

NOTICE dated 19 November 2014

Relating to the Final Terms dated 7 November 2014 (the “Final Terms”)

CREDIT AGRICOLE CIB FINANCIAL SOLUTIONS
(a limited liability company incorporated in France)

Programme for the Issuance of Certificates
unconditionally and irrevocably guaranteed by Crédit Agricole Corporate and Investment Bank
(incorporated under the laws of France)

Issue of up to 200,000 Rate Linked Interest Certificates due December 2020

Series n° 736 – ISIN Code: XS1115426600
(the “Certificates”)

The Offer Period of the Certificates in Italy started on 10 November 2014 and was expected to end at 4:30 p.m. (Milan time) on 28 November 2014.

NOTICE IS HEREBY GIVEN to the potential investors that:

- In Page 12, Part B, Paragraph 3 “INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE” the language “*distribution fees embedded in the Issue Price of the Certificates equal to a maximum amount of 3.50%*” shall be amended and replaced by “*distribution fees embedded in the Issue Price of the Certificates equal to a maximum amount of 3.60%*”;
- In Page 13, Part B, Paragraph 9 (iv) “Indication of the overall amount of the underwriting commission and of the placing commission” the language “*of which a maximum amount of 3.50% is represented by distribution commissions payable upfront to the Distributors*” shall be amended and replaced by “*of which a maximum amount of 3.60% is represented by distribution commissions payable upfront to the Distributors*”;
- In Page 13, Part B, Paragraph 12 (i) “Offer Price” the language “*of which a maximum amount of 3.50% is represented by distribution commissions payable upfront to the Distributors*” shall be amended and replaced by “*of which a maximum amount of 3.60% is represented by distribution commissions payable upfront to the Distributors*”;
- In Page 15, Part B, Paragraph 12 (xii) “Non-Exempt Offer Consent of the Issuer to use the Base Prospectus during the Offer Period”, the definition of the Offer Period shall be amended as follows “*during the period from 10 November 2014 until 21 November 2014 (the Offer Period)*”;
- In page 17, Paragraph A.2 of the Summary “Consent for use of Base Prospectus in subsequent resale or final placement, indication of offer period and conditions to consent for subsequent resale or final

placement and warning” the definition of the Offer Period shall be amended as follows “*during the period from 10 November 2014 until 21 November 2014 (the Offer Period)*”; and

- In Page 30, Paragraph E.3 of the Summary “Terms and conditions of offer” the language “*of which a maximum amount of 3.50% is represented by distribution commissions payable upfront to the Distributors*” shall be amended and replaced by “*of which a maximum amount of 3.60% is represented by distribution commissions payable upfront to the Distributors*”.

Apart from the amendment mentioned above, no further change will be made to the Final Terms.

Capitalised terms which are not otherwise defined in this Notice shall have the meaning ascribed to them in the Final Terms.

Investors who have already agreed to purchase or subscribe for the Certificates before this Notice is published have the right, exercisable until 21 November 2014, 3.00 p.m. (Milan time) to withdraw their acceptances.

Copies of the Base Prospectus dated 4 April 2014, the relevant Final Terms and the Notices are available on the website of Crédit Agricole Corporate and Investment Bank (<http://www.ca-cib.com/our-offers/rates-credit-and-cross-assets-derivatives.htm>).