



Crédit Agricole CIB

Green Notes

Contributing to a more climate-friendly economy

Report as of the end of January 2016



Sustainable Banking



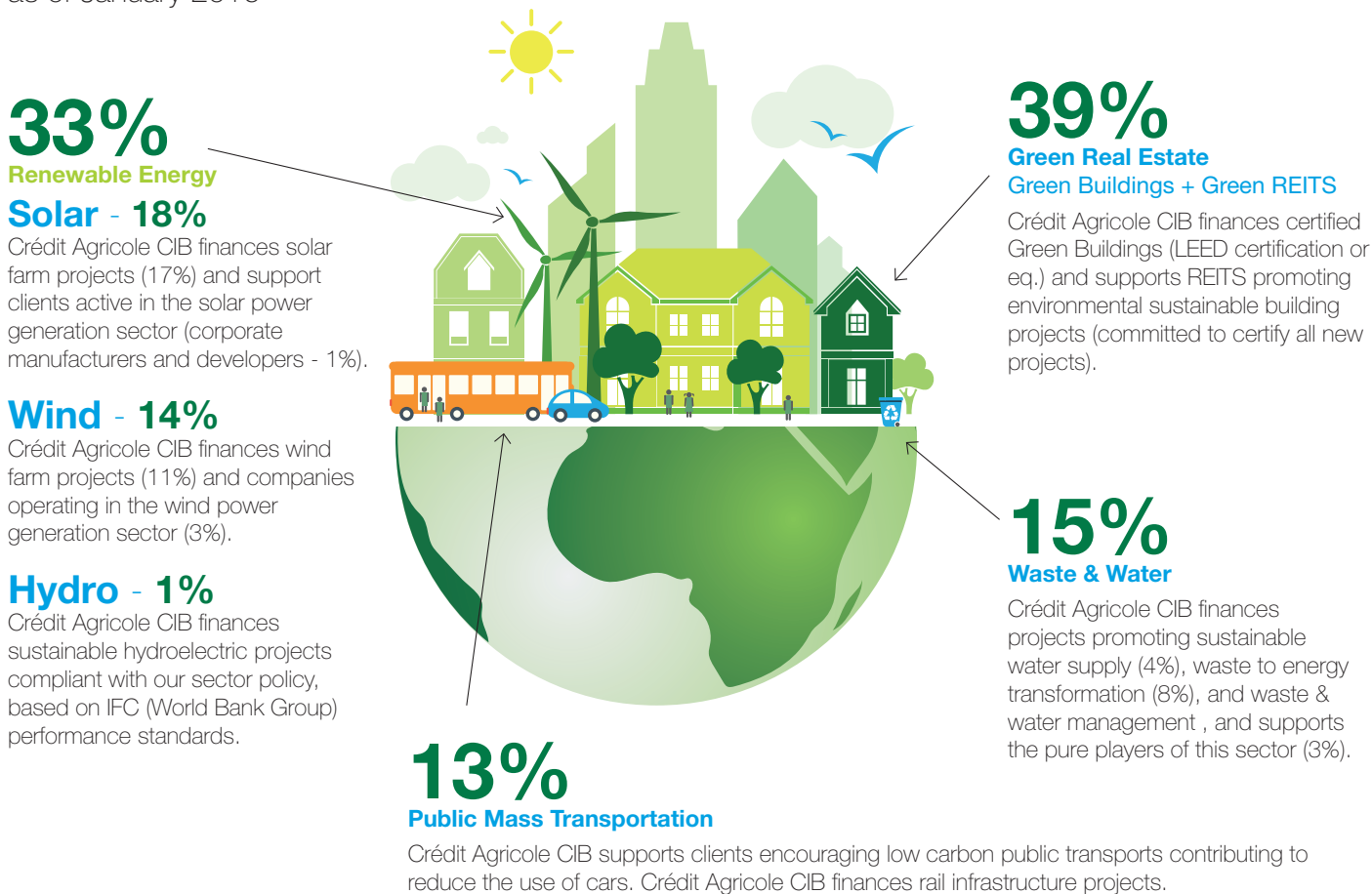
CRÉDIT AGRICOLE
CORPORATE & INVESTMENT BANK

Crédit Agricole CIB's Green portfolio Crédit Agricole CIB Green Notes enables Crédit Agricole to support environment friendly projects and companies which are particularly active in terms of environment preservation, energy transition or climate change mitigation.

Crédit Agricole CIB's current Green Portfolio shows a good diversification in terms of Green Sectors and geographies, with a predominance of the real estate and renewable energy sector, reflecting the deepening strategy of the bank to finance these sectors since 1997.

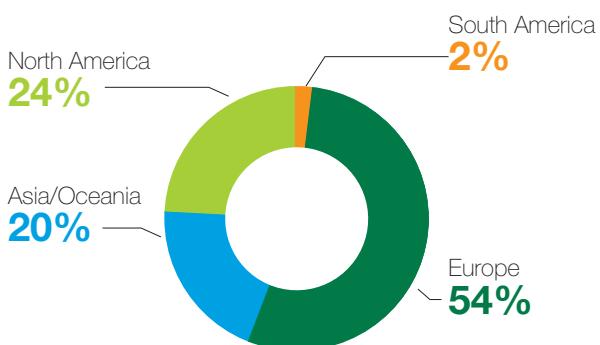
Sectorial breakdown of Crédit Agricole CIB's Green Portfolio

as of January 2016

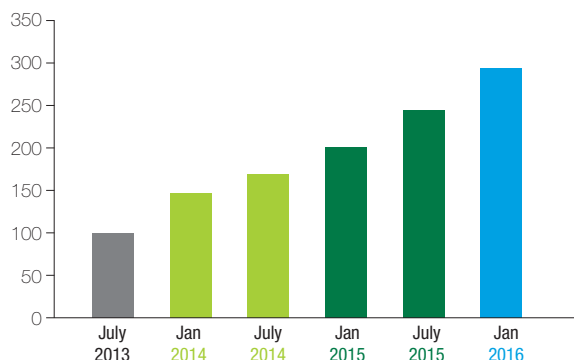


Europe is also the most important geographical zone, reflecting the location of Crédit Agricole CIB's main clients.

Geographical breakdown of Crédit Agricole CIB's Green Portfolio, as of January 2016.



Evolution of Crédit Agricole CIB's Green Portfolio (Index base 100 July 2013)



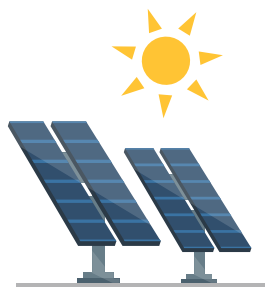
Crédit Agricole CIB Green Notes

as of January 2016

| Issue date | Maturity (year) | Currency | Amount (million) | EUR Amount equivalent (million) |
|------------|-----------------|----------|------------------|---------------------------------|
| 25/02/2013 | 3.5 | BRL | 7 | 1.7 |
| 17/06/2013 | 4.5 | MXN | 70 | 3.6 |
| 23/07/2013 | 4 | JPY | 25 200 | 84.7 |
| 07/08/2013 | 5 | JPY | 125 | 201.0 |
| 07/08/2013 | 7 | BRL | 1 | 0.9 |
| 30/08/2013 | 5 | JPY | 3 000 | 0.2 |
| 30/08/2013 | 5 | JPY | 6 000 | 23.9 |
| 24/09/2013 | 7 | JPY | 5 410 | 47.9 |
| 30/10/2013 | 4 | JPY | 13 360 | 43.1 |
| 25/11/2013 | 5 | MXN | 260 | 106.6 |
| 01/12/2013 | 4 | JPY | 19 100 | 13.3 |
| 18/12/2013 | 5 | AUD | 60 | 152.3 |
| 18/12/2013 | 5 | USD | 52 | 40.7 |
| 27/12/2013 | 4 | TRY | 6 | 46.8 |
| 27/01/2014 | 4 | JPY | 10 620 | 11.8 |
| 30/01/2014 | 3 | TRY | 38 | 1.9 |
| 14/02/2014 | 4 | TRY | 160 | 49.9 |
| 05/03/2014 | 4 | JPY | 12 660 | 101.0 |
| 06/03/2014 | 4 | JPY | 120 | 0.9 |
| 17/04/2014 | 5 | JPY | 2 000 | 15.9 |
| 23/05/2014 | 5 | JPY | 331 | 61.1 |
| 02/06/2014 | 3 | BRL | 17 | 2.6 |
| 02/07/2014 | 4 | AUD | 45 | 4.1 |
| 29/07/2014 | 5 | JPY | 100 | 2.7 |
| 25/09/2014 | 3 | BRL | 21 | 30.5 |
| 28/10/2014 | 5 | INR | 1 650 | 0.8 |
| 13/11/2014 | 5 | USD | 8 | 10.5 |
| 18/11/2014 | 5 | USD | 15 | 8.5 |
| 25/11/2014 | 5 | AUD | 32 | 5.1 |
| 26/11/2014 | 4 | IDR | 32 000 | 22.2 |
| 26/11/2014 | 3 | BRL | 11 | 7.2 |
| 28/11/2014 | 5 | AUD | 58 | 21.6 |
| 28/11/2014 | 5 | NZD | 23 | 17.9 |
| 28/11/2014 | 5 | USD | 17 | 2.2 |
| 28/11/2014 | 4 | BRL | 43 | 2.7 |
| 28/11/2014 | 4 | TRY | 27 | 39.1 |
| 28/11/2014 | 5 | AUD | 58 | 15.2 |
| 10/12/2014 | 5 | USD | 10 | 9.0 |
| 19/12/2014 | 5 | INR | 1 050 | 13.5 |
| 19/12/2014 | 5 | INR | 1 050 | 14.1 |
| 28/12/2014 | 4 | IDR | 52 000 | 14.0 |
| 29/12/2014 | 4 | IDR | 52 000 | 3.6 |
| 23/02/2015 | 5 | INR | 1 250 | 16.8 |
| 26/02/2015 | 4 | IDR | 32 000 | 2.2 |
| 28/05/2015 | 3 | INR | 300 | 4.0 |
| 23/06/2015 | 3 | INR | 250 | 3.4 |
| 03/07/2015 | 4 | EUR | 10 | 10.2 |
| 19/10/2015 | 4 | TRY | 114 | 35.6 |
| 18/12/2015 | 2.5 | BRL | 30 | 7.3 |
| 28/01/2016 | 3 | INR | 110 | 1.5 |

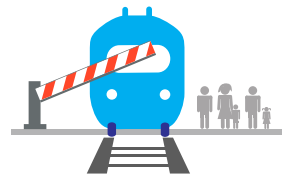
Examples of projects

included in the **Crédit Agricole CIB's Green Portfolio,**
as of January 2016



Solar power plant

Crédit Agricole CIB finances one of the largest photovoltaic (PV) solar facilities in the U.S. The **250-megawatt** (MW) facility, situated on about 1,400 acres of land, was completed in April 2015, generating enough clean electricity to power about 90,000 homes. The project created about **500 construction jobs** at peak and four full-time positions to operate the facility. The project generates new revenues for state and local governments. This project reduces greenhouse gas emissions by about 419,000 tons annually, the equivalent of taking approximately 88,000 cars off the road.



Rail

Crédit Agricole CIB finances the construction and operation of a new subway line in the most important city of the Mediterranean Europe.

This project will improve significantly the living conditions in the city of Milan and reduce atmospheric and noise pollution. This subway line can carry up to 18,000 passengers per hour and per direction and up to **60 million of passengers annually**. This new urban transportation alternative could reduce the use of private cars of about 15 million of car movements, reduce consequently the associated carbon emissions of 9,000 t CO₂/year and reduce the numbers of car accidents of about 260 accidents per year. The negative environmental impact of construction phase is also offset.



Waste & Water

Crédit Agricole CIB finances a new sustainable waste management infrastructure in the UK, a recycling and energy from waste (EfW) facility. Beyond significant saving for the local county approximately £150 million during the life of the 30-year contract), this project will reduce reliance on landfill, increasing recycling and generate **22MW electricity** – enough to power 36,000 homes. It will also provide a boost to the local economy, including creating approximately **300 temporary jobs** during the three year construction and 40 permanent skilled jobs.



Green Building

Crédit Agricole CIB participates directly in financing of the construction of a large architectural complex at the gates of Paris. On a total area of **90,000 m²**, the project is composed of 4 five/seven-floor buildings. These buildings have been designed under a sustainable development framework and will be BBC-labeled ("Bâtiment Basse Consommation" – Building with Low Energy Consumption). The operation is also subject to HQE and BREEAM certifications.



Wind farm

Crédit Agricole CIB participates directly in financing of a **336 MW** offshore wind farm in the UK. It will be composed of 56 Siemens 6 MW turbines and will power 336,000 homes. The project will create about **800 construction jobs** at peak of construction phase.



Disclaimer

© 2016, CRÉDIT AGRICOLE CORPORATE & INVESTMENT BANK All rights reserved.

The information in this document (the "Information") has been prepared by Crédit Agricole Corporate & Investment Bank or one of its affiliates ("Crédit Agricole CIB") for informational purposes only.

Nothing in this document is to be construed as an offer for services or products or as an offer or solicitation for the purchase or sale of securities or any other financial product. The Information has no regard to the specific investment objectives, financial situations or particular needs of any recipient.

While the Information is based on sources believed to be reliable, no guarantee, representation or warranty, express or implied, is made as to its accuracy, correctness or completeness. Crédit Agricole CIB is under no obligation to update the Information.

Crédit Agricole CIB does not act as an advisor to any recipient of this document, nor owe any recipient any fiduciary duty and the Information should not be construed as financial, legal, regulatory, tax or accounting advice. Recipients should make their own independent appraisal of the Information and obtain independent professional advice from appropriate professional advisers before embarking on any course of action.

In no event shall Crédit Agricole CIB or any of its directors, officers or employees have any liability or responsibility to any person or entity for any direct or consequential loss, damage, cost, charge, expense or other liability whatsoever, arising out of or in connection with the use of, or reliance upon, the Information. Furthermore, under no circumstance shall Crédit Agricole CIB have any liability to any person or entity for any loss or damage, in whole or in part, caused by, resulting from, or relating to, any error (negligent or otherwise), omission, condition or other circumstances within or outside the control of Crédit Agricole CIB or any of its directors, officers or employees in connection with the procurement, collection, compilation, analysis, interpretation, communication or delivery of the Information.

This document and the Information are confidential and may not be copied, reproduced, redistributed, passed on, published, reproduced, transmitted, communicated or disclosed, directly or indirectly, in whole or part, to any other person without Crédit Agricole CIB's prior written consent. Recipients of this document in jurisdictions outside the United Kingdom should inform themselves about and observe any applicable legal or regulatory requirements in relation to the distribution or possession of this document to or in that jurisdiction. In this respect, Crédit Agricole CIB does not accept any liability to any person in relation to the distribution or possession of this document to or in any jurisdiction. This document is not directed at, or intended for distribution or use by, any person or entity who is a citizen or resident of any jurisdiction where such distribution, publication, availability or use would be contrary to applicable laws or regulations of such jurisdictions.

United Kingdom: CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK is authorised by the Autorité de Contrôle Prudentiel et de Résolution (ACPR) and supervised and controlled, in particular by the European Central Bank (ECB), the ACPR and the Autorité des Marchés Financiers (AMF) in France and subject to limited regulation by the Financial Conduct Authority (FCA) and the Prudential Regulation Authority (PRA). Details of CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK's regulation by the FCA and the PRA are available from CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK's London branch on request. CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK is incorporated in France and registered in England & Wales. Registered number: FC008194. Registered office: Broadwalk House, 5 Appold Street, London, EC2A 2DA.

