

SUPPLEMENT DATED 23 AUGUST 2012 TO THE BASE PROSPECTUS DATED 16 MAY 2012

CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK

(a limited liability company incorporated in France as a “société anonyme”)

and

CREDIT AGRICOLE CIB FINANCIAL PRODUCTS (GUERNSEY) LIMITED

(a limited liability company incorporated in Guernsey)

and

CREDIT AGRICOLE CIB FINANCE (GUERNSEY) LIMITED

(a limited liability company incorporated in Guernsey)

CREDIT AGRICOLE CIB FINANCIAL SOLUTIONS

(a limited liability company incorporated in France)

**Programme for the Issuance of Warrants and Certificates
unconditionally and irrevocably guaranteed by**

CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK

This supplement (the “**Supplement**” or the “**Second Supplement**”) is supplemental to, and should be read in conjunction with the base prospectus dated 16 May 2012 (the “**Base Prospectus**”) and the first supplement dated 26 June 2012 (the “**First Supplement**”), prepared in relation to the Programme for the Issuance of Warrants and Certificates of Crédit Agricole Corporate and Investment Bank, Crédit Agricole CIB Financial Products (Guernsey) Limited, Crédit Agricole CIB Finance (Guernsey) Limited and Crédit Agricole CIB Financial Solutions (each an **Issuer** and together the **Issuers**) unconditionally and irrevocably guaranteed by Crédit Agricole Corporate and Investment Bank. Unless the context otherwise requires, terms defined in the Base Prospectus have the same meaning when used in this Supplement.

This Second Supplement constitutes a supplement to the Base Prospectus for the purpose of article 13 of the Luxembourg Law on prospectuses for securities dated 10 July 2005.

Each of Crédit Agricole Corporate and Investment Bank (in respect of itself, Crédit Agricole CIB Financial Products (Guernsey) Limited, Crédit Agricole CIB Finance (Guernsey) Limited and Crédit Agricole CIB Financial Solutions), Crédit Agricole CIB Financial Products (Guernsey) Limited, Crédit Agricole CIB Finance (Guernsey) Limited and Crédit Agricole CIB Financial Solutions (in respect of themselves) accepts responsibility for the information contained in this Second Supplement. To the best of the knowledge of Crédit Agricole Corporate and Investment Bank (who have taken all reasonable care to ensure that such is the case), the information contained herein is in accordance with the facts and does not omit anything likely to affect the import of such information.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Second Supplement, there has been no significant new factor, material mistake or inaccuracy relating to the information included in the Base Prospectus since the publication of the Base Prospectus.

In accordance with Article 13 paragraph 2 of the Prospectus Act, investors who have already agreed to purchase or subscribe for the Notes before this Supplement is published have the right, exercisable until 27 August 2012, 5 p.m Paris Time, to withdraw their acceptances.

The purpose of this Supplement is to incorporate by reference the following financial statements:

- I. the half year financial statements ended June 30, 2012 of Crédit Agricole CIB Financial Products (Guernsey) Limited,
- II. the half year financial statements ended June 30, 2012 of Crédit Agricole CIB Finance (Guernsey) Limited, and
- III. the half year financial statements ended June 30, 2012 of Crédit Agricole CIB Financial Solutions.

The Base Prospectus, the First Supplement and the Second Supplement are available for viewing on the Luxembourg Stock Exchange's website: www.bourse.lu and Crédit Agricole Corporate and Investment Bank's website: www.ca-cib.com, and copies can be obtained from the registered office of Crédit Agricole Corporate and Investment Bank and the specified office of the Principal Paying Agent for the time being.

Arranger and Dealer
CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK

The date of this Supplement is 23 AUGUST 2012

Half year financial statements ended June 30, 2012 of Crédit Agricole CIB Financial Products (Guernsey) Limited, Crédit Agricole CIB Finance (Guernsey) Limited and Crédit Agricole CIB Financial Solutions

The half year financial statements ended 30 June 2012 of Crédit Agricole CIB Financial Products (Guernsey) Limited, Crédit Agricole CIB Finance (Guernsey) Limited and Crédit Agricole CIB Financial Solutions are added to the list of documents incorporated by reference mentioned on the pages 29 and 30 of the Base Prospectus and are published on the Luxembourg Stock Exchange website www.bourse.lu.

I. Half year financial statements ended 30 June 2012 of Crédit Agricole CIB Financial Products (Guernsey) Limited

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Any information not listed in the cross reference list but included in the document incorporated by reference is given for information purpose only.

II. Half year financial statements ended 30 June 2012 of Crédit Agricole CIB Finance (Guernsey) Limited

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Balance sheet	Page 4
Statement of changes in shareholders' equity	Page 5
Cash flow statement	Page 6

Any information not listed in the cross reference list but included in the document incorporated by reference is given for information purpose only.

III. Half year financial statements ended 30 June 2012 of Crédit Agricole CIB Financial Solutions

Income statement	Page 3
Balance sheet	Pages 1 to 2
Statement of changes in shareholders' equity	Page 4
Cash flow statement	Page 5

Any information not listed in the cross reference list but included in the document incorporated by reference is given for information purpose only.