



**NOTICE dated 28 November 2014**

**Relating to the Final Terms dated 4 November 2014 (the “Final Terms”)**

**CREDIT AGRICOLE CIB FINANCIAL SOLUTIONS**

**(a limited liability company incorporated in France)**

**Programme for the Issuance of Certificates**

**unconditionally and irrevocably guaranteed by Crédit Agricole Corporate and Investment Bank**

**(incorporated under the laws of France)**

**Issue of up to 200,000 Commodity Linked Redemption Certificates due December 2020**

**Series n° 739 – ISIN Code: XS1132139491**

**(the “Certificates”)**

The Offer Period of the Certificates in Italy has occurred from and including 10 November 2014 to and including 21 November 2014.

NOTICE IS HEREBY GIVEN to the potential investors that:

- the final Aggregate Number of Certificates is 86,978;
- In Page 2, Part A, Paragraph 7 “Issue Price” the following language shall be inserted: *“provided that the Issue Price per Certificate will be payable in Euro (“EUR”), converted at the EUR/USD exchange rate displayed on the Reuters Screen ECB37 Page at 2.15 p.m., Central European Time, on the Trade Date (as defined in paragraph 27A(g) of these Final Terms), i.e. USD 1.2445 per one EUR”* ;
- In Page 8, Part A, Paragraph 33 “Additional Financial Center(s)” the following language shall be inserted: *“and New York City”*;
- In Page 24, Paragraph C.17 of the Summary “Settlement Procedure” the following language shall be inserted at the end of the first paragraph: *“provided that the Issue Price per Certificate will be payable in Euro (“EUR”), converted at the EUR/USD exchange rate displayed on the Reuters Screen ECB37 Page at 2.15 p.m., Central European Time, on the Trade Date (as defined in paragraph 27A(g) of these Final Terms), i.e. USD 1.2445 per one EUR”*.

Apart from the amendment mentioned above, no further change will be made to the Final Terms.

Capitalised terms which are not otherwise defined in this Notice shall have the meaning ascribed to them in the Final Terms.

Copies of the Base Prospectus dated 4 April 2014, the relevant Final Terms and the Notices are available on the website of Crédit Agricole Corporate and Investment Bank (<http://www.ca-cib.com/our-offers/rates-credit-and-cross-assets-derivatives.htm>).