIT AGRICOLE CIB FINANCE (GUERNSEY) LIMITED

(incorporated under the law of Guernsey)

(the “Issuer”)

Programme for the Issuance of Certificates

unconditionally and irrevocably guaranteed by Crédit Agricole Corporate and Investment Bank

(incorporated under the laws of France)

(the “Programme”)

Issue of 124,172 Fixed Rate and Linked Interest Certificates due January 2022

Series n° 746 – ISIN Code: XS1279291733

(the “Certificates”)

Reference is made to:

- the Final Terms dated 3 January 2017 (the “**Final Terms**”) and any notices related to the Final Terms; and
- the base prospectus relating to the Programme dated 20 April 2015 as supplemented from time to time (the “**Base Prospectus**”).

NOTICE IS HEREBY GIVEN to the Certificateholders that in respect of the Interest Period from and including the Interest Commencement Date to but excluding the Interest Payment Date falling on or nearest to 9 January 2017:

- the Dual Currency (Interest) Exchange Rate for the purposes of the Dual Currency (Interest) Payoff Feature set out in paragraph 21(k) of the Final Terms is USD 1.0385 per one EUR as determined by the Calculation Agent on the Interest Determination Date falling on 3 January 2017 by reference to the FX Price Source;
- the Record Date is expected to be 6 January 2017;
- the Interest Amount for the aggregate outstanding nominal amount of the Certificates will be equal to USD 239,900.54 representing an amount equal to EUR 231,006.78, after conversion using the Dual Currency (Interest) Exchange Rate set out above. Each Certificateholder will be entitled to receive its portion of the Interest Amount pro rata the number of the Certificates it holds; and
- the Interest Amount per each Certificate shall be equal to EUR 1.9312 (with such figure being provided for the purposes of compliance with the listing requirements of Borsa Italiana S.p.A, and subject to any rounding applicable in accordance with the provisions of the Base Prospectus and the Final Terms).

Capitalised terms which are not defined in this Notice shall have the meaning ascribed to them in the Base Prospectus and the Final Terms.

Copies of the Base Prospectus, the Final Terms, any previous notices and this Notice are available on the website of Crédit Agricole Corporate and Investment Bank (<http://www.cacib.com/our-offers/rates-credit-and-cross-assets-derivatives.htm>).