

NOTICE

Relating to the Final Terms dated 5 April 2012 regarding the

CREDIT AGRICOLE CIB FINANCE (GUERNSEY) LTD

Issue up to 800 000 Certificates Linked to the Performance of the EURUSD Exchange Rate bullish USD due May 2017 (the "Certificates")

Under the Programme for the Issuance of Warrants and Certificates
unconditionally and irrevocably guaranteed by Crédit Agricole Corporate and Investment
Bank (incorporated under the laws of France)

Series nº 704 - ISIN GG00B7MGN164

The offer period of the Certificates is occurring from (and including) 6 April 2012 to (an including) 16:30 (Milan time) on 24 April 2012.

NOTICE IS HEREBY GIVEN by the Issuer that the Issue Date is anticipated to the 26 April 2012.

Consequently, the Issuer hereby provides notice that the Final Terms relating to the Certificates have been amended in order to reflect the following:

- (i) as to paragraph 10 of Part A of the Final Terms, the Issue Date "27 April 2012" has been replaced by "26 April 2012"; and
- (ii) as to paragraph 17 (i) of Part A of the Final Terms, in the definition set forth under of "Interest Commencement Date", the reference to "Issue Date" has been replaced by "27 April 2012".

The amended and restated Final Terms have been published on the Guarantor's website (www.ca-cib.com/business-lines/debt-credit-markets-a-global-product-line.htm) and on Distributors' websites (www.cariparma.it, www.friuladria.it, www.carispezia.it).

16 April 2012