

NOTICE dated 26 October 2016

Relating to the Final Terms dated 31 October 2016 (the “Final Terms”)

CREDIT AGRICOLE CIB FINANCIAL SOLUTIONS

(a limited liability company incorporated in France)

Structured Debt Instruments Issuance Programme

unconditionally and irrevocably guaranteed by Crédit Agricole Corporate and Investment Bank

(incorporated under the laws of France)

Issue of up to 25,000 Callable Index Linked Redemption Certificates due August 2023

Series n° 1067 – ISIN Code: XS1417402028

(the “Certificates”)

The Offer Period of the Certificates in Italy started on 10 October 2016 and was expected to end at 4:30 p.m. (Milan time) on 27 October 2016.

In accordance with the provisions of the Final Terms, the Offer Period is extended of one day and will end at 4:30 p.m. (Milan time) on 28 October 2016.

Therefore, a NOTICE IS HEREBY GIVEN to the potential investors that:

- In Page 15, Part B, Paragraph 11 “Non-Exempt Offer Consent of the Issuer to use the Base Prospectus during the Offer Period”, the definition of the Offer Period shall be amended as follows “*during the period from 10 October 2016 until 28 October 2016 (the **Offer Period**)*”;
- In page 17, Paragraph A.2 of the Summary “Consent for use of Base Prospectus in subsequent resale or final placement, indication of offer period and conditions to consent for subsequent resale or final placement and warning” the definition of the Offer Period shall be amended as follows “*during the period from 10 October 2016 until 28 October 2016 (the **Offer Period**)*”; and

Apart from the amendment mentioned above, no further change will be made to the Final Terms.

Capitalised terms which are not otherwise defined in this Notice shall have the meaning ascribed to them in the Final Terms.

Investors who have already agreed to purchase or subscribe for the Certificates before this Notice is published have the right, exercisable until 28 October 2016, 3.00 p.m. (Milan time) to withdraw their acceptances.

Copies of the Base Prospectus dated 11 May 2016, the relevant Final Terms and the Notices are available on the website of Crédit Agricole Corporate and Investment Bank (<http://www.ca-cib.com/our-offers/rates-credit-and-cross-assets-derivatives.htm>).