

**SIXTH SUPPLEMENT DATED 28 JUNE 2016  
TO THE BASE PROSPECTUS DATED 6 JULY 2015**

**CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK**

*(a limited liability company incorporated in France as a "Société Anonyme", governed by a Board of Directors, registered at the "Registre du Commerce et des Sociétés de Nanterre" under the reference SIREN 304 187 701, having its registered office at 9 quai du Président Paul Doumer, 92920 Paris La Défense Cedex, France)*

and

**CRÉDIT AGRICOLE CIB FINANCE (GUERNSEY) LIMITED**

*(incorporated in Guernsey)*

and

**CRÉDIT AGRICOLE CIB FINANCIAL SOLUTIONS**

*(incorporated in France)*

**€50,000,000,000**

**Structured Euro Medium Term Note Programme**

**unconditionally and irrevocably guaranteed by**

**CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK**

*Arranger*

**Crédit Agricole CIB**

*Dealers*

**Crédit Agricole CIB**

**Crédit Agricole Securities Asia B.V., Tokyo Branch**

This supplement (the "**Sixth Supplement**") is supplemental to, and should be read in conjunction with, the base prospectus dated 6 July 2015 (the "**Base Prospectus**"), the first supplement to the Base Prospectus dated 6 October 2015 (the "**First Supplement**"), the second supplement to the Base Prospectus dated 24 November 2015 (the "**Second Supplement**"), the third supplement to the Base Prospectus dated 10 December 2015 (the "**Third Supplement**"), the fourth supplement to the Base Prospectus dated 25 April 2016 (the "**Fourth Supplement**") and the fifth supplement to the Base Prospectus dated 13 May 2016 (the "**Fifth Supplement**") and together with the First Supplement, the Second Supplement, the Third Supplement and the Fourth Supplement the "**Previous Supplements**"), in each case, in relation to the €50,000,000,000 Structured Euro Medium Term Note Programme of Crédit Agricole Corporate and Investment Bank, Crédit Agricole CIB Finance (Guernsey) Limited and Crédit Agricole CIB Financial Solutions (each an "**Issuer**" and together the "**Issuers**"). Unless the context otherwise requires, terms defined in the Base Prospectus, as amended by the Previous Supplements, shall have the same meanings when used in this Sixth Supplement.

The Base Prospectus and the Previous Supplements together constitute a base prospectus for the purposes of Article 5.4 of Directive 2003/71/EC (as amended) (the "**Prospectus Directive**"). The *Commission de Surveillance du Secteur Financier* (the "**CSSF**") approved the Base Prospectus on 6 July 2015, the First Supplement on 6 October 2015, the Second Supplement on 24 November 2015, the Third Supplement on 10 December 2015, the Fourth Supplement on 25 April 2016 and the Fifth Supplement on 13 May 2016. Application has been made to the CSSF for approval of this Sixth Supplement in its capacity as competent authority under the Luxembourg Act dated 10 July 2005 on prospectuses for securities (*loi relative aux prospectus pour valeurs mobilières*) (the "**Prospectus Act**") which implements the Prospectus Directive.

Each of Crédit Agricole Corporate and Investment Bank (in respect of itself and Crédit Agricole CIB Finance (Guernsey) Limited and Crédit Agricole CIB Financial Solutions) and Crédit Agricole CIB Finance (Guernsey) Limited and Crédit Agricole CIB Financial Solutions (in respect of themselves) accepts responsibility for the

information contained in this Sixth Supplement. To the best of the knowledge of each Issuer (who has taken all reasonable care to ensure that such is the case), the information contained herein is in accordance with the facts and does not omit anything likely to affect the import of such information.

To the extent that there is any inconsistency between (a) any statement in this Sixth Supplement and (b) any other statement in, or incorporated by reference in, the Base Prospectus, as amended by the Previous Supplements, the statement referred to in this Sixth Supplement will prevail.

References in this Sixth Supplement to paragraphs of the Base Prospectus are to the Base Prospectus as amended by the Previous Supplements. References in this Sixth Supplement to page numbers in the Base Prospectus are to the page numbers in the Base Prospectus without taking into account any amendments made in the Previous Supplements.

Save as disclosed in this Sixth Supplement, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus since the publication thereof.

In accordance with Article 13 paragraph 2 of the Prospectus Act, investors who have already agreed to purchase or subscribe for the Notes before this Sixth Supplement is published have the right, exercisable until 30 June 2016, 5 p.m., Paris Time) to withdraw their acceptances.

Copies of this Sixth Supplement, the Base Prospectus and the Previous Supplements may be obtained from the registered office of Crédit Agricole Corporate and Investment Bank and the specified office of the Principal Paying Agent for the time being and will be available on the Luxembourg Stock Exchange’s website: [www.bourse.lu](http://www.bourse.lu) and Crédit Agricole Corporate and Investment Bank’s website: [www.ca-cib.com](http://www.ca-cib.com).

This Sixth Supplement has been prepared for the purposes of:

- 1) amending the registered address of Crédit Agricole Corporate and Investment Bank and Crédit Agricole CIB Financial Solutions in the summary of the Base Prospectus; and
- 2) amending the section headed “Description of Credit Agricole Corporate and Investment Bank” (pages 1186 to 1188) and “Description of Credit Agricole CIB Financial Solutions” (pages 1191 to 1193) as well as the page 1252 of the Base Prospectus.

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**1) Amendment of the summary of the Base Prospectus (pages 15 to 63 of the Base Prospectus)**

The Elements B.2 and B.19/2 are amended as follows:

<b>B.2</b>	<b>Domicile and legal form of the issuer, legislation under which the Issuer operates and country of incorporation of Issuer</b>	<p>[Crédit Agricole Corporate and Investment Bank is a French <i>Société Anonyme</i> (joint stock company) with a Board of Directors governed by ordinary company law, in particular the Second Book of the French Commercial Code (<i>Code de commerce</i>). Its registered office is located at 12 place des États-Unis, CS 70052, 92 547 Montrouge Cedex, France.</p> <p>Crédit Agricole Corporate and Investment Bank is a credit institution approved in France and authorised to conduct all banking operations and provide all investment and related services referred to in the French Monetary and Financial Code (<i>Code monétaire et financier</i>). In this respect, Crédit Agricole CIB is subject to oversight of the European and French responsible supervisory authorities, particularly the European Central Bank and the French Prudential and Resolution Supervisory Authority (<i>ACPR</i>). In its capacity</p>
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		<p>as a credit institution authorised to provide investment services, Crédit Agricole Corporate and Investment Bank is subject to the French Monetary and Financial Code (<i>Code monétaire et financier</i>), particularly the provisions relating to the activity and control of credit institutions and investment service providers.]</p> <p>[Crédit Agricole CIB FG is a limited liability non-cellular company. Its registered office is located at Sarnia House Le Truchot, Saint Peter Port, Guernsey. Crédit Agricole CIB FG is operating under Guernsey law.]</p> <p>[Crédit Agricole CIB FS is a limited liability company incorporated in France as a "société anonyme" and whose registered office is located at 12 place des États-Unis, CS 70052, 92 547 Montrouge Cedex, France. As a French corporation having limited liability, Crédit Agricole CIB FS is subject to articles L.225-1 and following of Book 2 of the <i>Code de commerce</i> of France. As a financial institution, Crédit Agricole CIB is subject to articles L.511-1 and following and L.531-1 and following of the <i>Code monétaire et financier</i> of France.]</p>
<b>[B.19/ B.2</b>	<b>Domicile and legal form of the guarantor, legislation under which the guarantor operates and country of incorporation of guarantor</b>	<p>Crédit Agricole Corporate and Investment Bank is a French Société Anonyme (joint stock company) with a Board of Directors governed by ordinary company law, in particular the Second Book of the French Commercial Code (<i>Code de commerce</i>).</p> <p>Crédit Agricole Corporate and Investment Bank's registered office is located at 12 place des États-Unis, CS 70052, 92 547 Montrouge Cedex, France.</p> <p>Crédit Agricole Corporate and Investment Bank is a credit institution approved in France and authorised to conduct all banking operations and provide all investment and related services referred to in the French Monetary and Financial Code (<i>Code monétaire et financier</i>). In this respect, Crédit Agricole CIB is subject to oversight of the European and French responsible supervisory authorities, particularly the European Central Bank and the French Prudential and Resolution Supervisory Authority (ACPR). In its capacity as a credit institution authorised to provide investment services, Crédit Agricole Corporate and Investment Bank is subject to the French Monetary and Financial Code (<i>Code monétaire et financier</i>), particularly the provisions relating to the activity and control of credit institutions and investment service providers.]</p>

2) Amendment of the sections headed “Description of Credit Agricole Corporate and Investment Bank” (pages 1186 to 1188), “Description of Credit Agricole CIB Finance (Guernsey) Limited » (pages 1186-1190) and “Description of Credit Agricole CIB Financial Solutions” (pages 1191 to 1193) as well as the page 1252 of the Base Prospectus.

(a) Amendment of the section headed “Description of Credit Agricole Corporate and Investment Bank” (pages 1186 to 1188)

The following paragraph:

“The authorised and issued fully paid up share capital of Crédit Agricole Corporate and Investment Bank is €7,254,575,271 divided into 268,687,973 ordinary shares with a par value of €27 each.”

shall be deleted in its entirety and replaced by the following paragraph:

“On 31 December 2015, the authorised and issued fully paid up share capital of Crédit Agricole Corporate

and Investment Bank was €7,327,121,031 divided into 271,374,853 ordinary shares with a par value of €27 each.”

**(b) Amendment of the section headed “Description of Credit Agricole CIB Finance (Guernsey) Limited” (pages 1188-1190)**

The following paragraph:

“The business address of members of the Board of Directors is Sarnia House, Le Truchot, St Peter Port, Guernsey, GY1 4NA for the local Directors and 9/25, quai du Président Paul Doumer, 92920 Paris La Défense.”

shall be deleted in its entirety and replaced by the following paragraph:

“The business address of members of the Board of Directors is Sarnia House, Le Truchot, St Peter Port, Guernsey, GY1 4NA for the local Directors and 12 place des États-Unis, CS 70052, 92 547 Montrouge Cedex, France for Paris Directors.”

**(c) Amendment of the section headed “Description of Credit Agricole CIB Financial Solutions” (pages 1191 to 1193)**

(i) The following paragraph:

“Crédit Agricole CIB Financial Solutions (Crédit Agricole FS) is a limited liability company incorporated on 30 December 2003 under the laws of the Republic of France as a “*société anonyme*” governed by a Board of Directors registered at the *Registre du Commerce et des Sociétés de Nanterre* under the reference SIRET 45142804900014 and having its domicile in France. Its registered office is at 9 quai du Président Paul Doumer, 92920 Paris La Défense Cedex, Paris, France. Crédit Agricole CIB FS’s telephone number is +33 (0) 1 41 89 65 66”

shall be deleted in its entirety and replaced by the following paragraph:

“Crédit Agricole CIB Financial Solutions (Crédit Agricole FS) is a limited liability company incorporated on 30 December 2003 under the laws of the Republic of France as a “*société anonyme*” governed by a Board of Directors registered at the *Registre du Commerce et des Sociétés de Nanterre* under the reference SIRET 45142804900014 and having its domicile in France. Its registered office is at 12 place des États-Unis, CS 70052, 92 547 Montrouge Cedex, France. Crédit Agricole CIB FS’s telephone number is +33 (0) 1 41 89 65 66”

(ii) The following paragraph:

“The business address of members of the Board of Directors is 9/25, quai du Président Paul Doumer, 92920 Paris La Défense for the Paris Directors.”

shall be deleted in its entirety and replaced by the following paragraph:

“The business address of members of the Board of Directors is 12 place des États-Unis, CS 70052, 92 547 Montrouge Cedex, France for the Paris Directors.”

**(d) Amendment of page 1252 of the Base Prospectus**

The text in page 1252 of the Base Prospectus shall be deleted in its entirety and replaced by the text below:

**THE ISSUERS**

**Crédit Agricole Corporate and Investment Bank**

12 place des États-Unis, CS 70052  
92 547 Montrouge Cedex  
France

**Crédit Agricole CIB Finance (Guernsey) Limited**

Sarnia House  
Le Truchot  
St. Peter Port  
Guernsey

**Crédit Agricole CIB Financial Solutions**

12 place des États-Unis, CS 70052,  
92 547 Montrouge Cedex  
France

**THE GUARANTOR**

**Crédit Agricole Corporate and Investment Bank**

12 place des États-Unis, CS 70052  
92 547 Montrouge Cedex  
France

**DEALERS**

**Crédit Agricole Corporate and Investment Bank**

12 place des États-Unis, CS 70052  
92 547 Montrouge Cedex  
France

**Crédit Agricole Securities Asia B.V., Tokyo Branch**

Shiodome Sumitomo Building.  
1-9-2, Higashi-Shimbashi  
Minato-ku, 105-0021  
Japan

*Arranger*  
**Crédit Agricole CIB**

*Dealers*

**Crédit Agricole CIB**  
**Crédit Agricole Securities Asia B.V., Tokyo Branch**

The date of this Sixth Supplement is 28 June 2016