

| Table DF 17 - Summary comparison of accounting assets vs. leverage ratio exposure measure as of September 30, 2016 |  |                  |
|--|--|------------------|
|  | Item   | (Rs. in Million) |
| 1  | Total consolidated assets as per published financial statements  | 131,930.94       |
| 2  | Adjustment for investments in banking, financial, insurance or commercial entities that are consolidated for accounting purposes but outside the scope of regulatory consolidation | -                |
| 3  | Adjustment for fiduciary assets recognised on the balance sheet pursuant to the operative accounting framework but excluded from the leverage ratio exposure measure               | -                |
| 4  | Adjustments for derivative financial instruments   | (59,122.50)      |
| 5  | Adjustment for securities financing transactions (i.e. repos and similar secured lending)  | -                |
| 6  | Adjustment for off-balance sheet items (i.e. conversion to credit equivalent amounts of off- balance sheet exposures)  | 199,386.92       |
| 7  | Other adjustments  | -                |
| 8  | Leverage ratio exposure  | 272,195.36       |

| Table DF-18: Leverage ratio common disclosure template as of September 30, 2016 |  |                   |
|---|--|-------------------|
|   | Item   | (Rs. in Million)  |
| <b>On-balance sheet exposures</b>   |  |                   |
| 1.00  | On-balance sheet items (excluding derivatives and SFTs, but including collateral)  | 72,808.45         |
| 2.00  | (Asset amounts deducted in determining Basel III Tier 1 capital)   | -                 |
| 3.00  | <b>Total on-balance sheet exposures (excluding derivatives and SFTs) (sum of lines 1 and 2)</b>  | <b>72,808.45</b>  |
| <b>Derivative exposures</b>   |  |                   |
| 4.00  | Replacement cost associated with all derivatives transactions (i.e. net of eligible cash variation margin)                               | 58,456.25         |
| 5.00  | Add-on amounts for PFE associated with all derivatives transactions  | 99,744.10         |
| 6.00  | Gross-up for derivatives collateral provided where deducted from the balance sheet assets pursuant to the operative accounting framework | -                 |
| 7.00  | (Deductions of receivables assets for cash variation margin provided in derivatives transactions)  | -                 |
| 8.00  | (Exempted CCP leg of client-cleared trade exposures)   | -                 |
| 9.00  | Adjusted effective notional amount of written credit derivatives   | -                 |
| 10.00   | (Adjusted effective notional offsets and add-on deductions for written credit derivatives)   | -                 |
| 11.00   | <b>Total derivative exposures (sum of lines 4 to 10)</b>   | <b>158,200.35</b> |
| <b>Securities financing transaction exposures</b>                               |  |                   |
| 12.00   | Gross SFT assets (with no recognition of netting), after adjusting for sale accounting transactions                                      | -                 |
| 13.00   | (Netted amounts of cash payables and cash receivables of gross SFT assets)   | -                 |
| 14.00   | CCR exposure for SFT assets  | -                 |
| 15.00   | Agent transaction exposures  | -                 |
| 16.00   | <b>Total securities financing transaction exposures (sum of lines 12 to 15)</b>  | <b>-</b>          |
| <b>Other off-balance sheet exposures</b>  |  |                   |
| 17.00   | Off-balance sheet exposure at gross notional amount  | 72,883.15         |
| 18.00   | (Adjustments for conversion to credit equivalent amounts)  | (31,696.59)       |
| 19.00   | <b>Off-balance sheet items (sum of lines 17 and 18)</b>  | <b>41,186.56</b>  |
| <b>Capital and total exposures</b>  |  |                   |
| 20.00   | Tier 1 capital   | 19,476.75         |
| 21.00   | Total exposures (sum of lines 3, 11, 16 and 19)  | 272,195.36        |
| <b>Leverage ratio</b>   |  |                   |
| 22  | Basel III leverage ratio   | 7.16%             |