

NOTICE dated 27 May 2015
Relating to the Final Terms dated 7 May 2015 (the “Final Terms”)

CREDIT AGRICOLE CIB FINANCE (GUERNSEY) LIMITED
(a limited liability company incorporated in Guernsey)

Programme for the Issuance of Certificates
unconditionally and irrevocably guaranteed by Crédit Agricole Corporate and Investment Bank
(incorporated under the laws of France)

Issue of up to 200,000 Multi-Asset Basket Linked Interest Certificates due May 2021

Series n° 742 – ISIN Code: XS1224015450 (the “Certificates”)

Capitalized terms which are not otherwise defined in this Notice shall have the meaning ascribed to them in the Final Terms.

The Certificates will be issued by Crédit Agricole CIB Finance (Guernsey) Limited (the "**Issuer**") on the Issue Date pursuant to the Base Prospectus of the Issuer dated 20 April 2015 which constitutes a prospectus for the purposes of Directive 2003/71/EC, including any amendments thereto (the "**Prospectus Directive**"), as completed by the Final Terms relating to the Certificates.

In accordance with Article 8, paragraph 1 of the Prospectus Directive, the Issuer gives notice of the following information:

1. The final Aggregate Number of Certificates is 207,387.
2. The final nominal amount is USD 20,738,700.

Copies of the Base Prospectus dated 20 April 2015, the relevant Final Terms and the present Notice are available on the website of Crédit Agricole Corporate and Investment Bank (<http://www.ca-cib.com/our-offers/rates-credit-andcross-assets-derivatives.htm>). This Notice will also be filed with the Central Bank of Ireland.